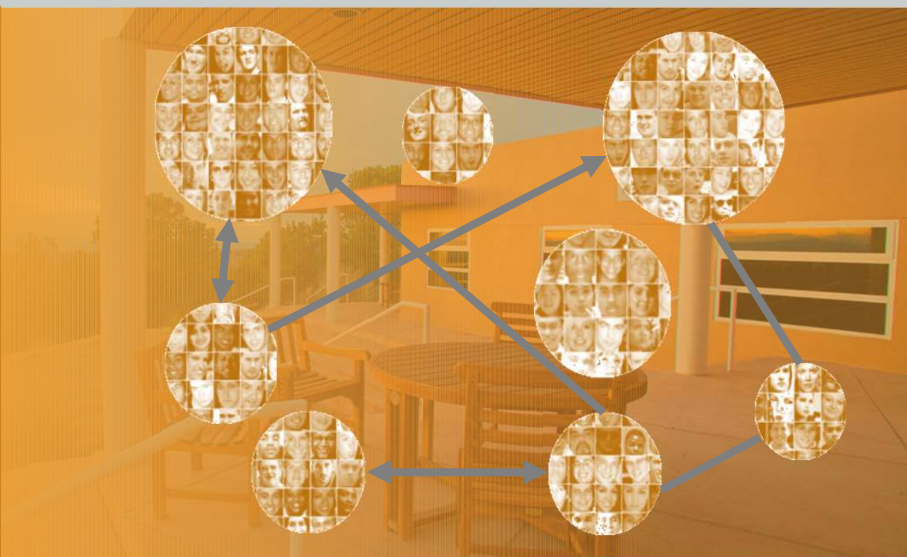




Social learning strategies: Modeling social phenomena

Mirta Galesic



Outline



A blueprint for modeling complex social worlds

- Simplicity: Interaction of social algorithms, task environments, and social networks
- Realism: empirical checks

Social representation: judgments of frequency of people with different characteristics in our social environments.

- Self enhancement and Self depreciation
- False consensus and False uniqueness

Social learning: rules for updating our beliefs based on perceived beliefs of others.

- Exploration and exploitation in collective problem solving
- The wisdom of small crowds
- Spread of beliefs in social circles

Big questions



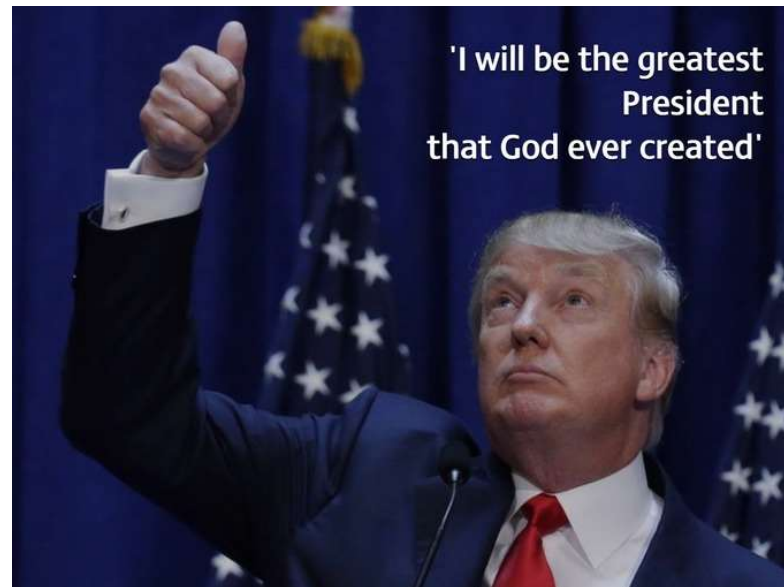
"Ms. Jones, there are a number of big questions here to see you. They say they won't leave until they have some answers."

www.NonprofitStrategyRevolution.org

Spread of beliefs



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Collective problem solving



<http://www.federalreserve.gov/>



www.med.upenn.edu/criticalcare/



www.rhuddlancouncil.gov.uk/



Cooperation and conflict

Why are humans so uniquely cooperative among primates?



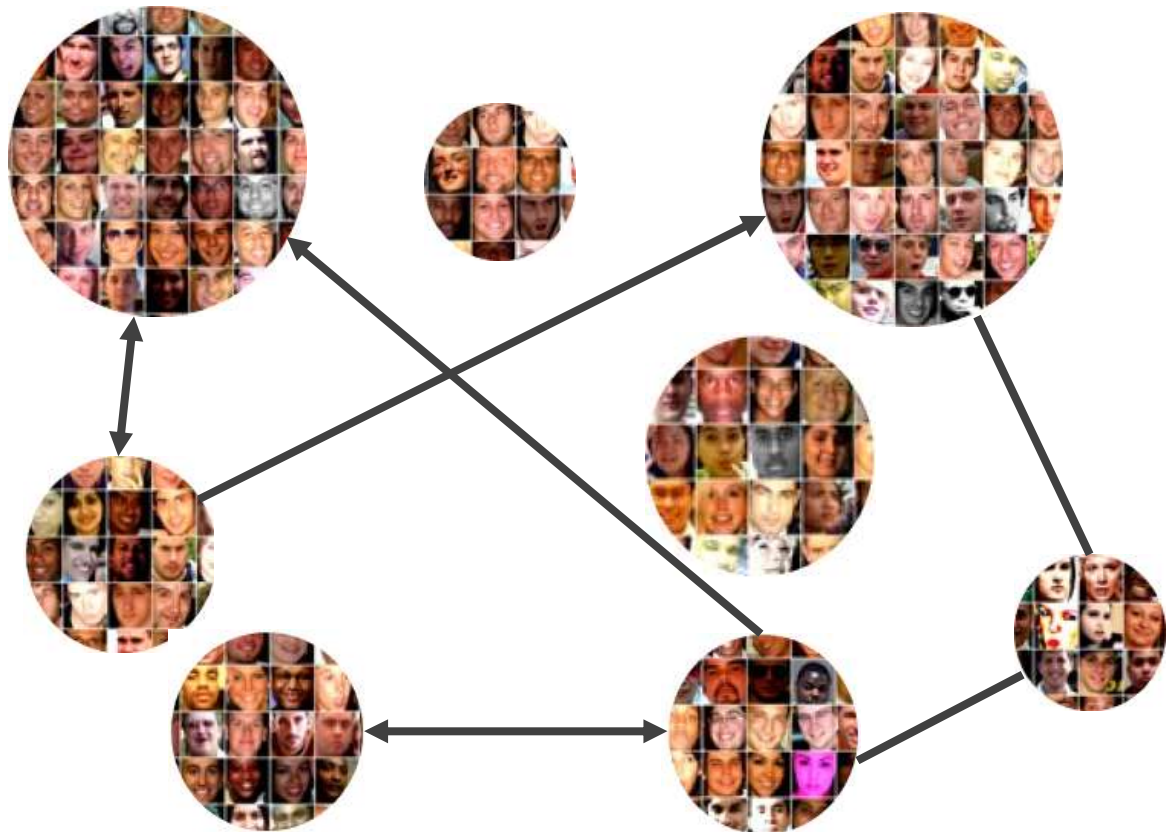
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When do armed conflicts occur, and when not?



Messy social world

- Strategic interactions of many actors
- Individual differences
- Unstable preferences
- Feedback loops
- Network effects

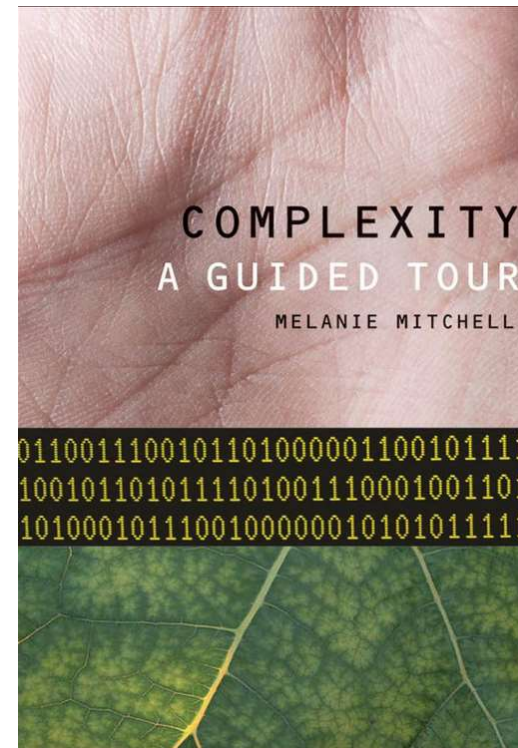


Complex problems – Complex answers?



Not necessarily:

- Seemingly complex patterns might emerge from interactions of networked agents using simple algorithms to adapt to their local environment

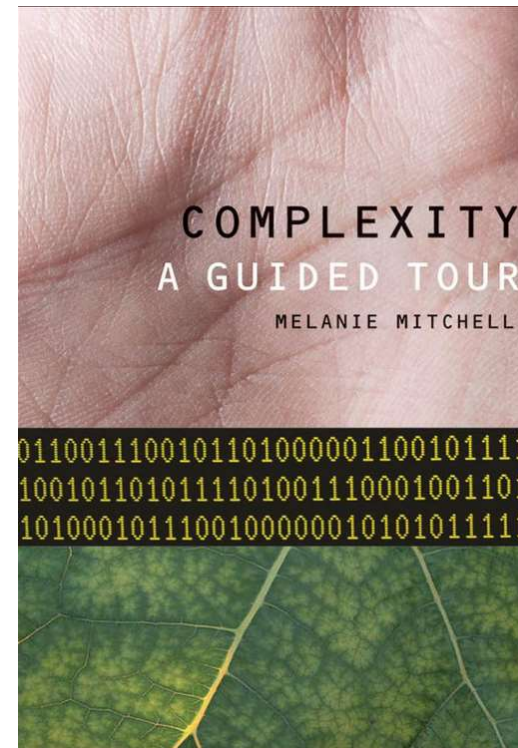


Complex problems – Complex answers?



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- Seemingly complex **patterns** might emerge from interactions of **networked agents** using **simple algorithms** to adapt to their **local environment**

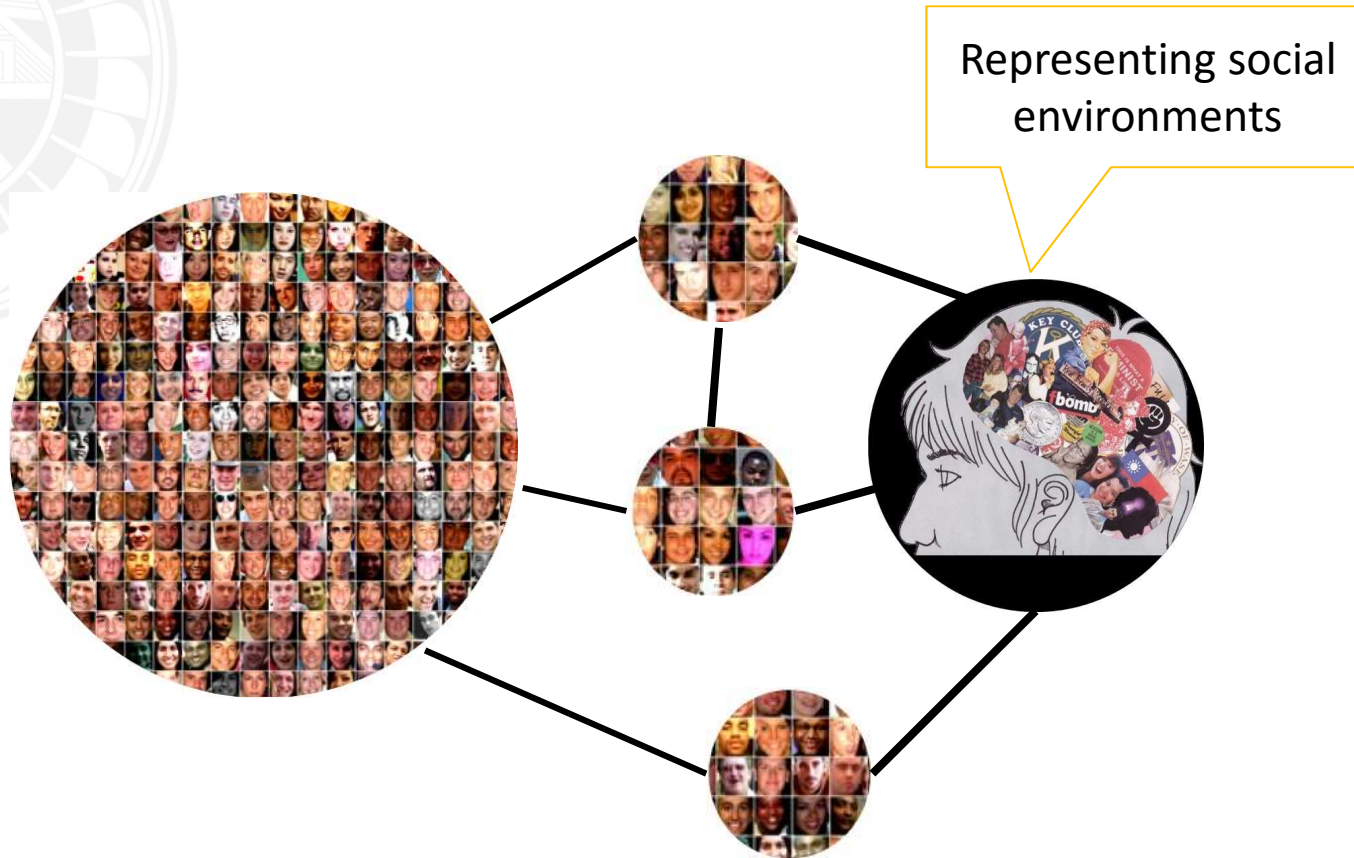


Modeling the messy social world: Complexity approach

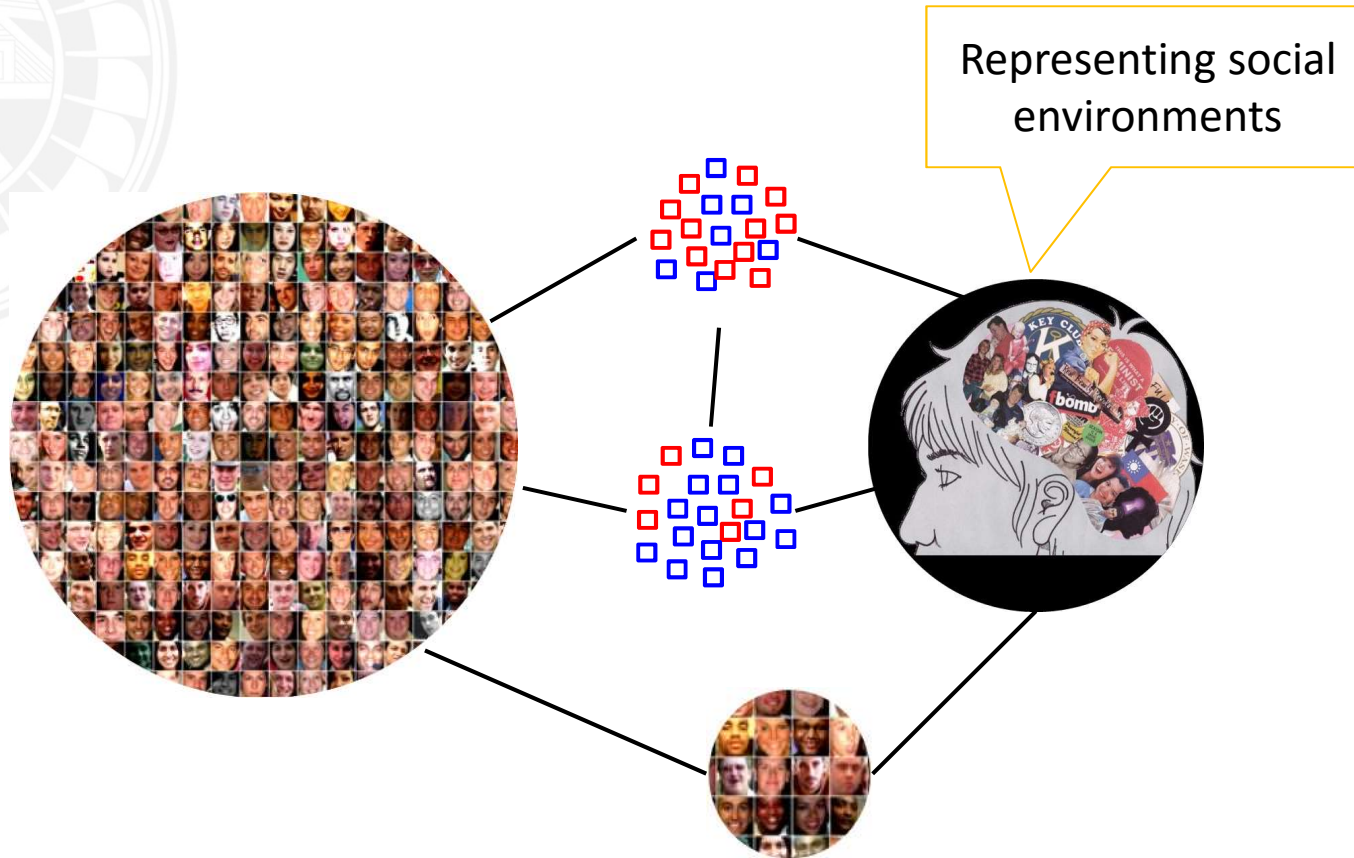


- What social algorithms do people use?
 - What is the local task environment?
 - What is the underlying social network structure?
- What patterns of collective behaviors emerge?

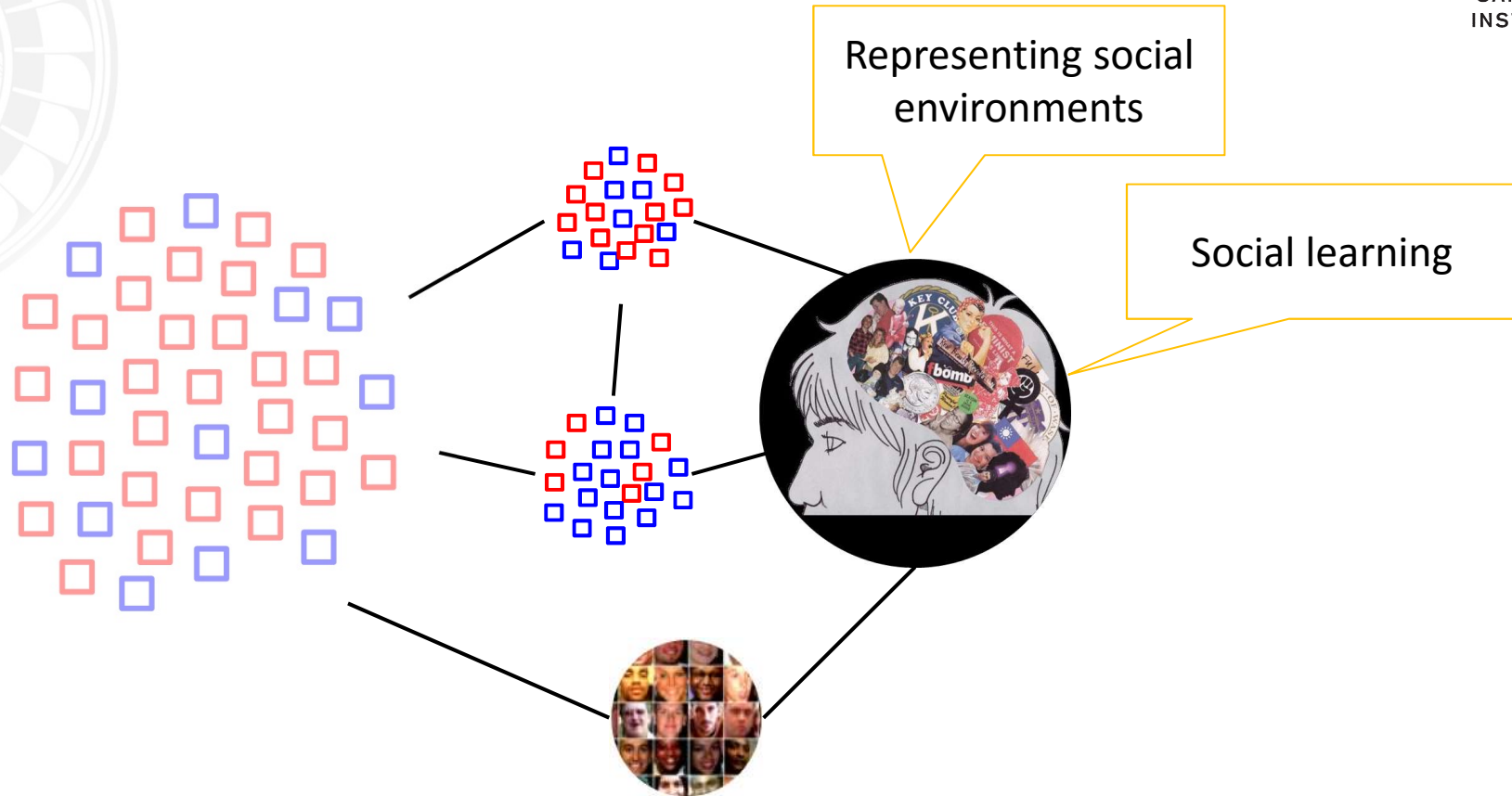
Social algorithms



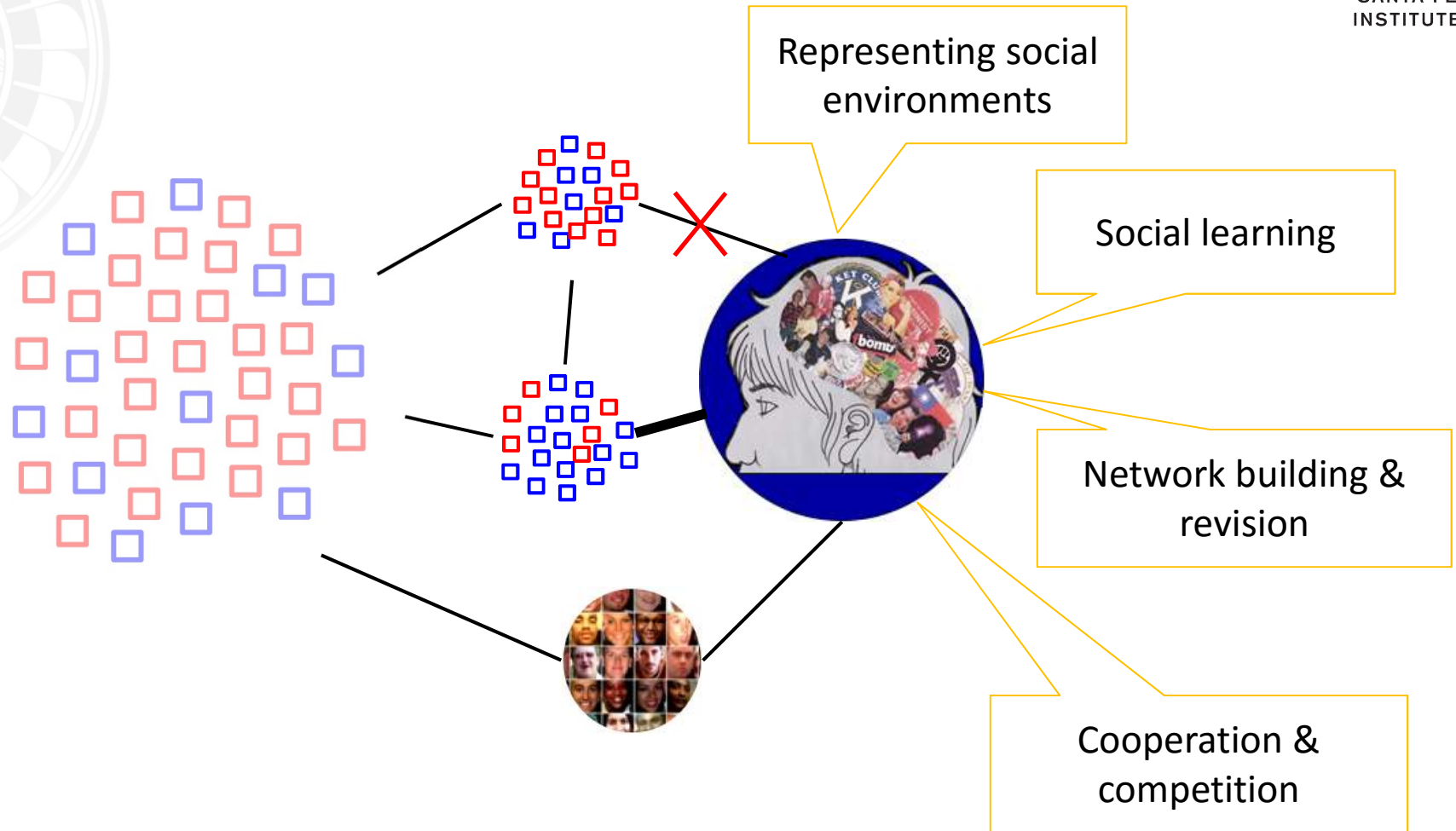
Social algorithms



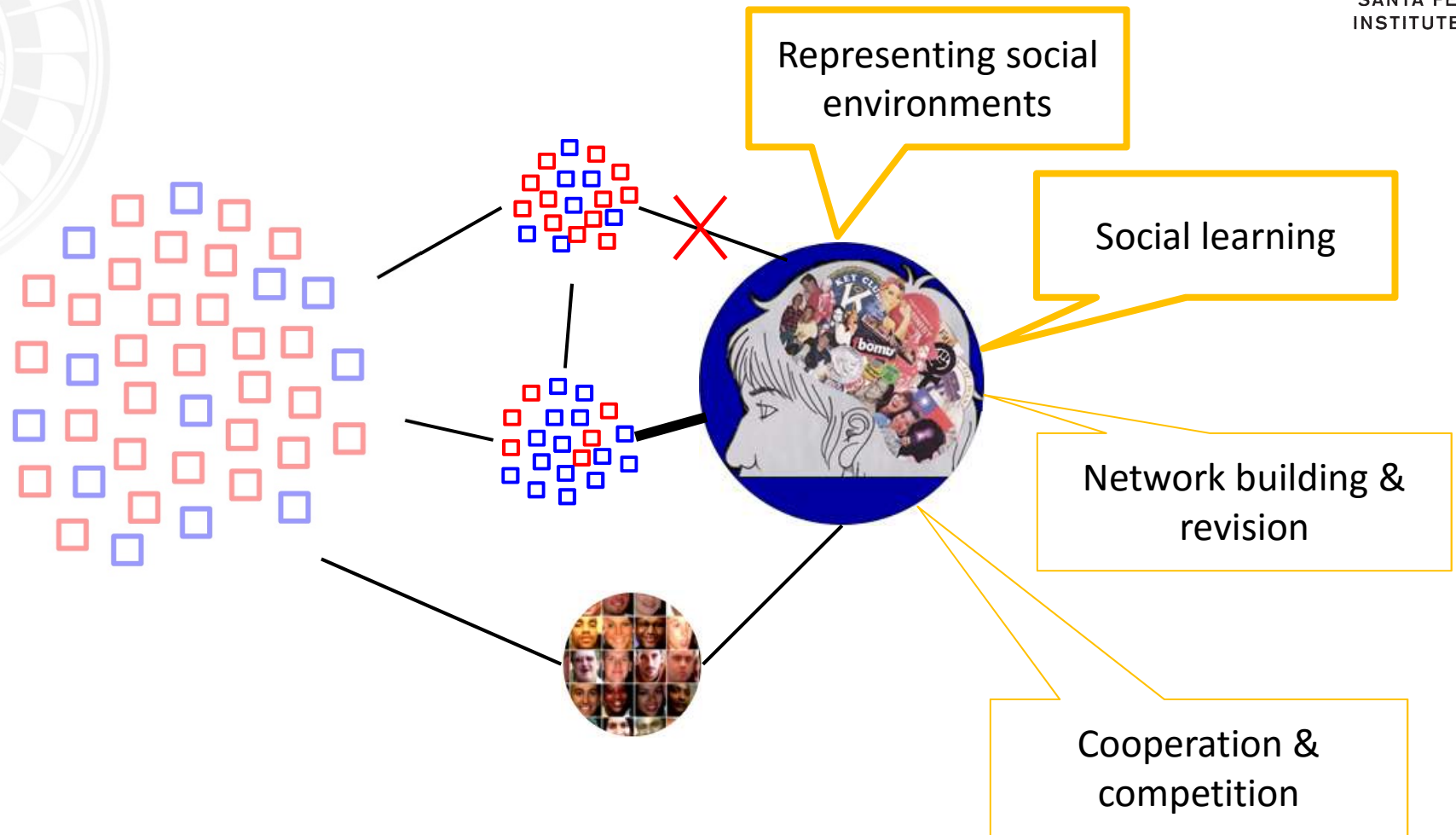
Social algorithms



Social algorithms



Social algorithms

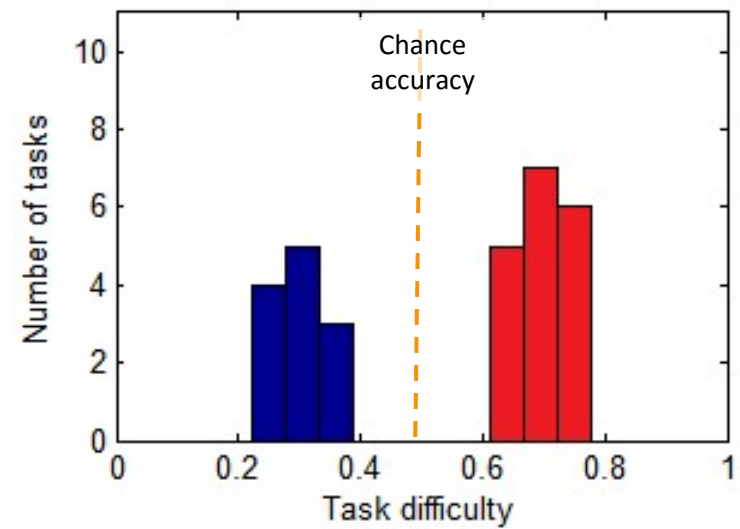
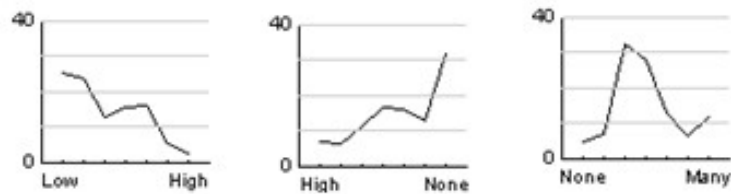
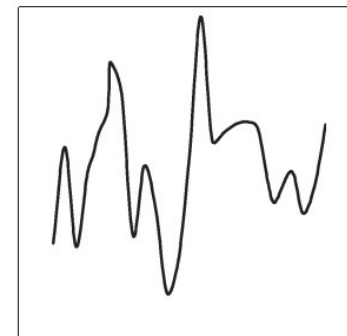
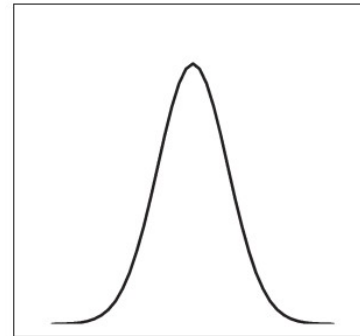


Modeling the messy social world: Complexity approach

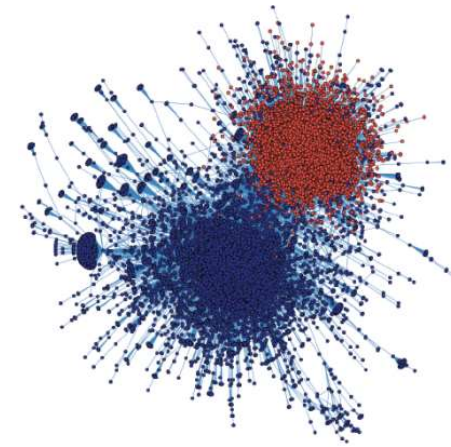
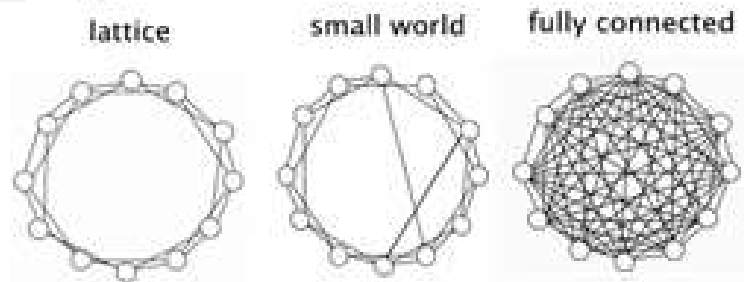


- What social algorithms do people use?
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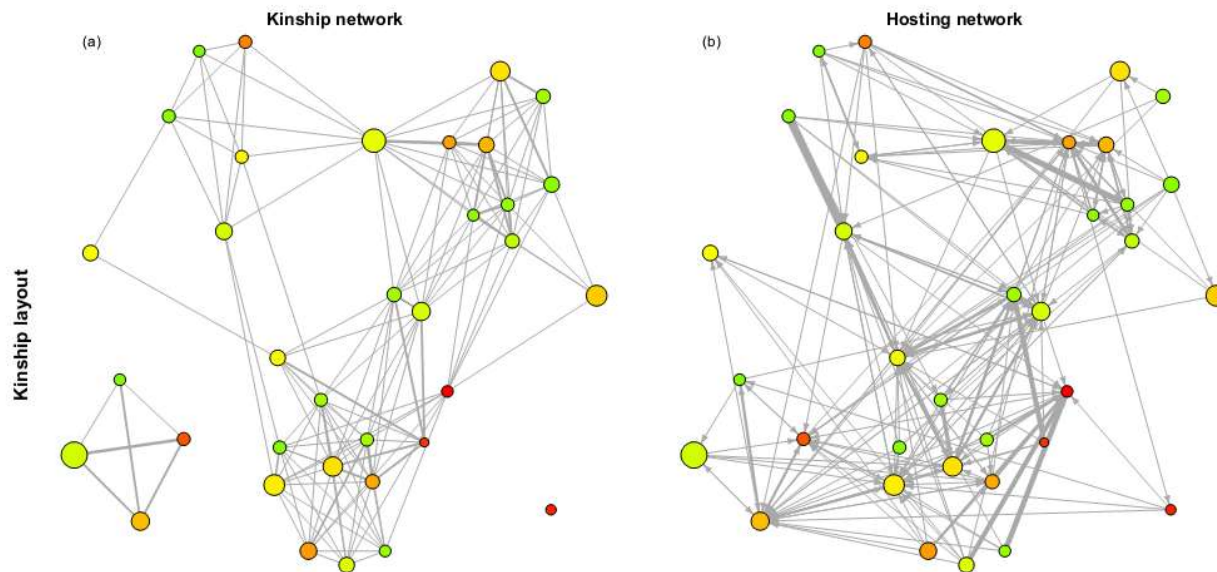
Local task environment



Network structure



Conover et al (2011)

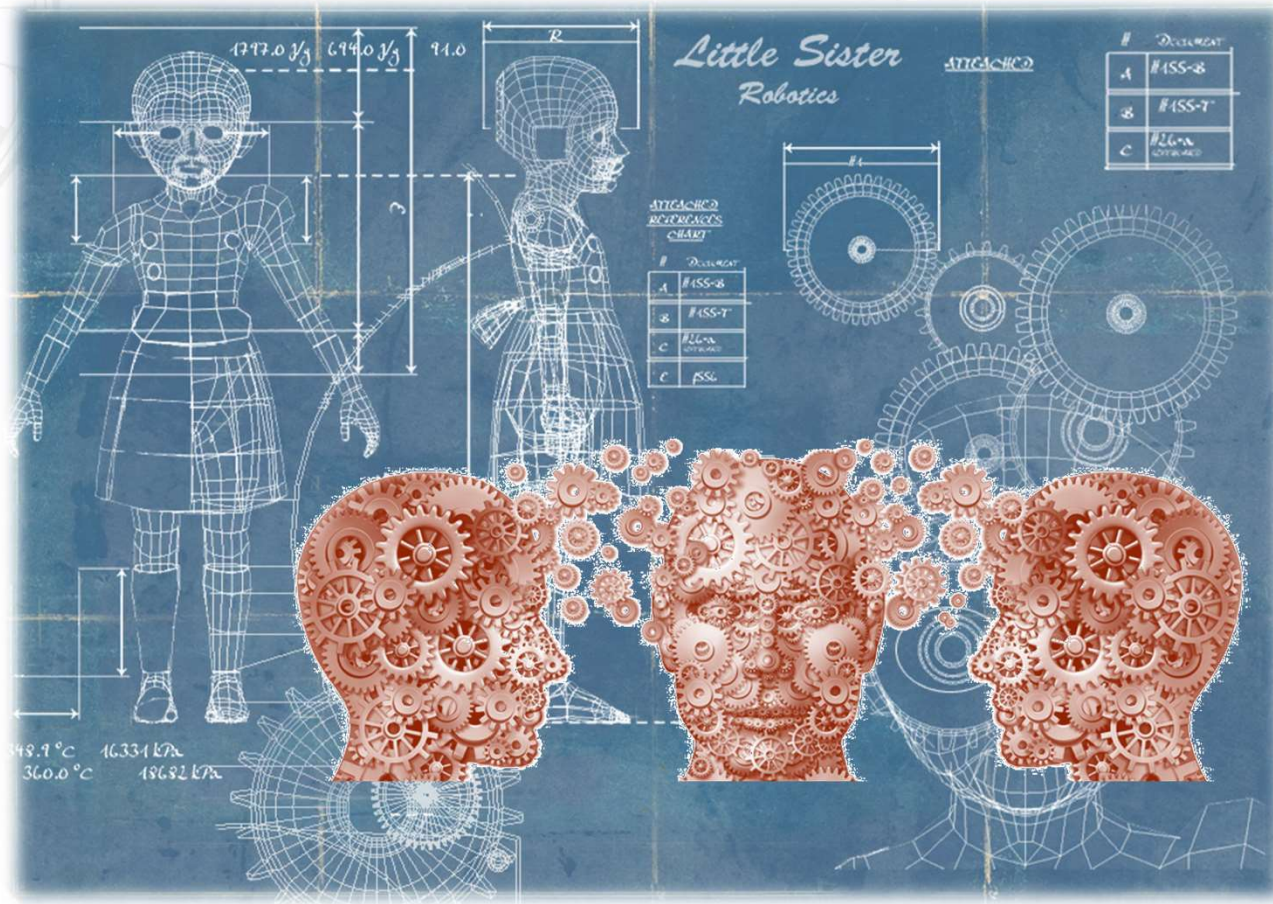


Hooper, DeDeo, Caldwell-Hooper, Gurven, & Kaplan (2013, Entropy)

A blueprint for modeling social phenomena



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<http://bioshock.wikia.com/>; <https://www.elearningnetwork.org/>

A blueprint for modeling social phenomena



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1. Determine cognitively plausible algorithms

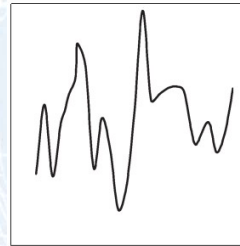
Representing social environments

Social learning

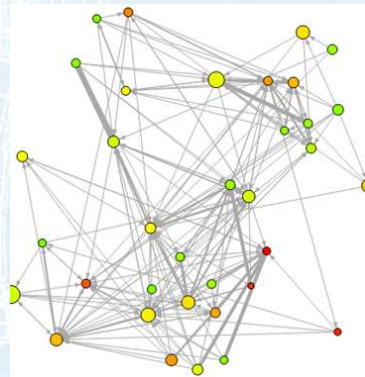
Network building & revision

Cooperation & competition

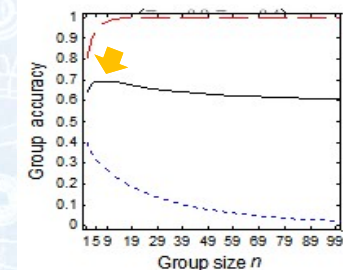
2. Model their performance in realistic task environments



and in realistic social networks



3. Compare model predictions with empirical data



Revise

A blueprint for modeling social phenomena



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1. Determine cognitively plausible algorithms

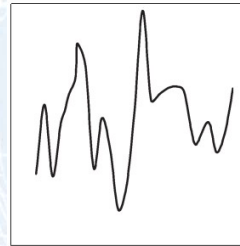
Representing social environments

Social learning

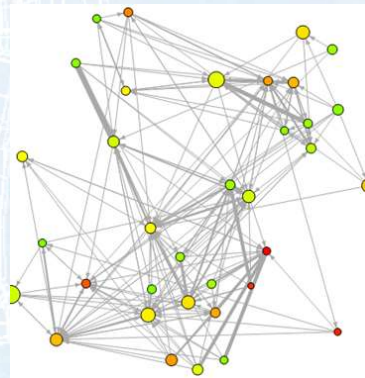
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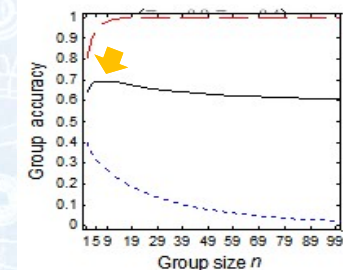
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Revise

Representing social environments

with Henrik Olsson & Joerg Rieskamp



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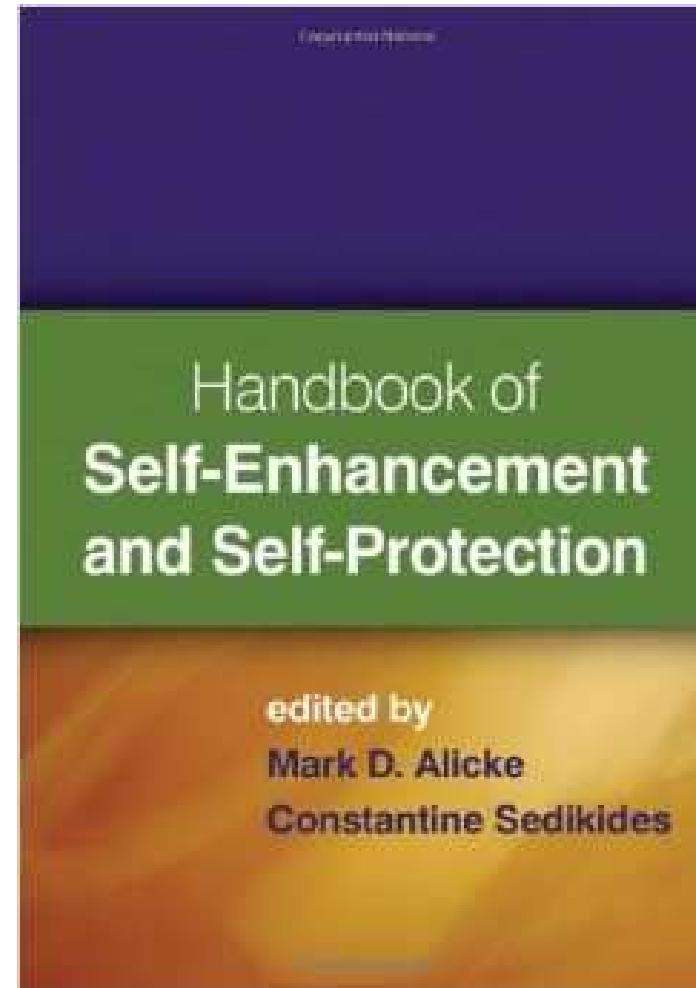
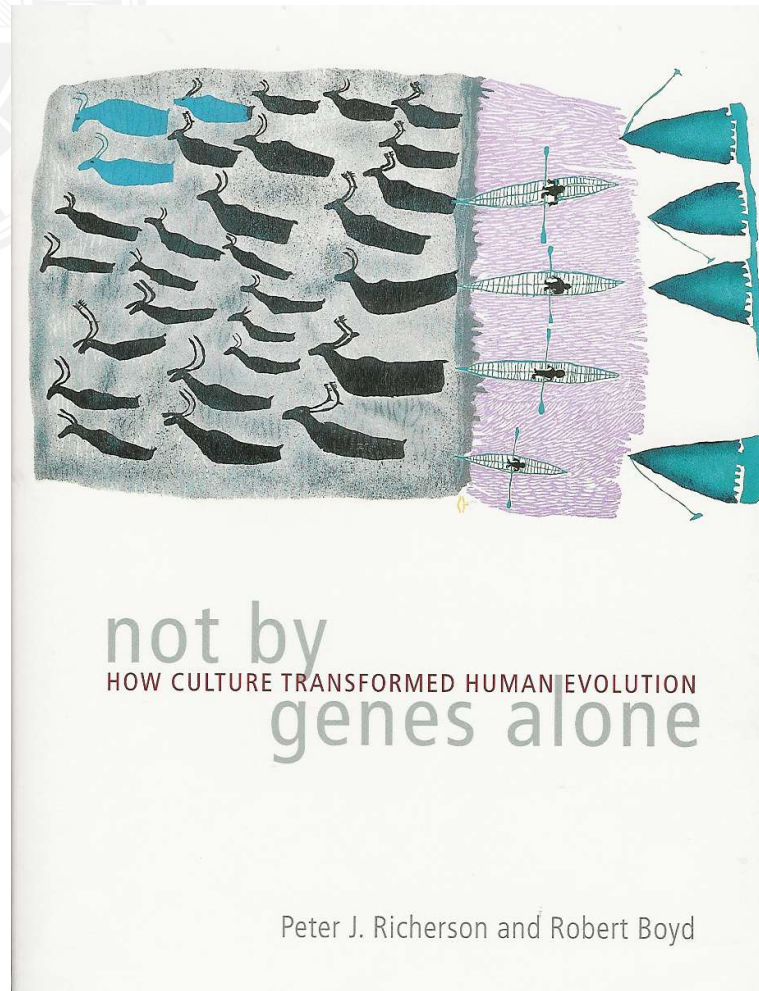


Source: <http://www.foxnews.com/tech/2011/08/18/unsocial-networking-is-facebook-blocking-google-links/#ixzz2ZzmAnbla>

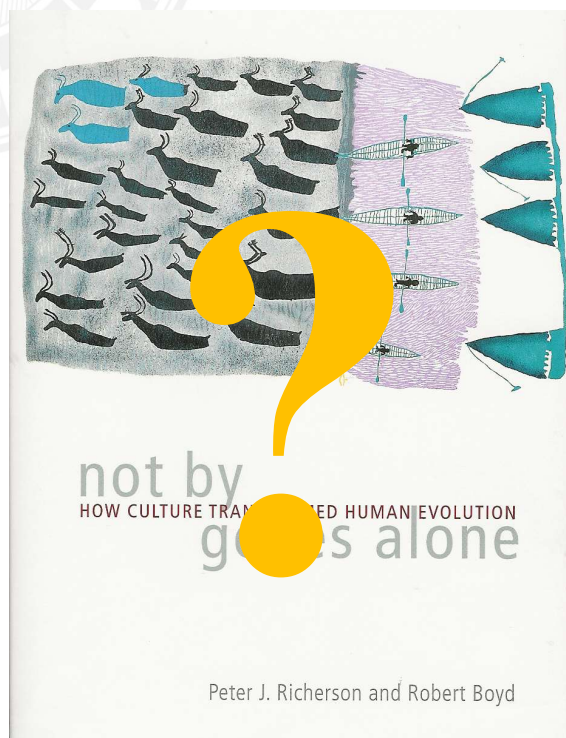
Different views of human social cognition



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Biases, biases ...



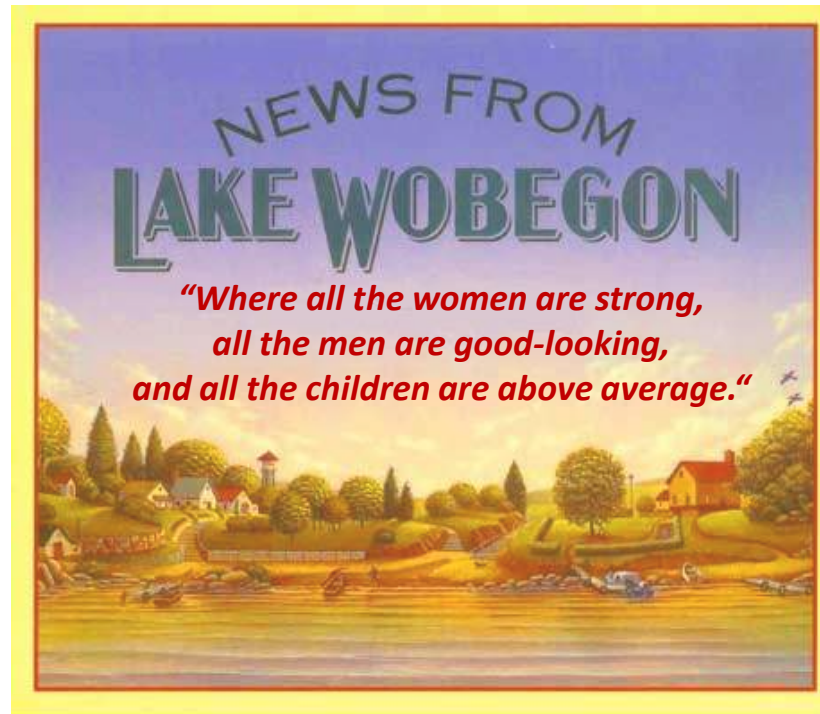
Krueger & Funder, 2004,
Behavioral and Brain Sciences.

Table 1. *Some errors of judgment identified and labeled by social psychologists*

Overconfidence bias	Correspondence bias
Fundamental attribution error	Halo effect
False consensus effect	False uniqueness effect
Positivity bias	Negativity bias
Confirmation bias	Disconfirmation bias
Justice bias	Male bias
Hot hand fallacy	Gambler's fallacy
Self-protective similarity bias	Hindsight bias
Self-serving bias	"Ultimate" self-serving bias
Optimistic bias	Pessimistic bias
Sinister attribution error	Conjunction fallacy
Ingroup/outgroup bias	Positive outcome bias
Hypothesis-testing bias	Diagnosticity bias
Durability bias	Vulnerability bias
Self-image bias	Labeling bias
Observer bias	External agency illusion
Systematic distortion effect	Intensity bias
Asymmetric insight illusion	Just world bias
Dispositional bias	Romantic bias
Clouded judgment effect	Bias blind spot
Empathy neglect	Empathy gaps

Note: Partial list of major topics of studies published since 1985.

Representing social environments: Self-enhancement

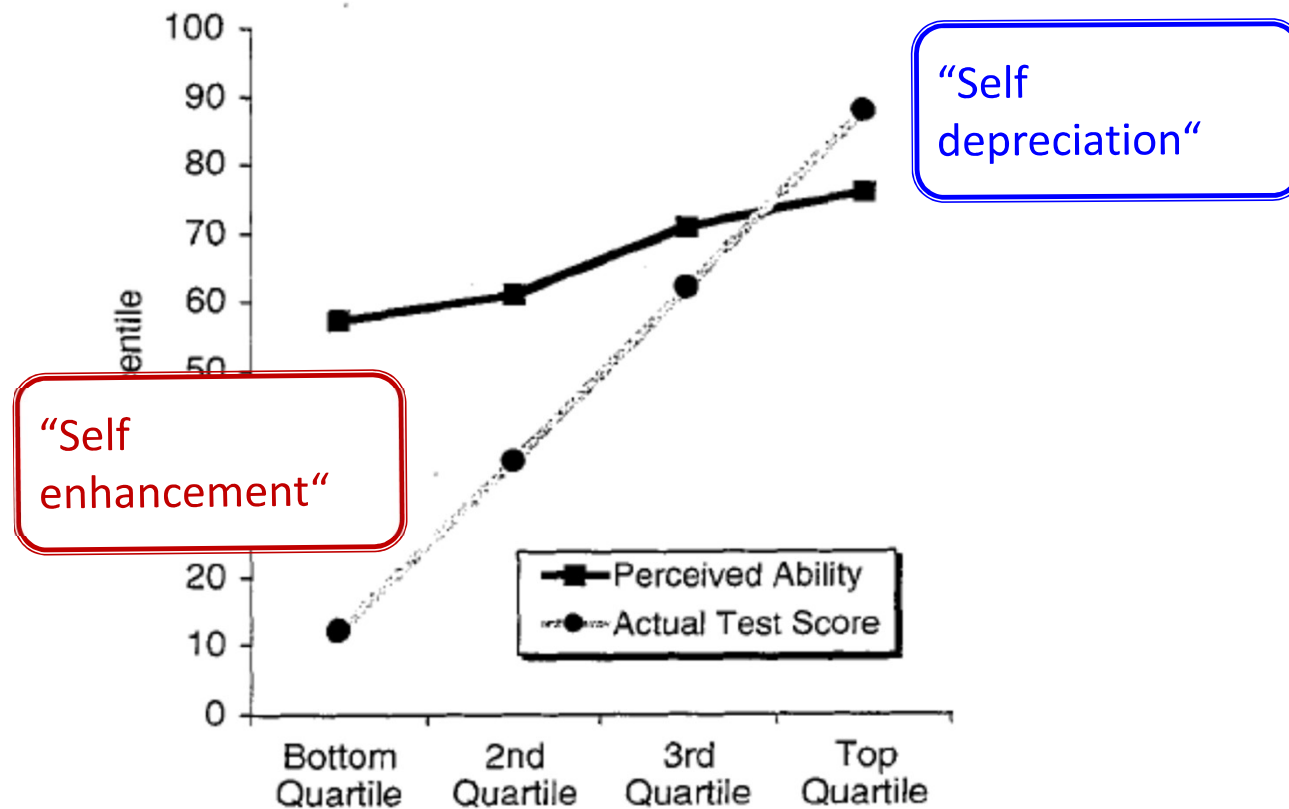


"Among the most robust and widely replicated phenomena from the literature on social comparative judgments"

(Chambers & Windschitl, 2004; also Alicke & Govorun, 2005; Roese & Olson, 2007).

Self enhancement: Typical finding

“Compare your ability [in this test] with an average student.”



Kruger & Dunning, 1999

“Unskilled and unaware of it”

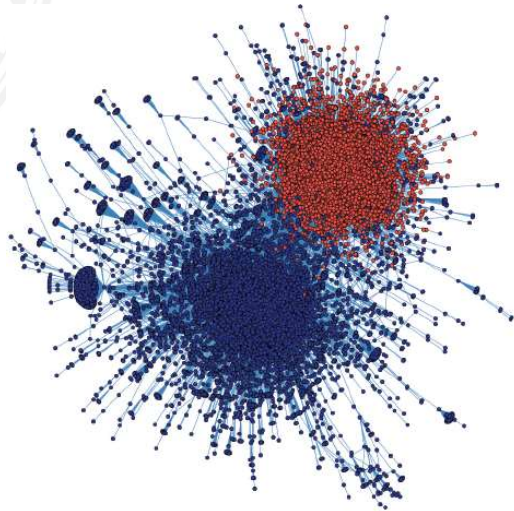
Some explanations for self-enhancement



- Motivational bias (Alicke, Klotz, Breitenbecher, Yurak, & Vredenburg, 1995)
- Cognitive incompetence (Kruger & Dunning, 1999)
- Cannot explain self depreciation
 - Other biases needed to invoked to explain it
- Inappropriate benchmarks
 - *“average student” = “other participants in the study”*
- Unrealistic normative expectations
 - Assume that people should have good knowledge of distant social environments

Social sampling model

Social networks

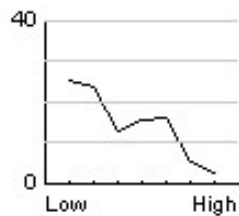


Social-cognitive algorithm

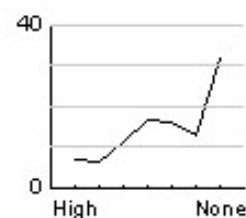


Task properties

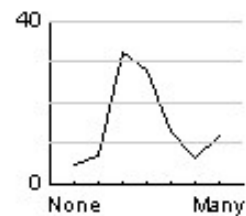
J-left:
Household
wealth



J-right:
Frequency of
work stress



Symmetrical:
Number of
friends



Social sampling model: Algorithm



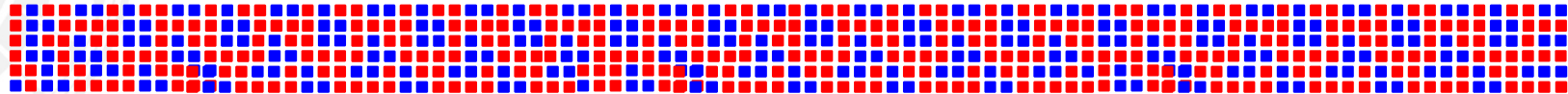
“What % of group X has a certain characteristic?”

- A. Recall own social contacts that are similar to group X
- B. Recall those among them who have the characteristic
- C. Estimate B/A

Social sampling model: Social networks

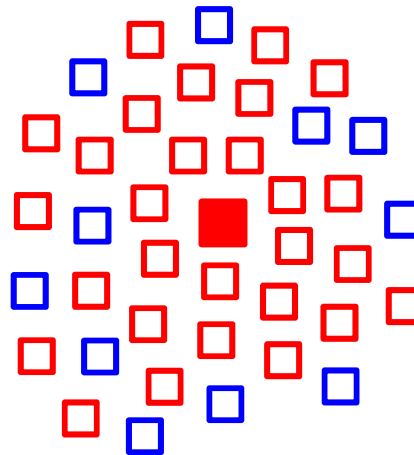


Whole society:



60:40

Social contacts of a red person:

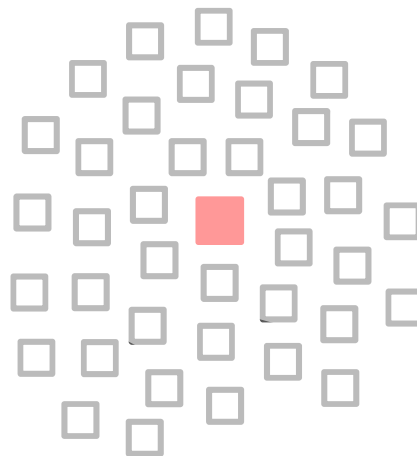


72:28

Example

„What % of the general population are *red*?“

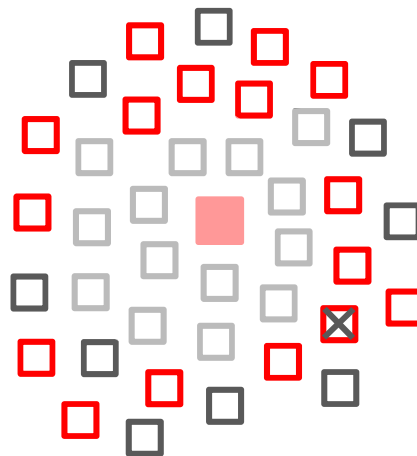
- A. Recall ρ social contacts most similar to general population (\rightarrow Sample)
- B. Recall those who are red (with probability α)



Example

„What % of the general population are *red*?“

- A. Recall ρ social contacts most similar to general population (\rightarrow Sample)
- B. Recall those who are red (with probability α)



C. Estimate answer: *Reds* / Sample $\rightarrow 15 / 25 = 60\%$

Algorithm: formal implementation

Sum over all n instances
in one's social circle

Probability of
recall of instance i

Activation due to
category membership:
 $A_{Ci} = 1$ if $i \in C$,
 $A_{Ci} = 0$ otherwise

Population estimate $p(C|R) =$

$$\frac{\sum_{i=1}^n \alpha \times A_{Ci} \times A_{Ri}}{\sum_{i=1}^n A_{Ri}}$$

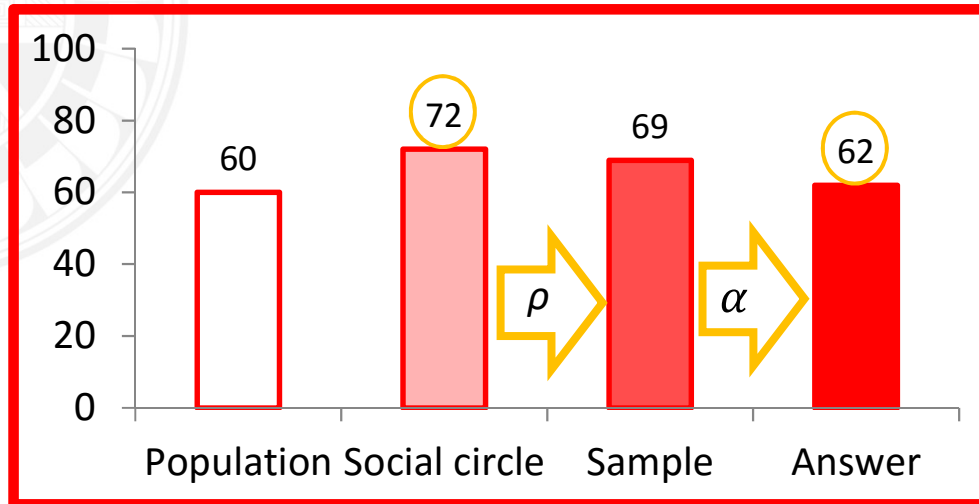
Characteristic C (e.g., red)

Reference class R
(e.g., general population)

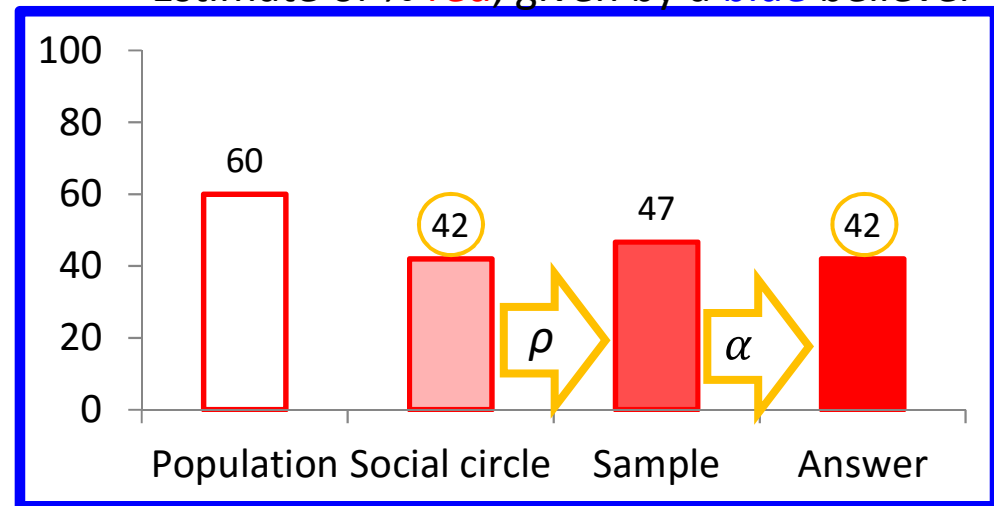
Activation due to
belonging to reference class:
 $A_{Ri} = 1$ if similarity rank $\leq \rho$
 $A_{Ri} = 0$ otherwise

Tasks with 2 categories

Estimate of % red, given by a red believer



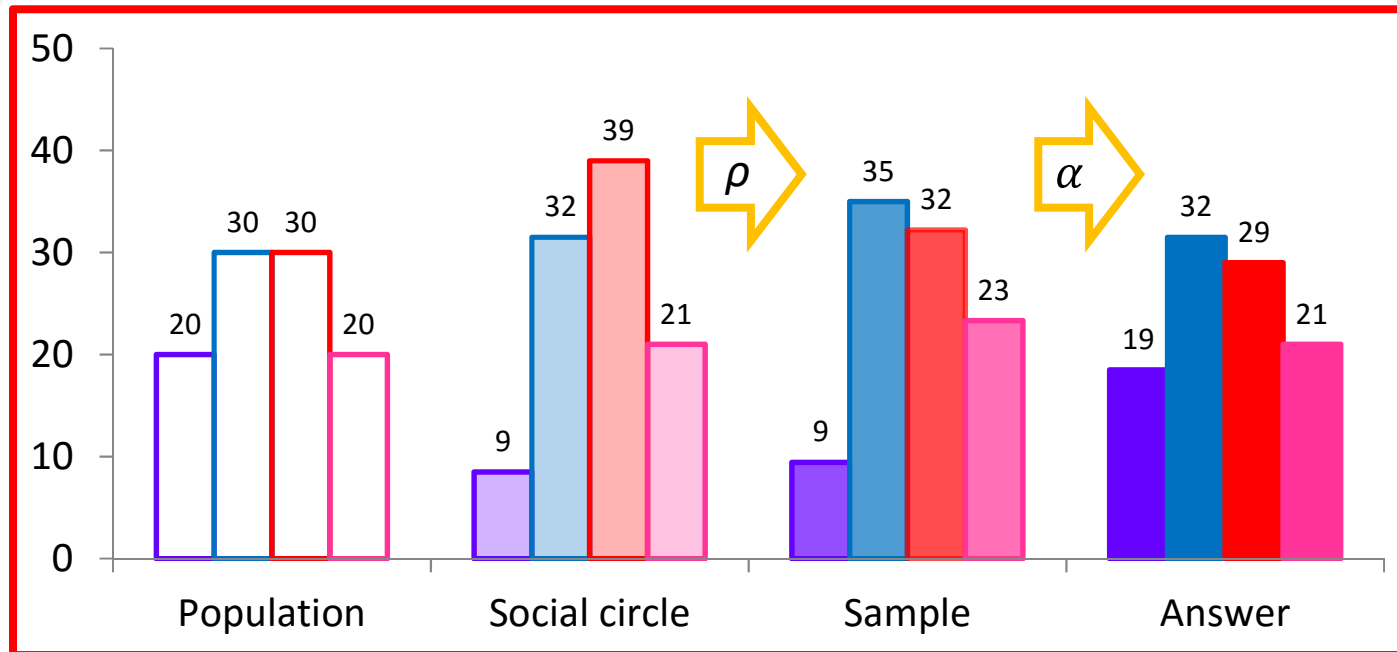
Estimate of % red, given by a blue believer



$$\rho = .9, \alpha = .9$$

Tasks with more than 2 categories

Estimate of % pink, red, violet, and blue, given by a red person



$$\rho = .9, \alpha = .9$$

Testing process assumptions of SSM

Empirical test

- Probabilistic national sample, n=1400+ Dutch people
- Questionnaire:
 1. Own characteristics
 - income, health, partner conflicts, work stress, friends, education
→ actual population distributions (benchmark)
 2. Estimates of social circles
 - % of one's *social circle* that belongs into each category

"All adults you were in personal, face-to-face contact with at least twice this year ... your friends, family, colleagues, and other acquaintances."
 3. Estimates of general population
 - % of Dutch population in each category

Example question: Personal income

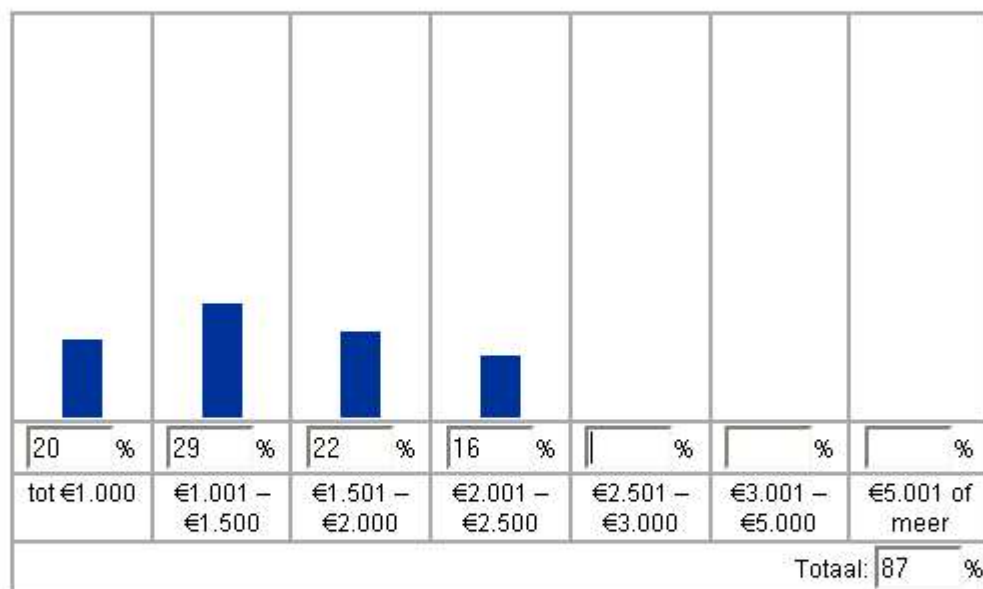


CentER data



De volgende vraag gaat over het totale **persoonlijke** netto inkomen van uw sociale contacten in de afgelopen maand. Dat wil zeggen inkomen uit werk, pensioen, rente, dividend enz. die mensen persoonlijk ontvangen bij elkaar opgeteld, na aftrek van belastingen.

Hoeveel procent van uw sociale contacten valt in de volgende categorieën:



Vorige

Verder

Examples of social circle distributions

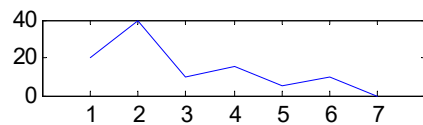


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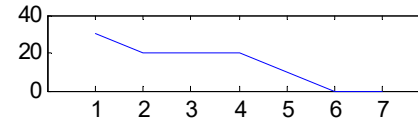
Participant's
answer:

1

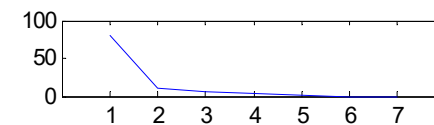
Household wealth



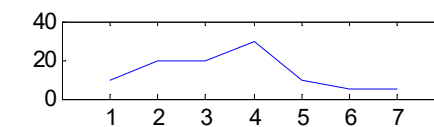
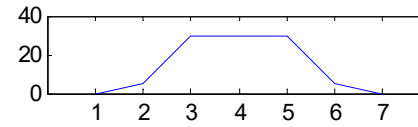
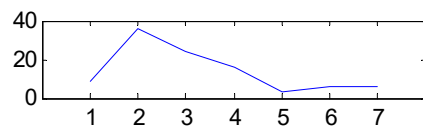
Work stress



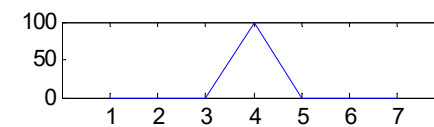
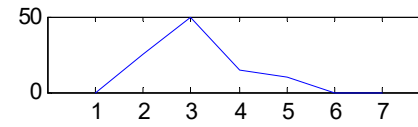
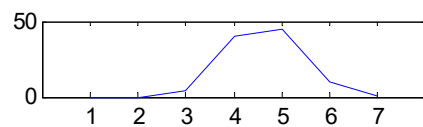
Number of friends



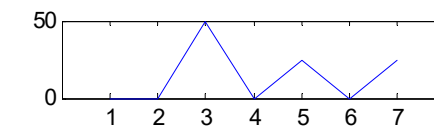
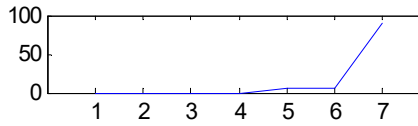
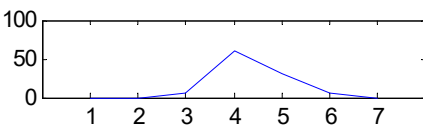
2



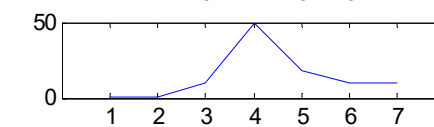
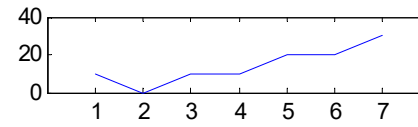
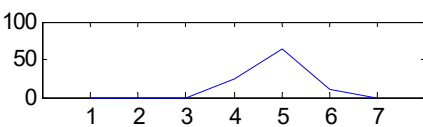
3



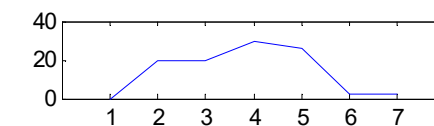
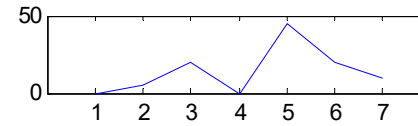
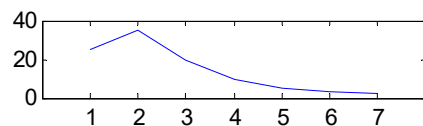
4



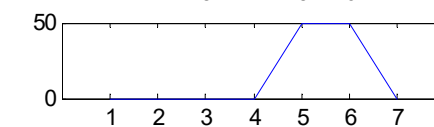
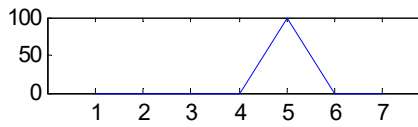
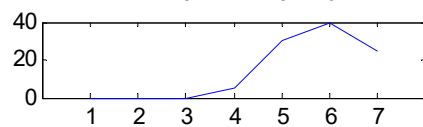
5



6

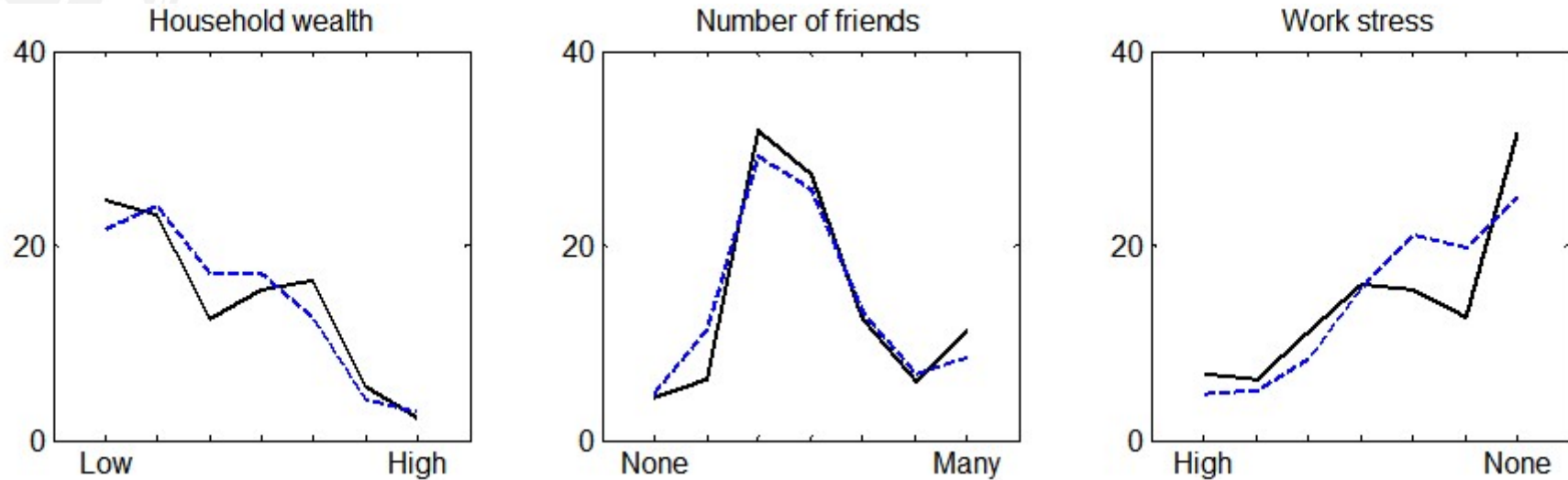


7



Netherlands, n=1416

People know their social circles well

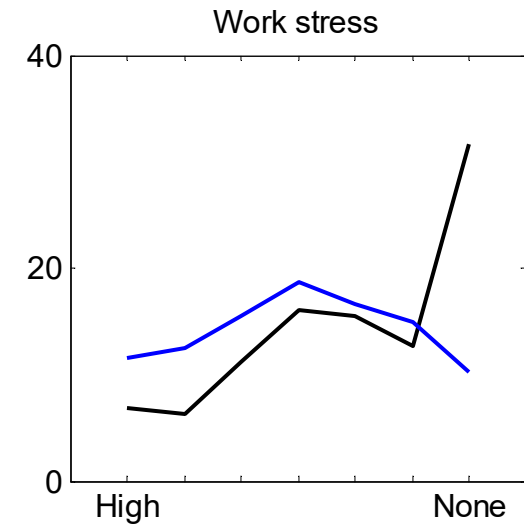
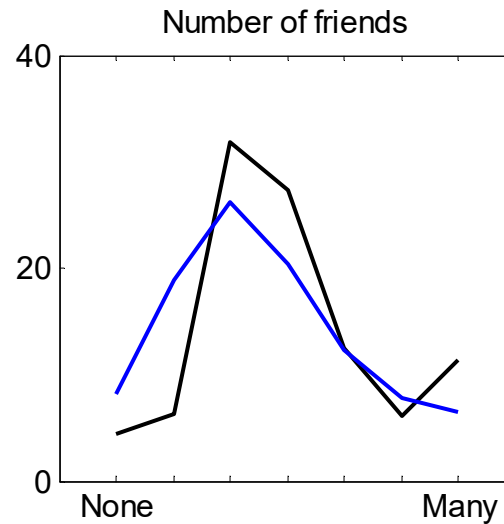
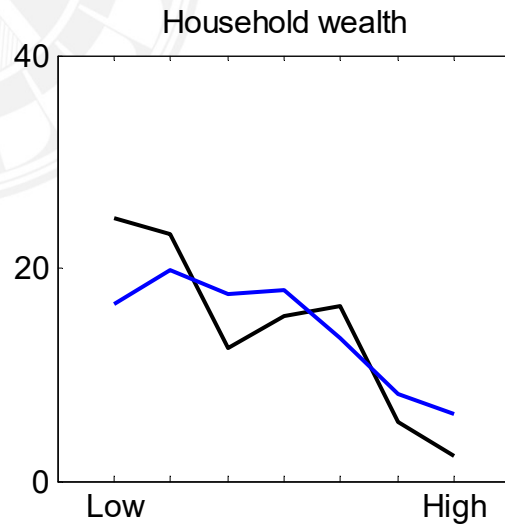


Median $r = .87$, $RMSE = 5.9$

— Actual population distributions
- - - Average of social circle distributions

Netherlands, $n=1416$

But they know general population less well



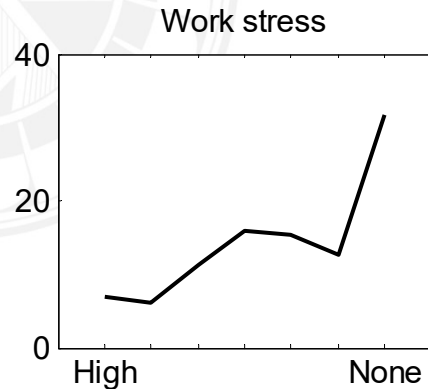
Median $r = .57$, $RMSE = 8.9$

— Actual population distributions
— Estimated population distributions

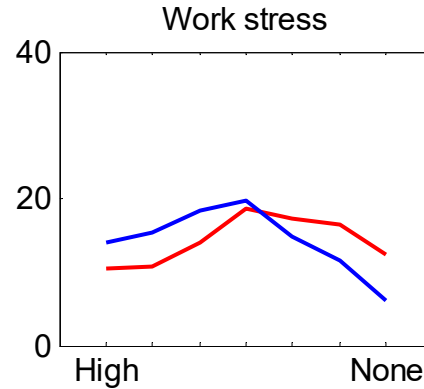
Netherlands, $n=1416$

Population distribution determines apparent biases

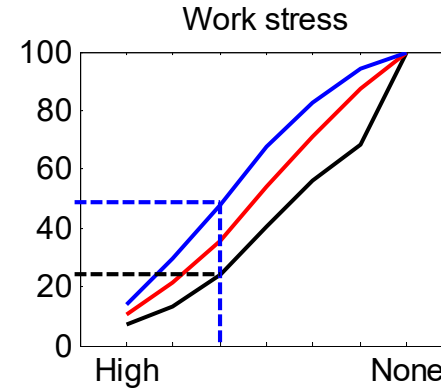
True population



Estimates



Cumulative estimates



Worse-off people
Better-off people

J-right
shape

Apparent self-enhancement

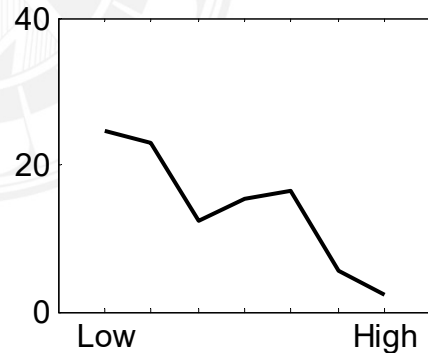
- own position appears better than it really is
- more so for worse-off people.

Netherlands, n=1416

Population distribution determines apparent biases

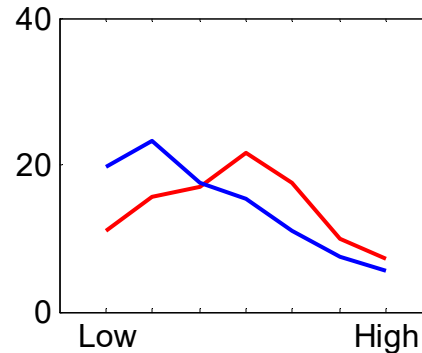
True population

Household wealth



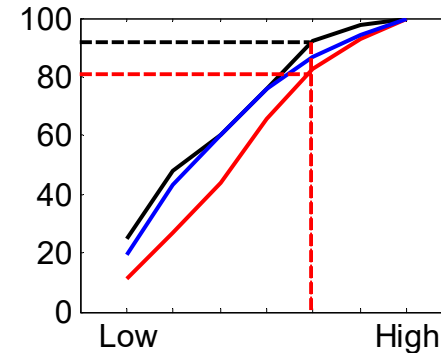
Estimates

Household wealth



Cumulative estimates

Household wealth



Worse-off people
Better-off people

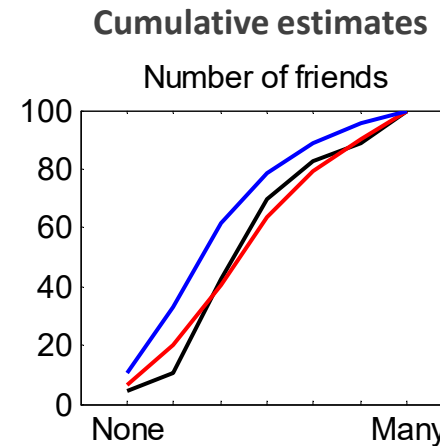
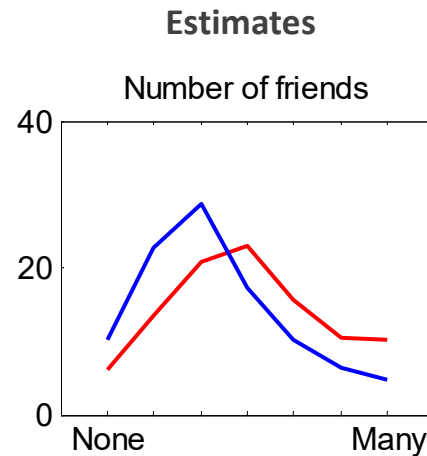
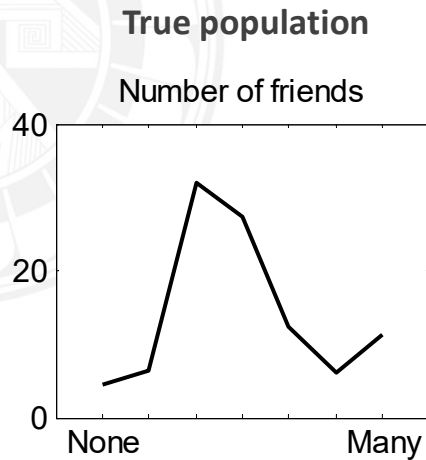
**J-left
shape**

Apparent self-depreciation

- own position appears worse than it really is
- more so for better-off people.

Netherlands, n=1416

Population distribution determines apparent biases



Worse-off people
Better-off people

**Symmetric
shape**

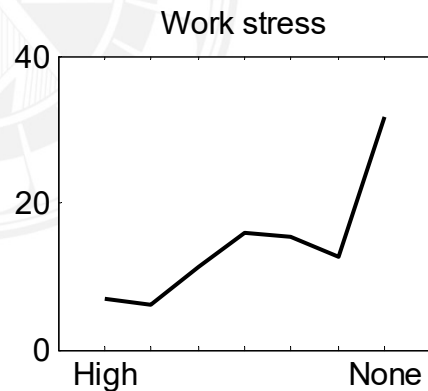
Both apparent biases:

- Self-enhancement for worse-off,
Self-depreciation for better-off people.

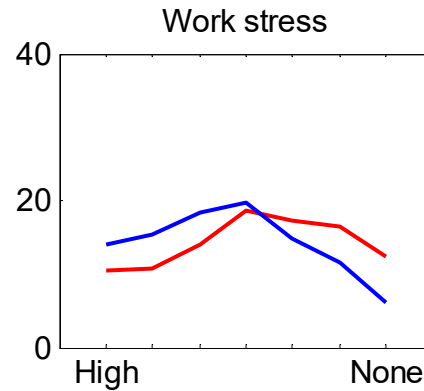
Netherlands, n=1416

SSM predictions of empirical results

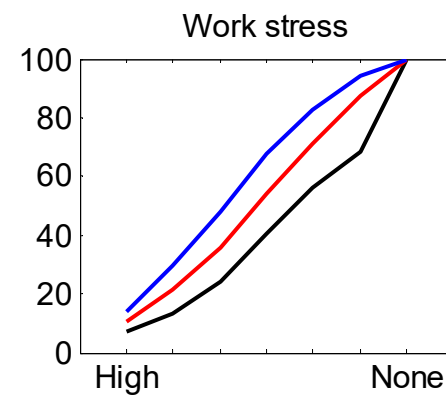
True population



Estimates



Cumulative estimates



Worse-off people
Better-off people

J-right
shape

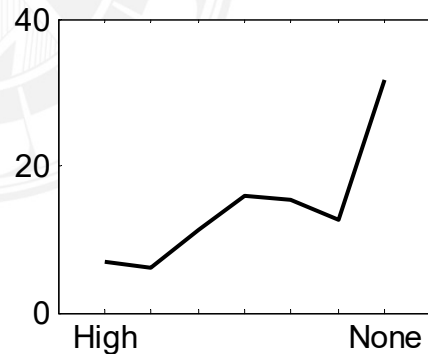
Apparent
self-enhancement

Netherlands, n=1416
 $\rho = .55, \alpha = .47$

SSM predictions of empirical results

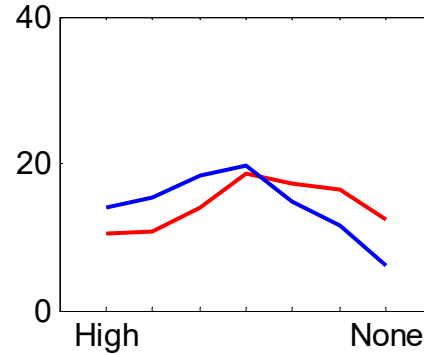
True population

Work stress



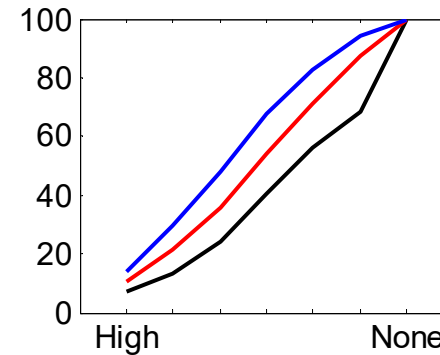
Estimates

Work stress



Cumulative estimates

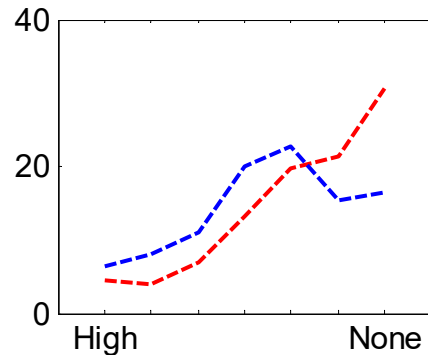
Work stress



Worse-off people
Better-off people

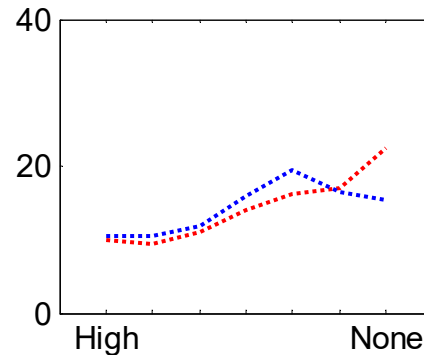
Social circles

Work stress



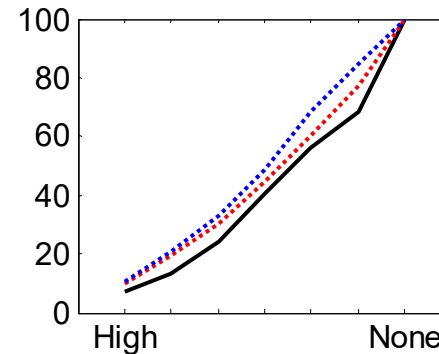
Predicted estimates

Work stress



Predicted
cumulative estimates

Work stress

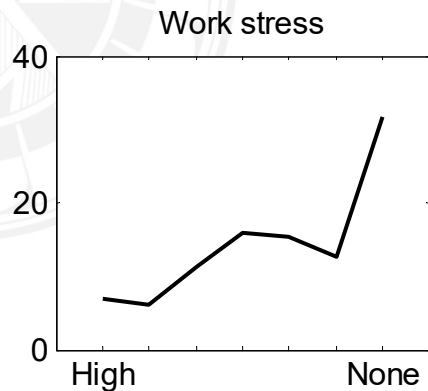


Netherlands, n=1416

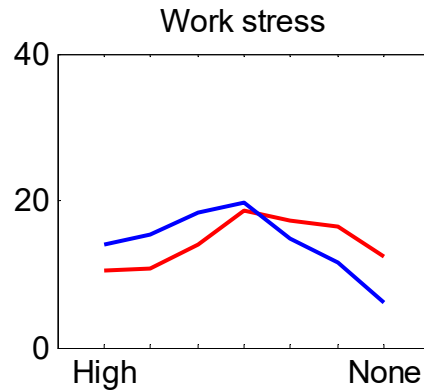
$\rho = .55$, $\alpha = .47$

SSM predictions of empirical results

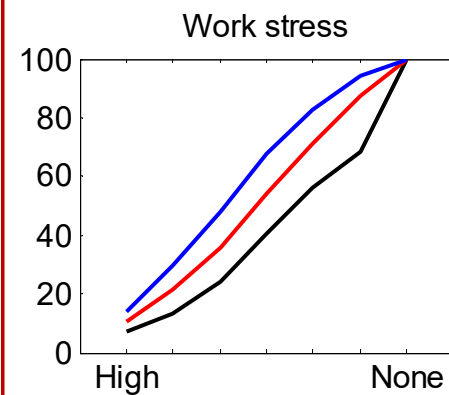
True population



Estimates

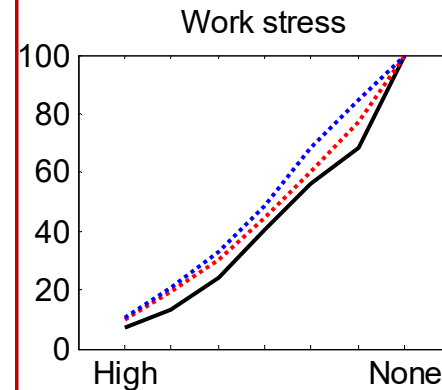


Cumulative estimates



Worse-off people
Better-off people

Predicted
cumulative estimates



J-right
shape

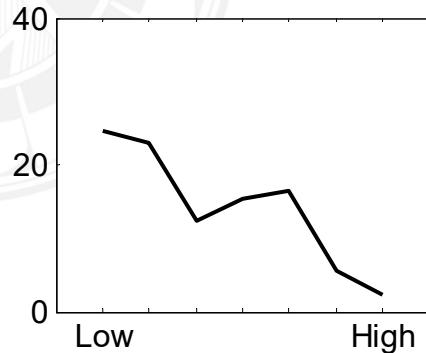
Apparent
self-enhancement

Netherlands, n=1416
 $\rho = .55, \alpha = .47$

SSM predictions of empirical results

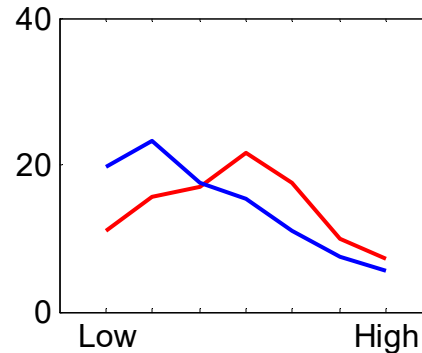
True population

Household wealth



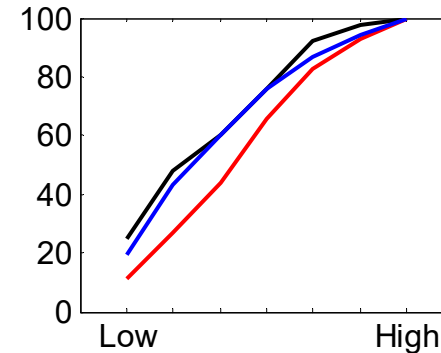
Estimates

Household wealth



Cumulative estimates

Household wealth



Worse-off people
Better-off people

J-left
shape

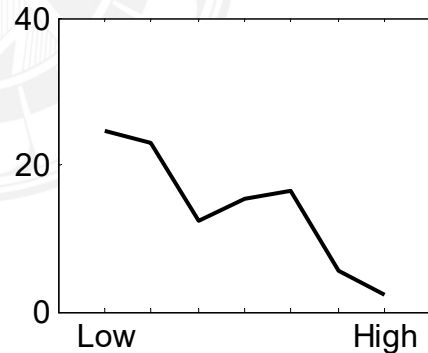
Apparent
self-depreciation

Netherlands, n=1416
 $\rho = .55, \alpha = .47$

SSM predictions of empirical results

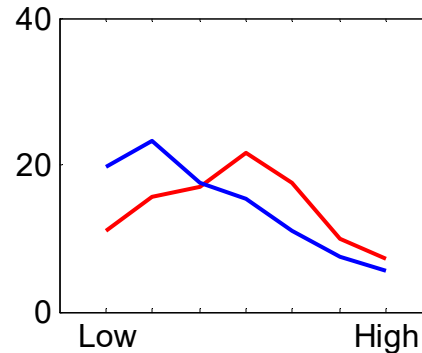
True population

Household wealth



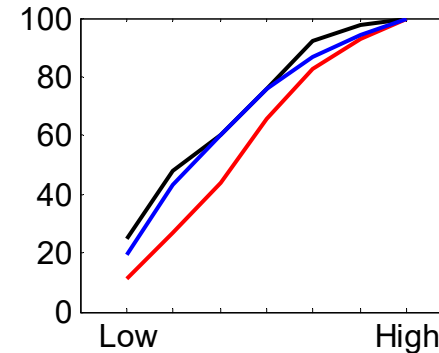
Estimates

Household wealth



Cumulative estimates

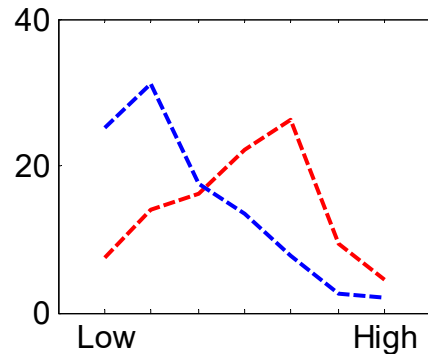
Household wealth



Worse-off people
Better-off people

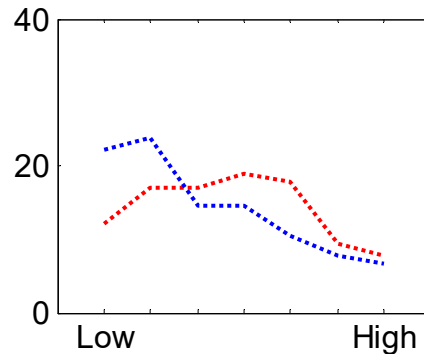
Social circles

Household wealth



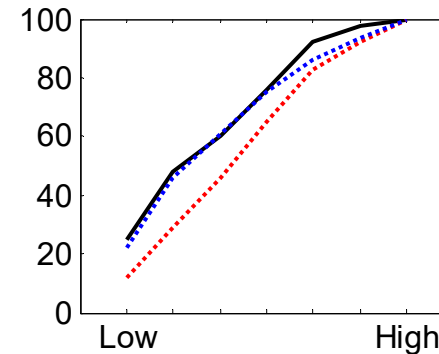
Predicted estimates

Household wealth



Predicted
cumulative estimates

Household wealth



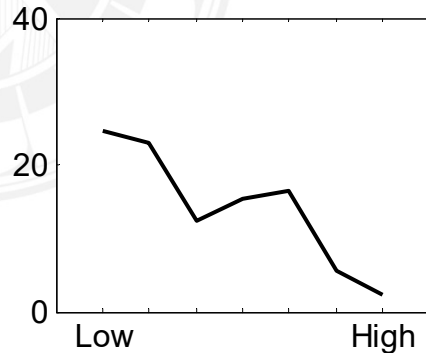
Netherlands, n=1416

$\rho = .55$, $\alpha = .47$

SSM predictions of empirical results

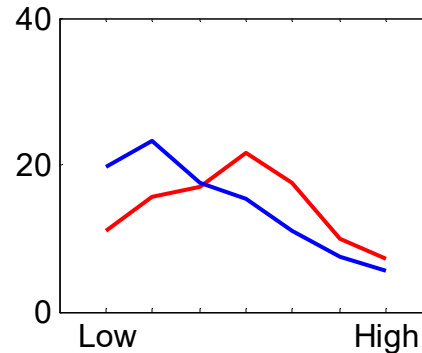
True population

Household wealth



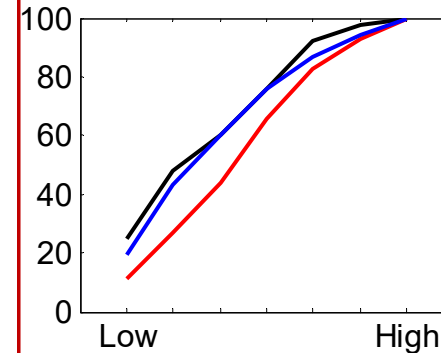
Estimates

Household wealth



Cumulative estimates

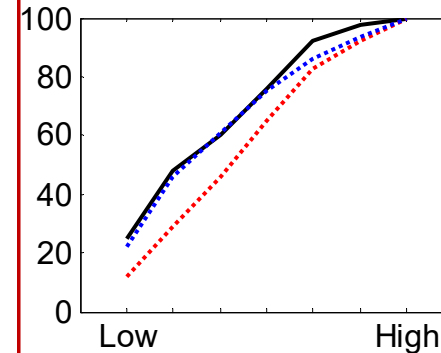
Household wealth



Worse-off people
Better-off people

Predicted
cumulative estimates

Household wealth



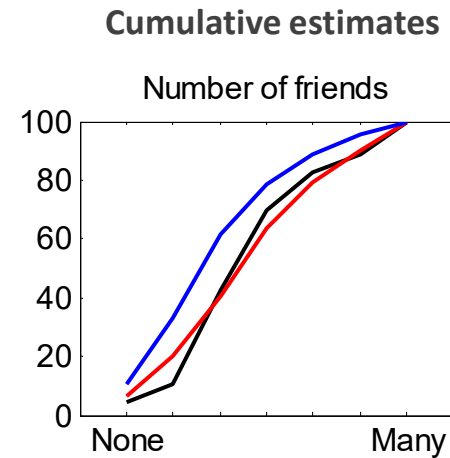
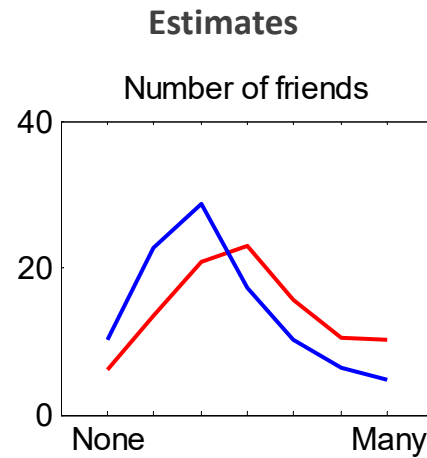
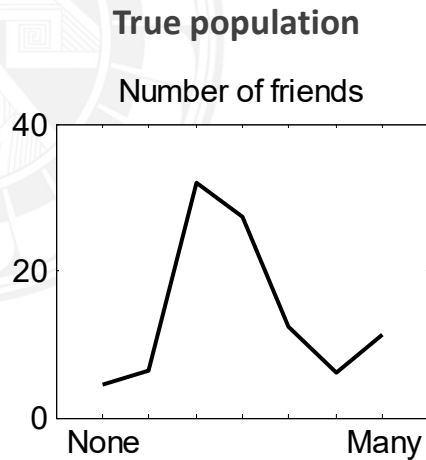
J-left
shape

Apparent
self-depreciation

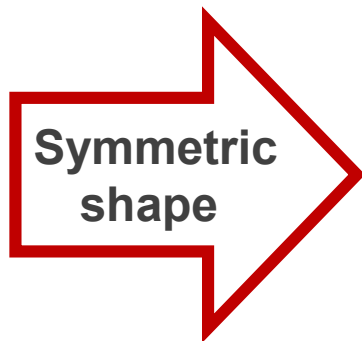
Netherlands, n=1416

$\rho = .55$, $\alpha = .47$

SSM predictions of empirical results



Worse-off people
Better-off people



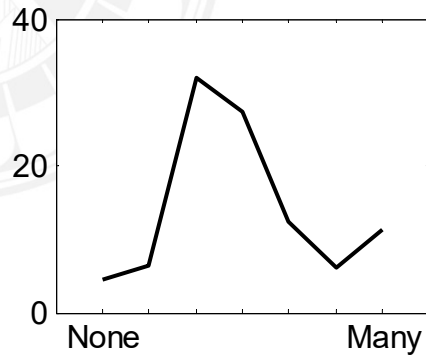
Both apparent
biases

Netherlands, $n=1416$
 $\rho = .55$, $\alpha = .47$

SSM predictions of empirical results

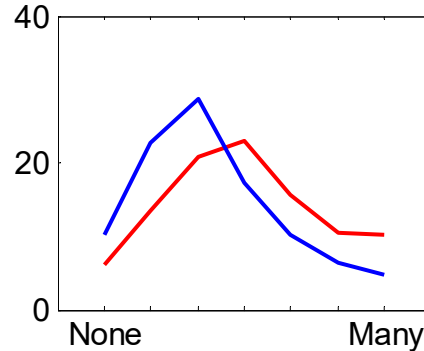
True population

Number of friends



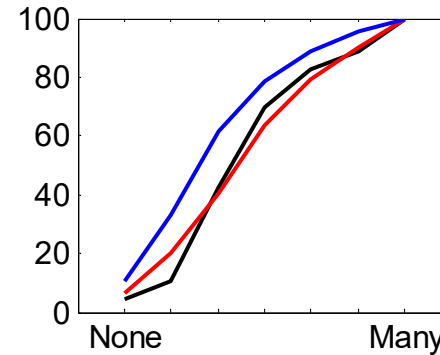
Estimates

Number of friends



Cumulative estimates

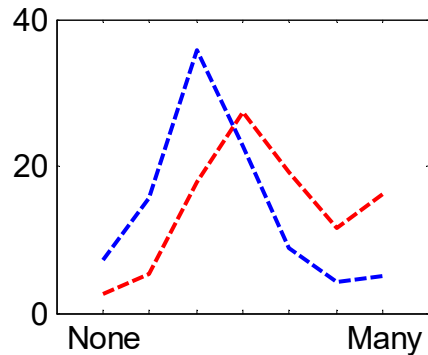
Number of friends



Worse-off people
Better-off people

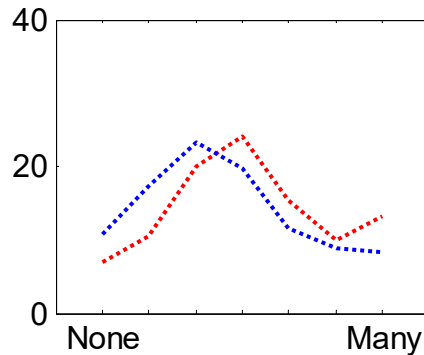
Social circles

Number of friends



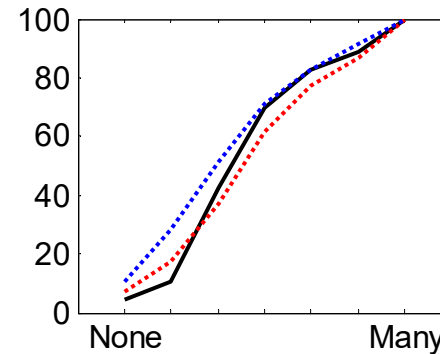
Predicted estimates

Number of friends



Predicted
cumulative estimates

Number of friends



Netherlands, n=1416

$\rho = .55$, $\alpha = .47$

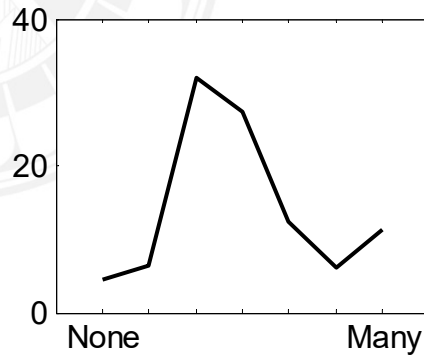


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SSM predictions of empirical results

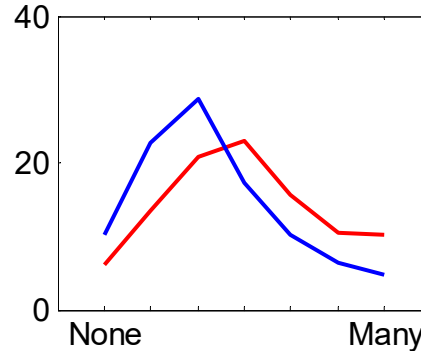
True population

Number of friends



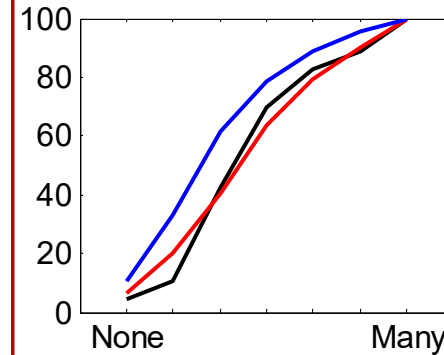
Estimates

Number of friends



Cumulative estimates

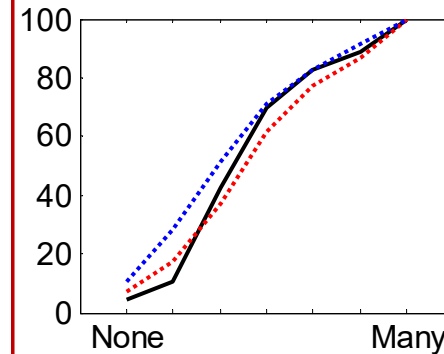
Number of friends



Worse-off people
Better-off people

Predicted
cumulative estimates

Number of friends



Symmetric
shape

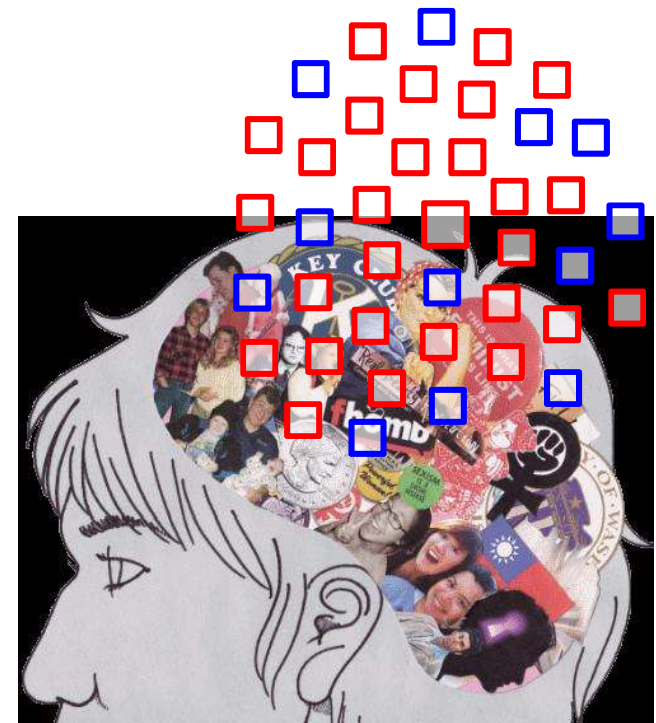
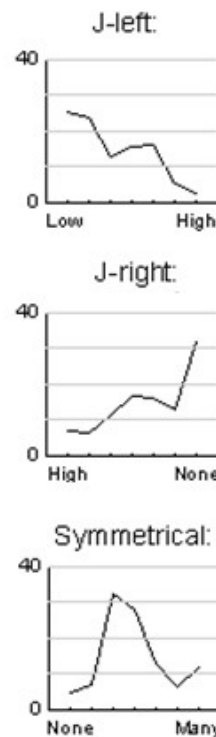
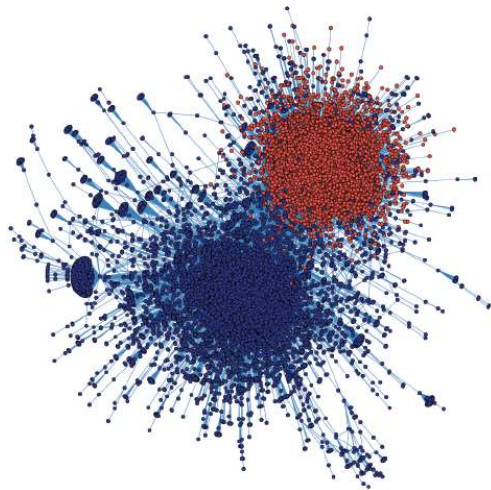
Both apparent
biases

Netherlands, $n=1416$

$\rho = .55$, $\alpha = .47$

Self-enhancement & Self-depreciation - Are they real?

Both apparent biases can be explained as an interplay of a simple social algorithm with social and task environments





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Representing social environments: False consensus



“What % of your peers would carry the sign?”

- Those who would carry: 58%
- Those who would not carry: 30%

Ross, Greene, & House, 1977

Some explanations of False consensus



- Selective exposure – biased samples
- Salience of own view
- Improving self esteem (Marks & Miller, 1987)
- Bayesian judgment assuming uniform prior and one's own view as the only evidence (Dawes & Mulford, 1996)

→ Cannot explain False uniqueness

Study: US and Germany



■ Answer 10 questions

- Donating to charity
- Not having enough money to buy food
- Being victim of theft
- Smoking any tobacco products every day
- Believing in God
- Belief in God is necessary to be moral
- Attending place of worship
- Religion important in daily life
- Military actions are sometimes necessary
- Homosexuality should not be accepted by society

■ Estimate % of endorsers in social circle

■ Estimate % of endorsers in general population

Results: Size of False consensus (uniqueness)

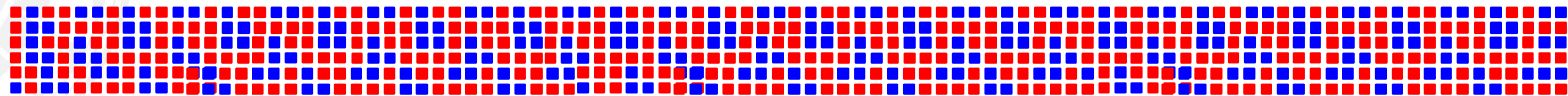


	Size of False consensus
Gay not ok	13
Worship attendance	10
Military force ok	10
Charity donation	9
No money for food	6
Morality needs belief	1
<hr/>	
Theft experience	-3
Smoking	-5
Religion importance	-6
Belief in god	-7

US, $n = 50$

Example

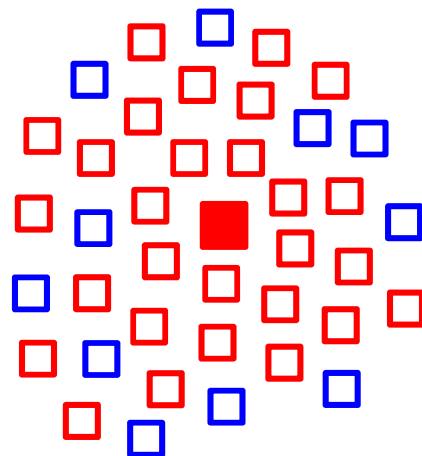
Whole society:



60:40

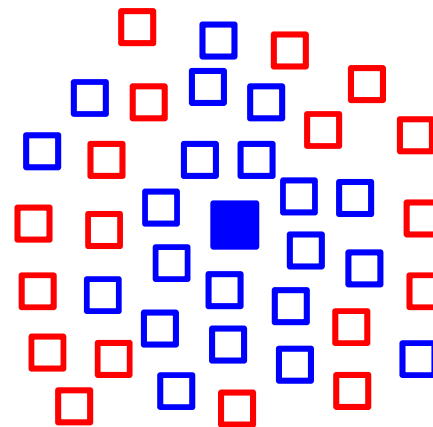
Social contacts – influenced by homophily:

Red person



72:28

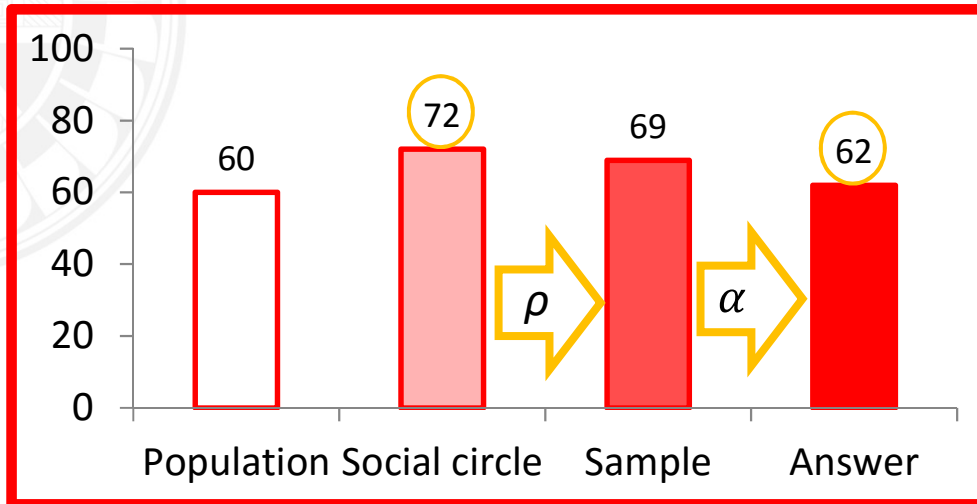
Blue person



42:58

Example

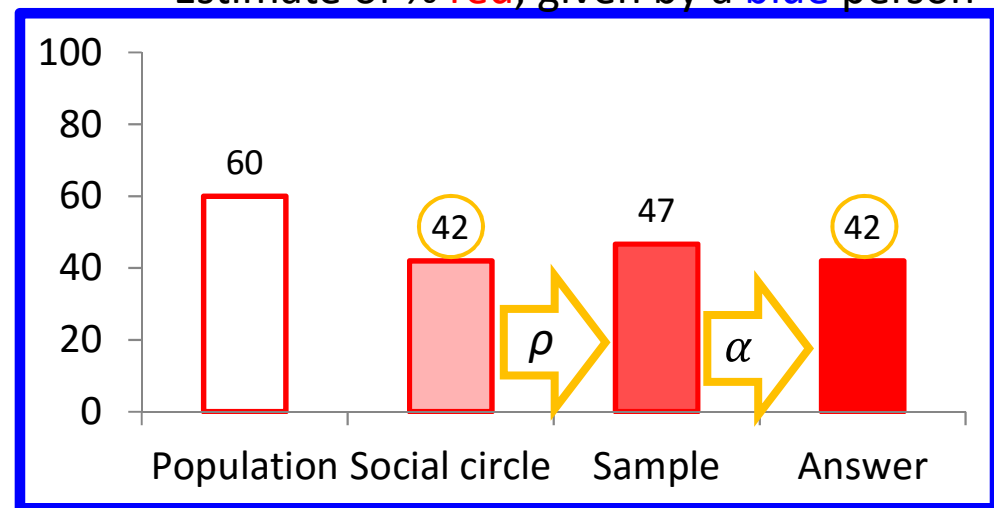
Estimate of % red, given by a red person



"False consensus"

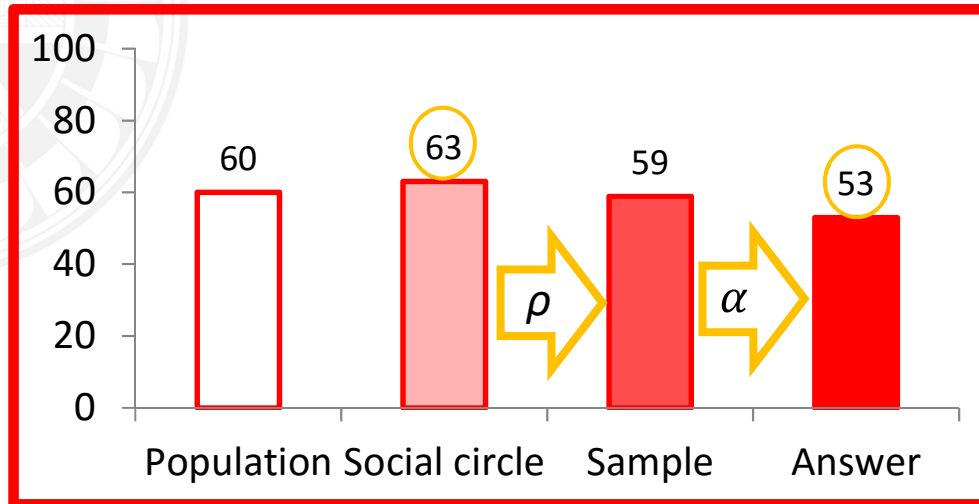
Estimate of % red, given by a blue person

$$\rho = .9, \alpha = .9$$



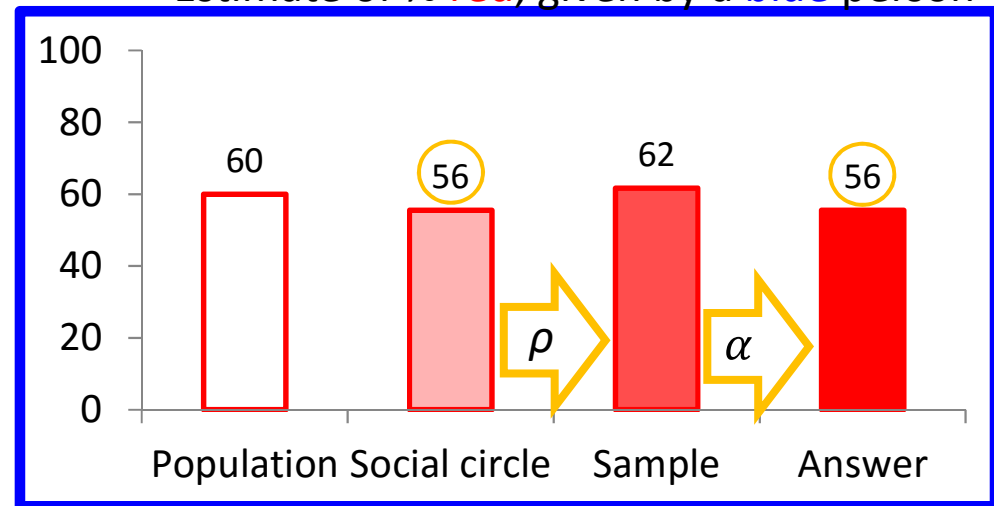
Example

Estimate of % red, given by a red person



"False uniqueness"

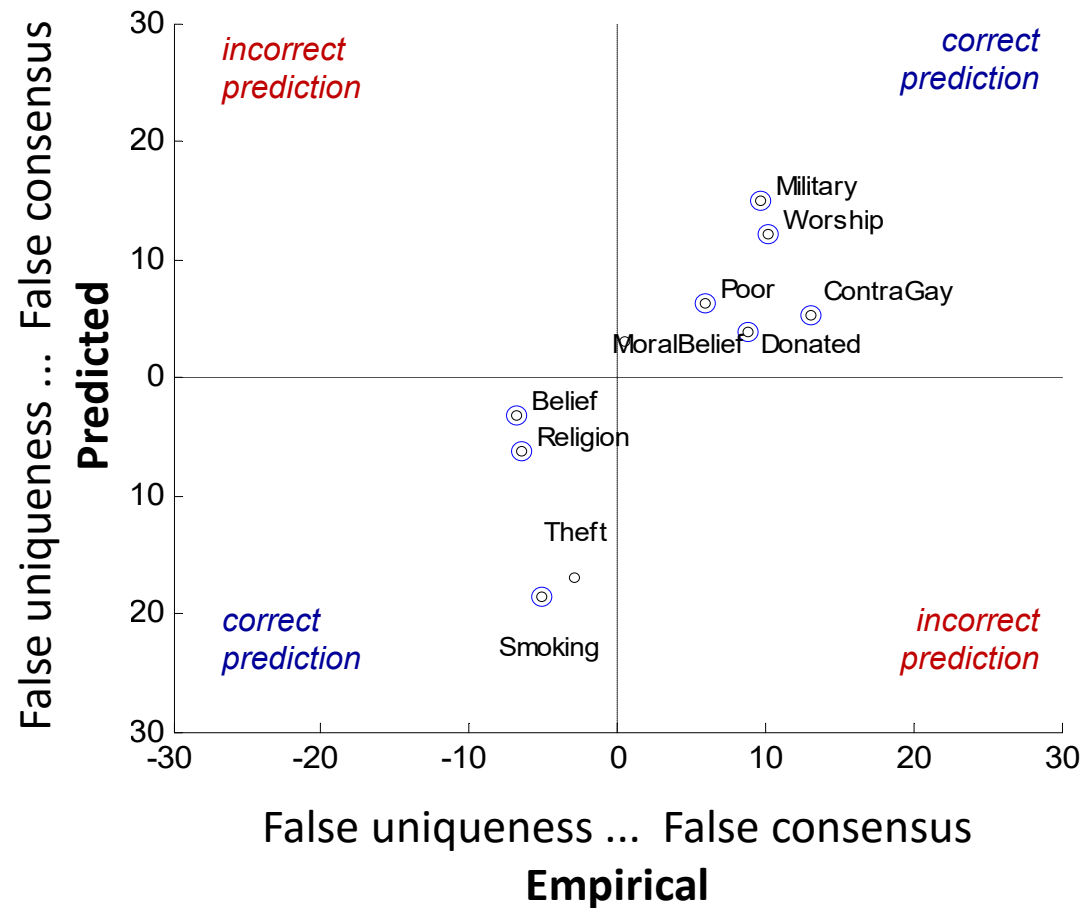
Estimate of % red, given by a blue person



$$\rho = .9, \alpha = .9$$

Predictions of empirical results

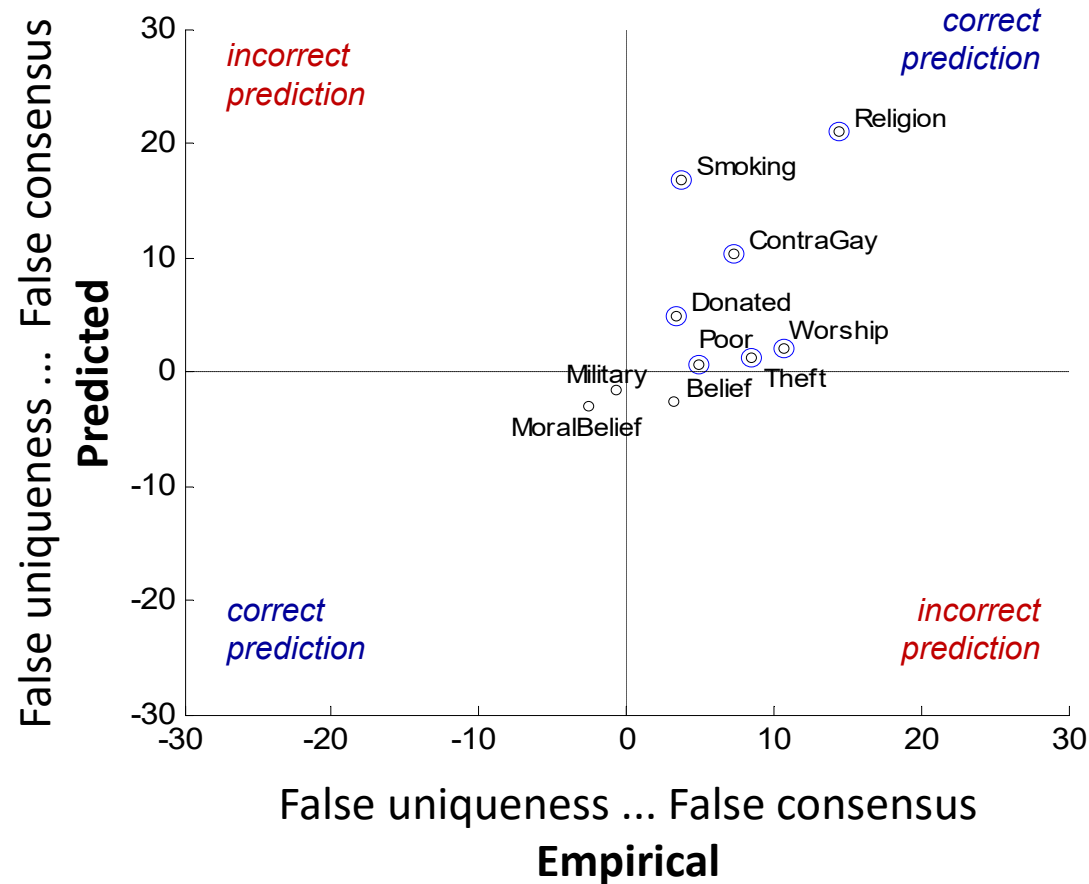
United States, $n = 50$



$$\rho = .77, \alpha = .86$$

Predictions of empirical results

Germany, $n = 50$



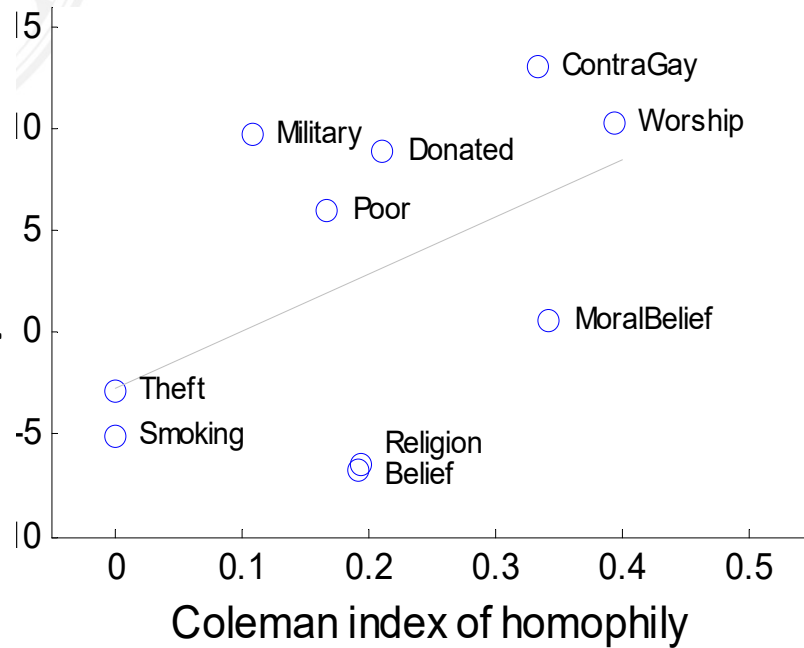
$$\rho = .81, \alpha = .87$$

Homophily and „biases“

False uniqueness ... False consensus

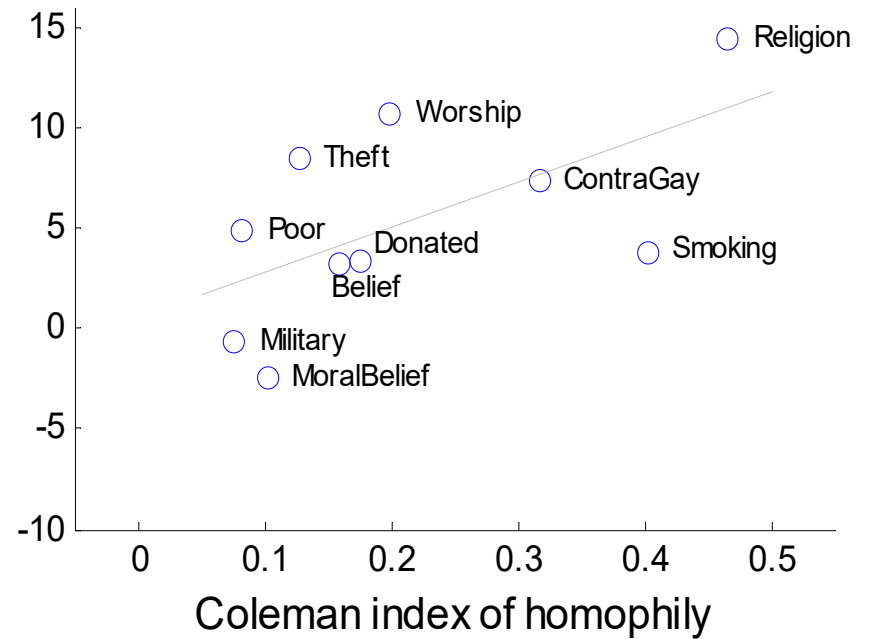
Empirical

United States, $n = 50$



$r = .50$

Germany, $n = 50$



$r = .61$

And more: Effects of response format



When asked...

"Within the past 12 months, have you had money or property stolen from you or another household member?"

Response format 1:

... what percentage of adults living in the United States would answer "Yes"?

%



Question
about
performers

Response format 2:

... what percentage of adults living in the United States would answer "No"?

%



Question
about
non-performers

Response format 3:

... what percentage of adults living in the United States would answer...

"No"? % **"Yes"?** %

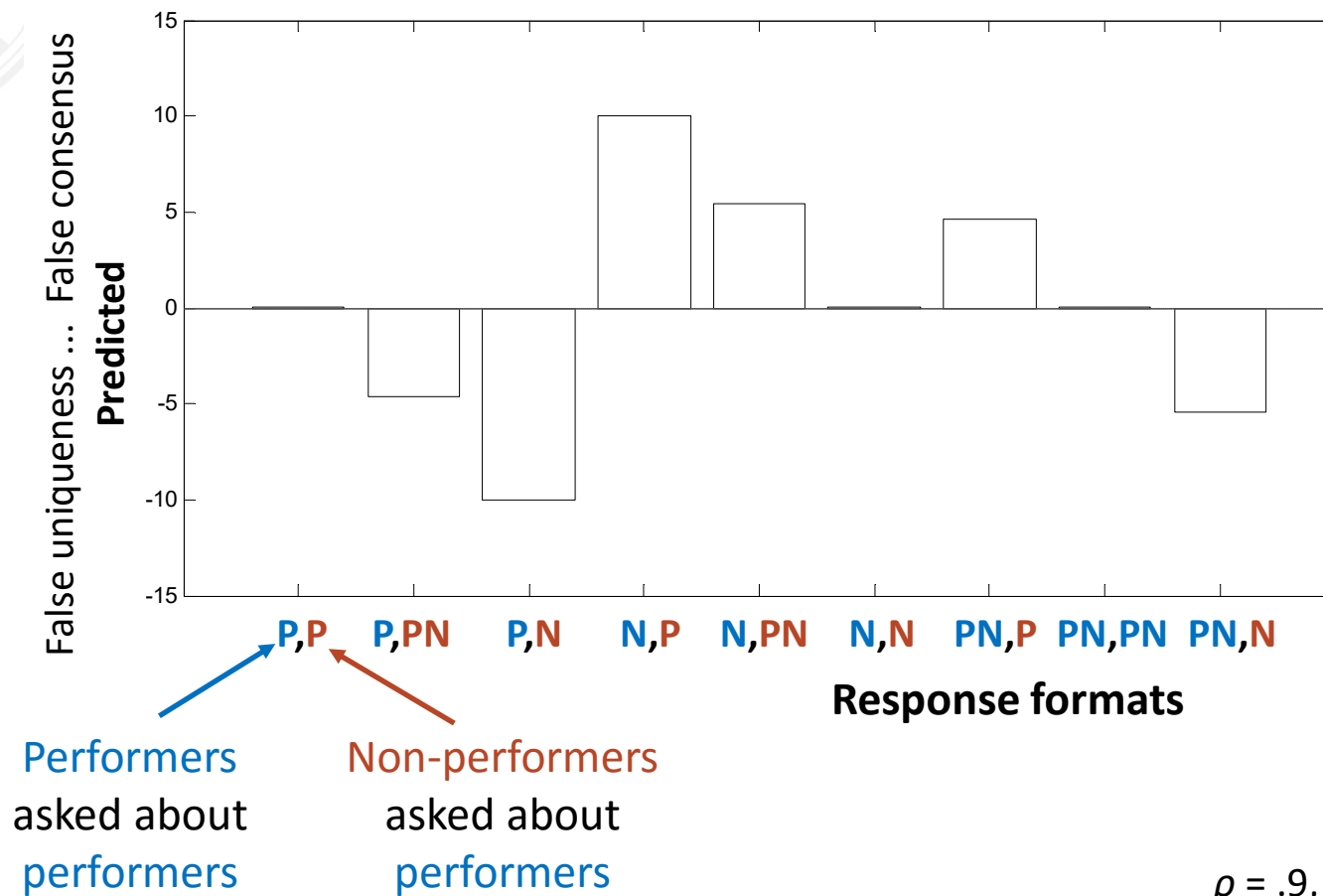


Question
about both
performers and
non-performers

→ Imperfect recall of the category one is asked about (parameter α in SSM)
could produce both apparent false consensus and false uniqueness effects

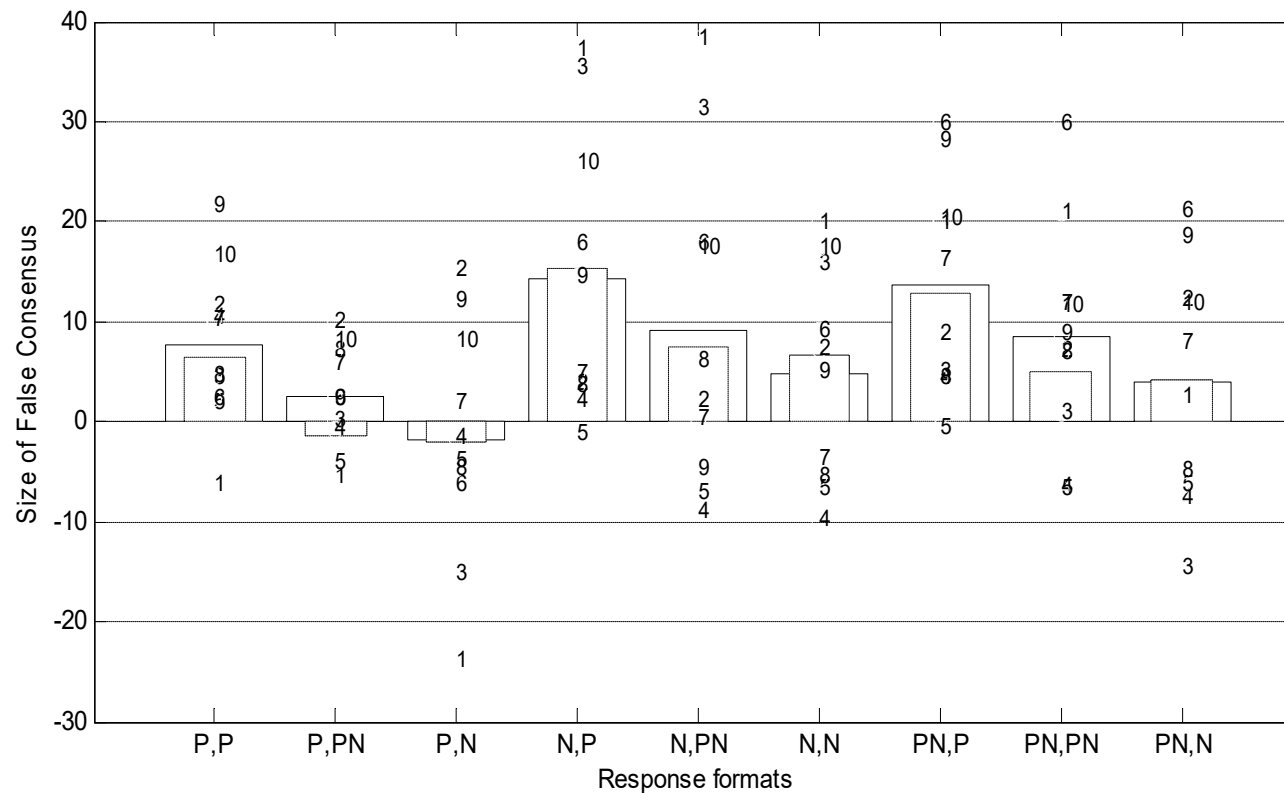
Effects of response format

SSM predictions of false consensus for different response formats
(fictitious data – no homophily)



Effects of response format

Comparison of SSM predictions (---) with empirically obtained false consensus data (—)

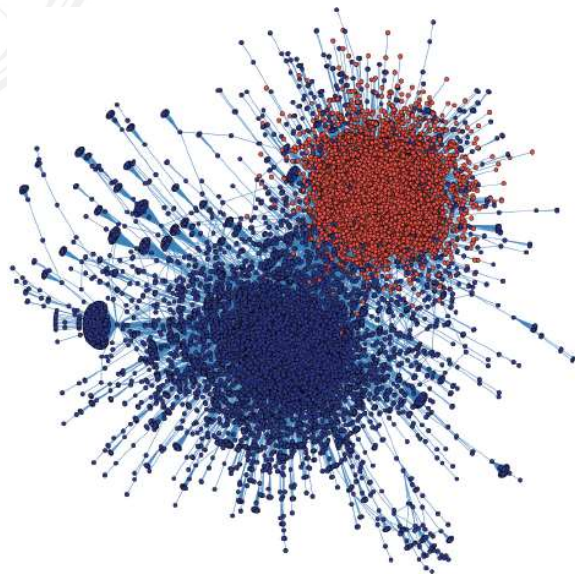


U.S., $n = 104$

$\rho = .8, \alpha = .9$

False consensus & False uniqueness – Are they real?

Both apparent biases can be explained as an interplay of a simple social algorithm with social and task environments



... or property stolen from you
number?"

States would answer "Yes"?

Response format 2:

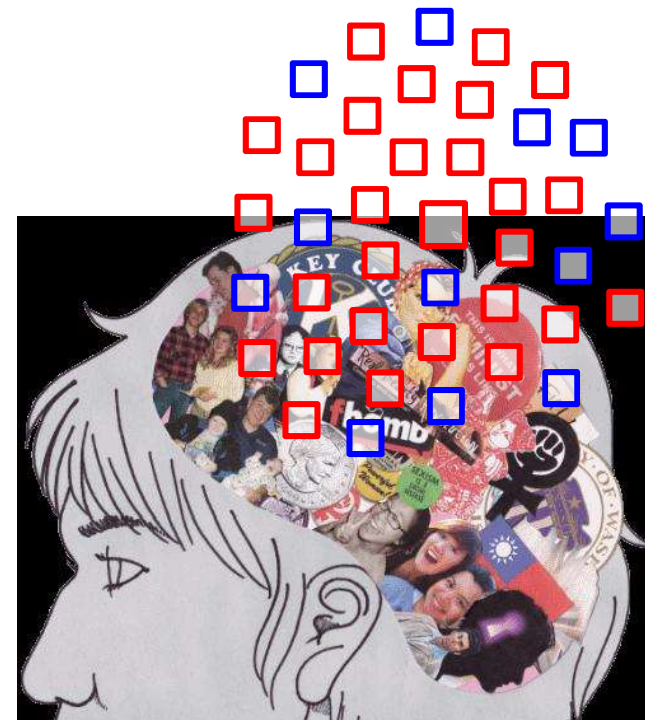
... what percentage of adults living in the United States would answer "No"?

%

Response format 3:

... what percentage of adults living in the United States would answer...

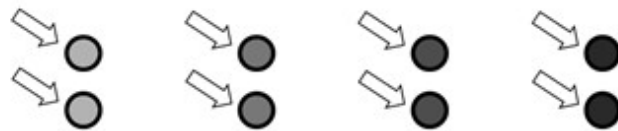
"No"? % "Yes"? %



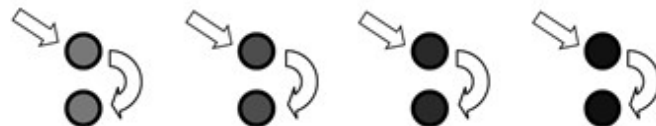
Social representation: Practical implications

1. People know their immediate social environments well

→ Peer-to-peer diffusion of useful information can be effective



Diffusion through
authorities

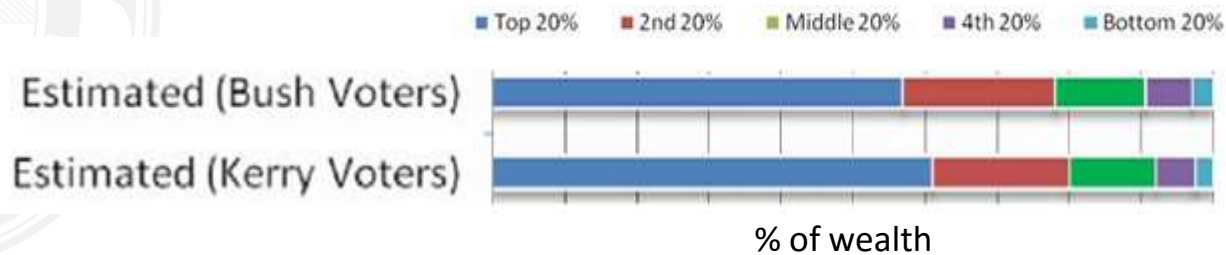


Peer-to-peer
diffusion

Social representation: Practical implications

2. ... But they do not know as much about broader social environments

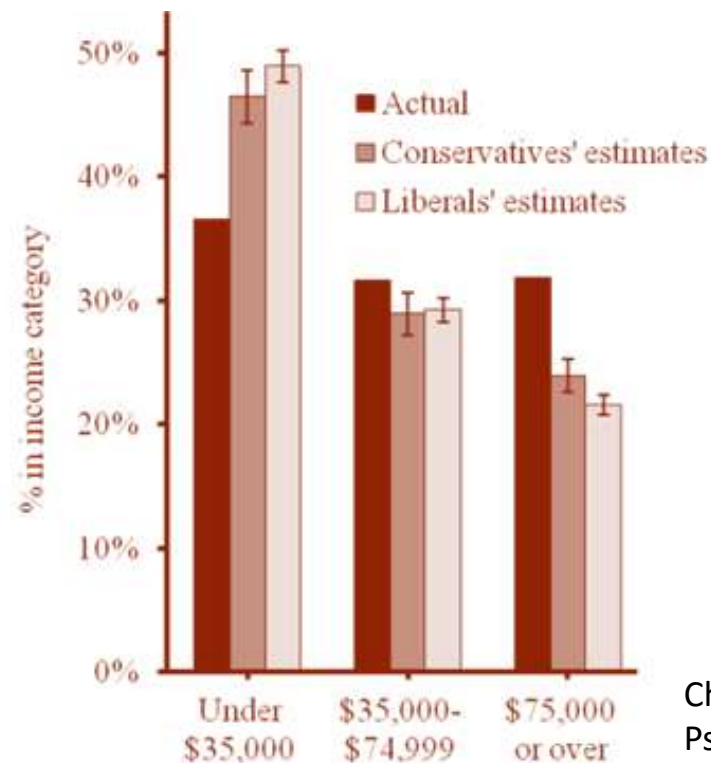
Example: Perception of wealth inequality



Norton & Ariely (2011).
Psychological Science.

Liberals perceive more
inequality than
conservatives

→ “Ideological bias”



Chambers et al (2014).
Psychological Science.

Liberals perceive more inequality than conservatives



- Ideological bias?
- Or differences in social circles?

Median income in social circles of

- liberals = \$53,250
- conservatives = \$64,000

Galesic et al, 2014

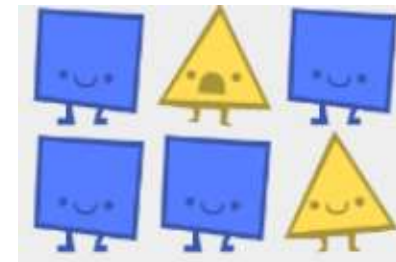
- Differences in social circles explain away most of the ideological bias (Dawtry et al, 2015, Psychological Science)

Social representation: Practical implications



To reduce “biases”, we need to help people experience a broader range of social exemplars

- Encourage diversity in neighborhoods and workplaces
- Provide vivid illustrations of the number of people with different views
- Encourage temporary immersion in different communities



<http://ncase.me/polygons/>

97 out of 100 climate experts agree humans are causing global warming



Doran et al 2009, Anderegg et al 2010

<http://rks.to/consensus>



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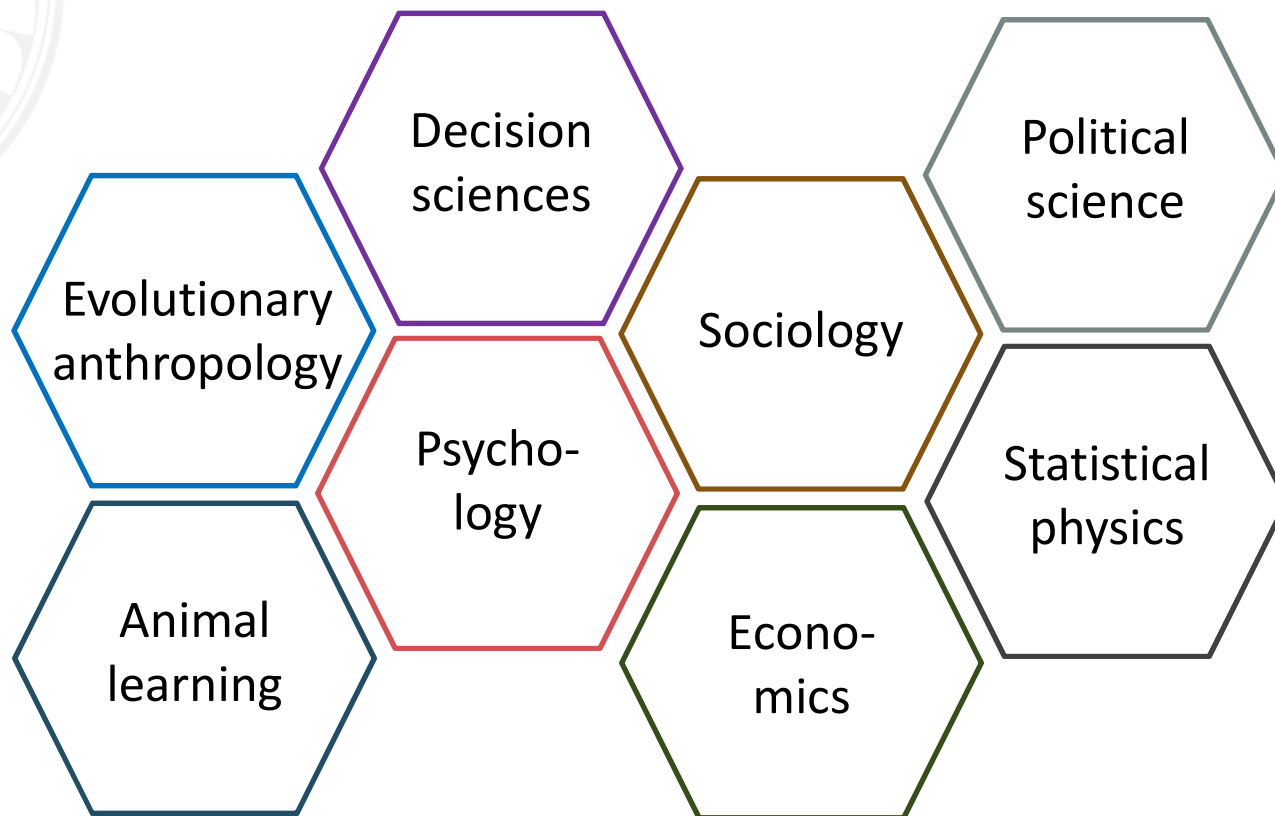


Social learning

with Daniel Barkoczi



Disciplines studying social learning and collective problem solving



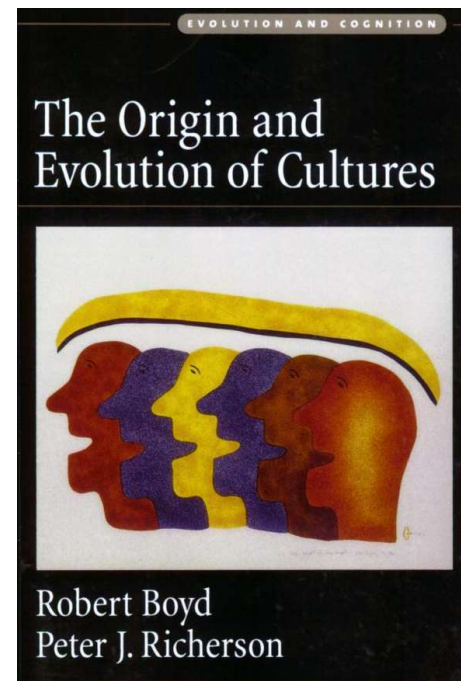
Evolutionary anthropology



- Population-genetic models of cultural transmission
- Describe evolved social learning biases: conformist bias, payoff bias, unbiased transmission

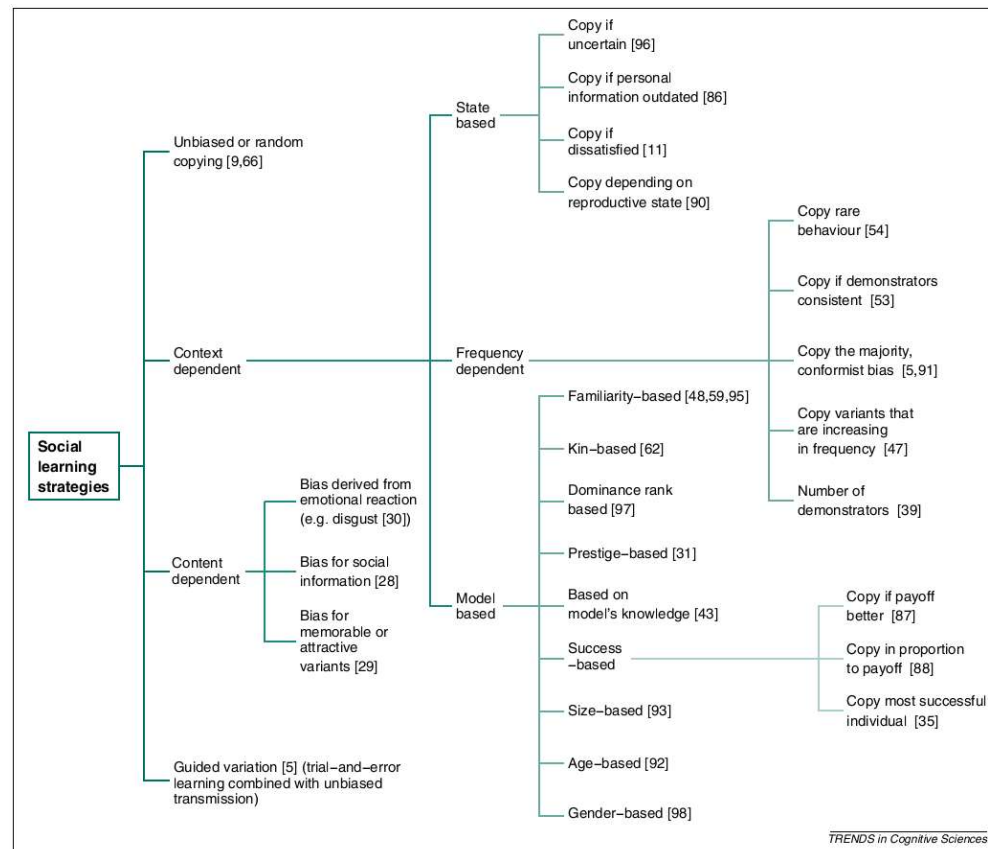
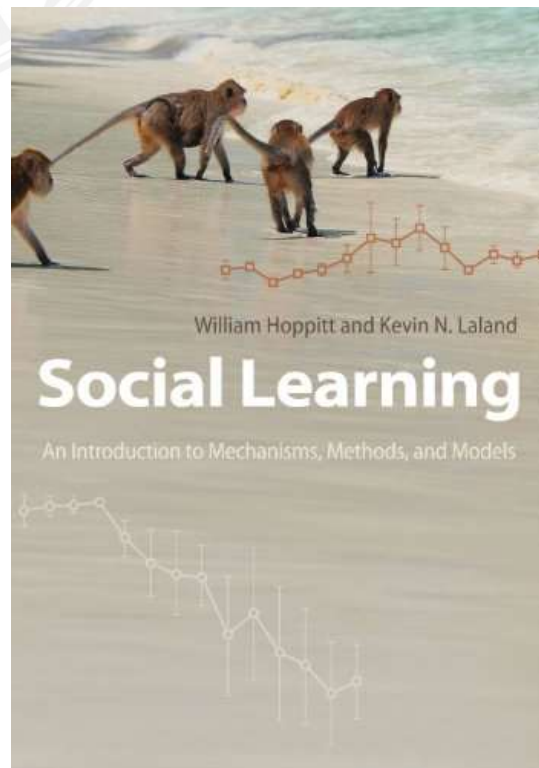
Robert Boyd and Peter J. Richerson

*ess Culture an
ure and the Ev
Evolutionary
ry Process Cu
e and the Evol*



Animal learning

- Social learning strategies observed in animals
- Investigate “when”, “who”, and “what” is being copied

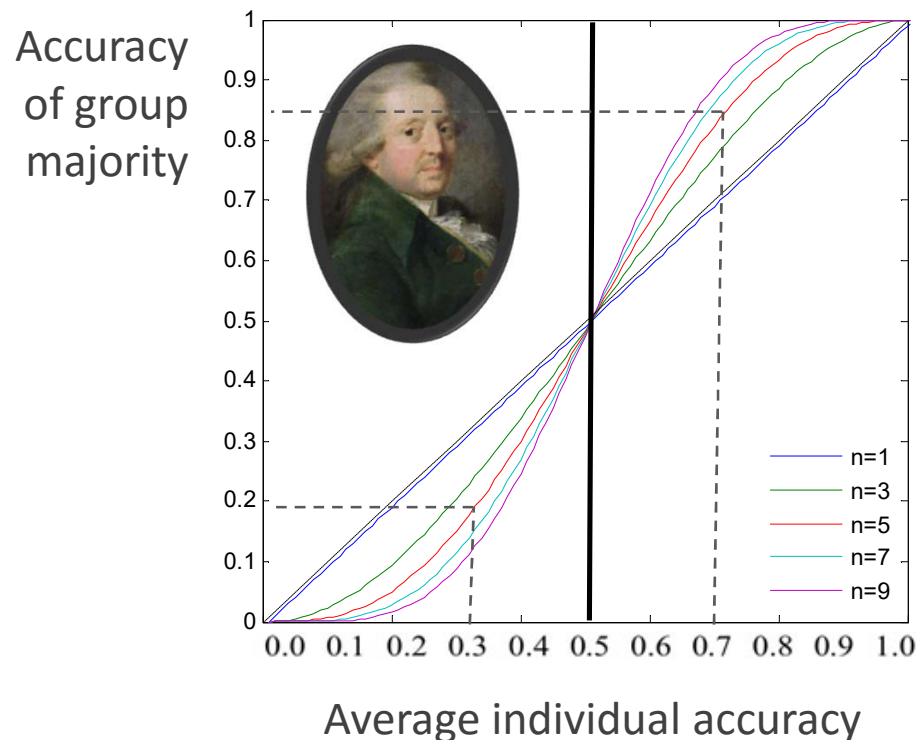


Rendell et al, 2011, *Trends in Cognitive Sciences*

Political science



- Different voting models for aggregation of preferences and information (Dewan & Shepsle, Annu Rev Polit Sci, 2011)
- Example: Condorcet Jury Theorem



$$M = \sum_{i=m}^n \binom{n}{i} p^i (1-p)^{n-i}$$

Grofman, Owen, & Feld (1983, Th Dec). 13 Theorems in Search of the Truth.

List & Goodin (2001, J of Pol Phil)

Decision sciences



- Group decision making: when and why groups perform better than individuals?
- How to elicit and aggregate expert forecasts?

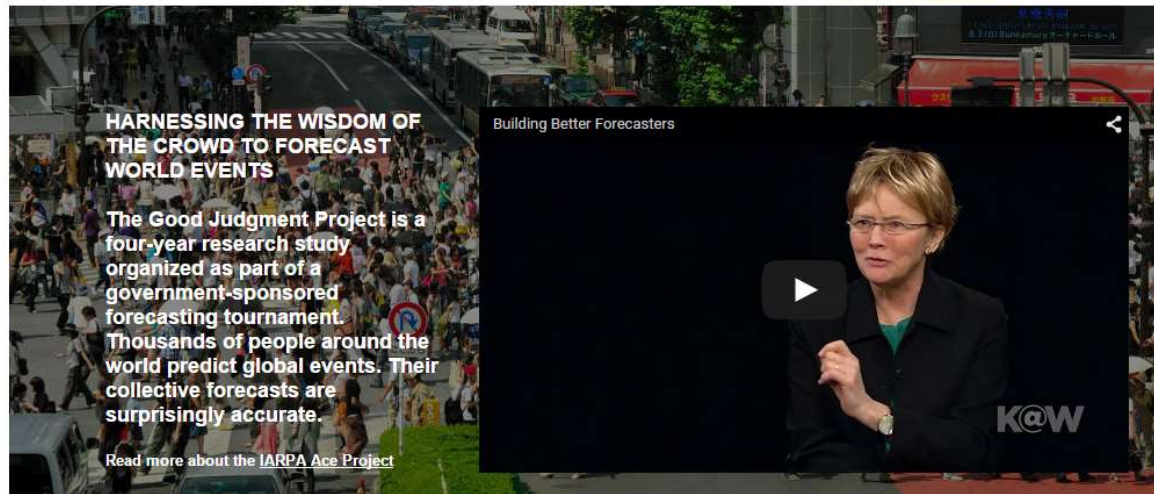


The Good Judgment Project™

Want to test your forecasting skills?

Although the current tournament ends in June 2015, a new public forecasting tournament will begin this fall. This tournament is being organized by Good Judgment, Inc., a commercial spinoff of the Good Judgment Project.

[Click here to sign up](#)



HARNESSING THE WISDOM OF THE CROWD TO FORECAST WORLD EVENTS

The Good Judgment Project is a four-year research study organized as part of a government-sponsored forecasting tournament. Thousands of people around the world predict global events. Their collective forecasts are surprisingly accurate.

[Read more about the IARPA Ace Project](#)

Building Better Forecasters



K@W

Scott E. Page

THE DIFFERENCE

HOW THE POWER OF DIVERSITY
CREATES BETTER GROUPS, FIRMS,
SCHOOLS, AND SOCIETIES

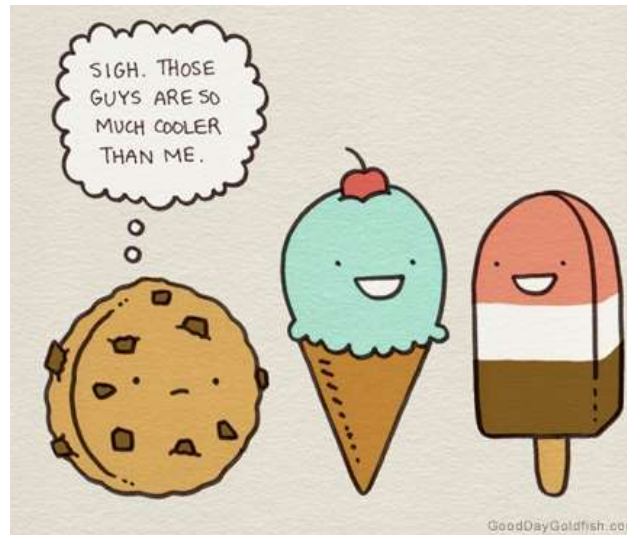
Psychology

- The fundamental role of social learning
 - Bandura (1963): Social learning theory



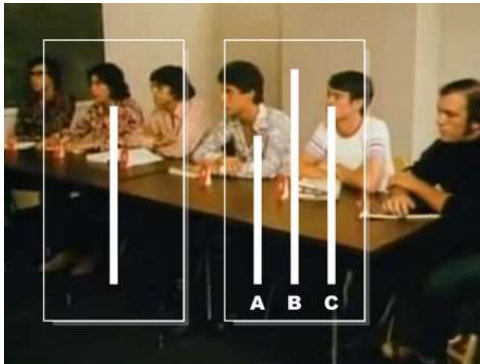
www.youtube.com/watch?v=Z0iWpSNu3NU

- Festinger (1954):
Social comparison



Psychology

- The dark side of social influence
 - Asch (1955) and Milgram (1963) conformity experiments

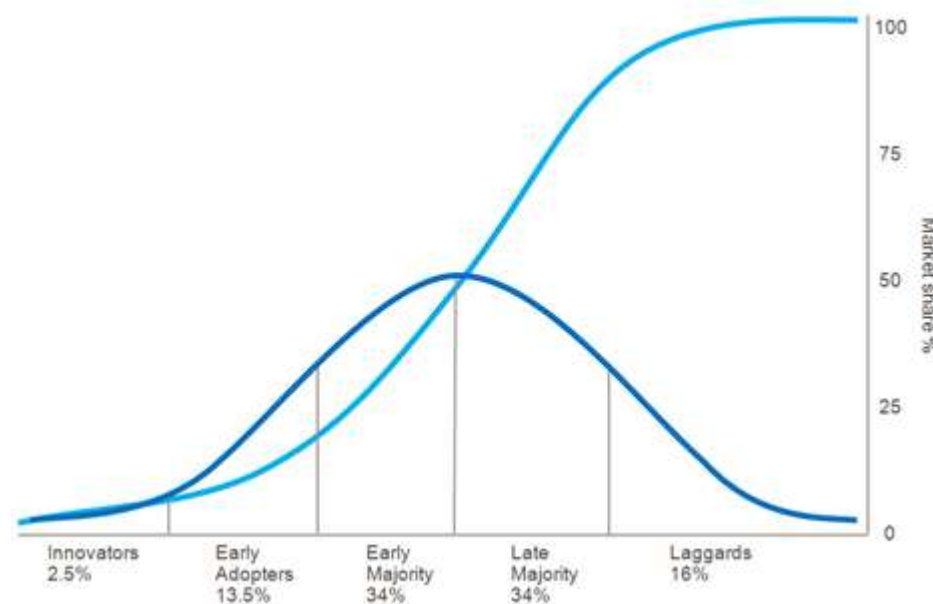


- ... and the good sides



Sociology

- Mechanisms of social contagion
 - Katz & Lazarsfeld (1955): Two-step flow of communication
 - Rogers (1962): Diffusion of innovations
 - Granovetter (1973, 1978): Strength of weak ties, Threshold models
 - Centola (2007, 2010, ...): Complex contagion on networks



Rogers (1962)

Economics



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- Opinion formation on networks: How likely is consensus? Who has most influence? How likely is convergence on optimal action?
- Bayesian updating models

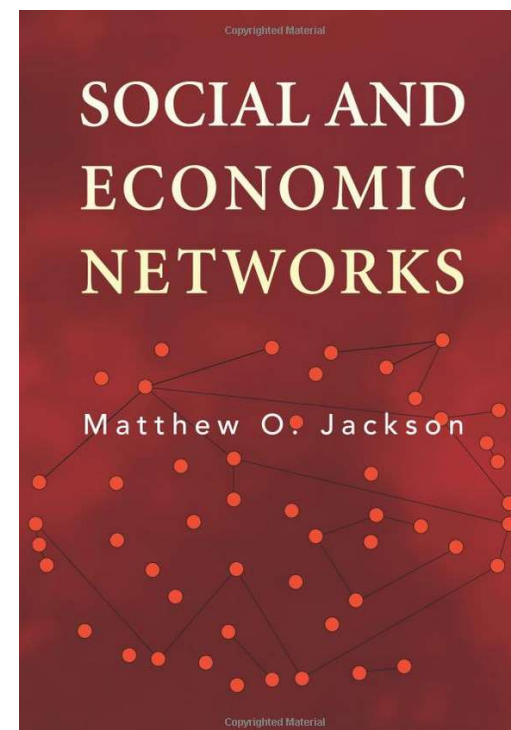
$$P(\theta|s) = \frac{P(s|\theta)P(\theta)}{P(s)}$$

$P(\theta)$ – prior belief
 s – social signal

- Non-Bayesian models
 - DeGroot model

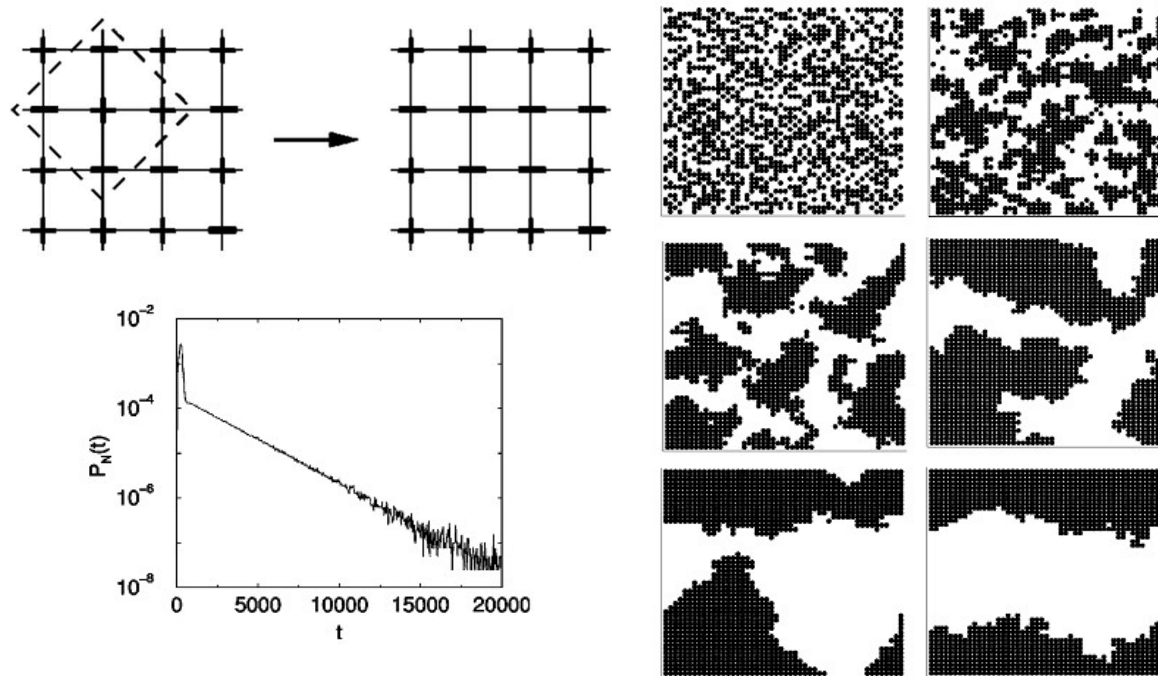
$$x_{i,t+1} = \sum_{j=1}^n T_{ij} x_{j,t}$$

x_i – belief of agent i
 T_{ij} – trust of i in j 's signal



Statistical physics

- How likely is consensus? How long to consensus?
- Ising, Potts models; random walk models - voter, majority rule,... implemented on different topologies



Review: Castellano et al
(2009, Rev Mod Phys)

Chen & Redner (2005, Phys Rev). Majority rule dynamics in finite dimensions.



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How can we use knowledge from different disciplines to model messy social systems?



A blueprint for modeling social phenomena



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1. Determine cognitively plausible algorithms

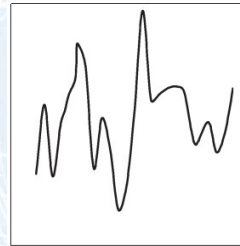
Representing social environments

Social learning

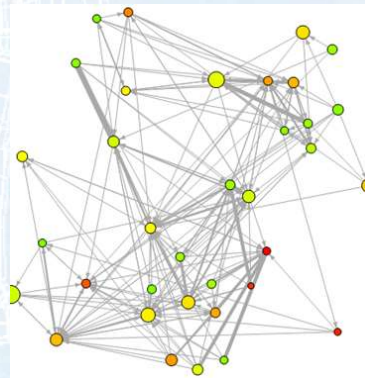
Network building & revision

Cooperation & competition

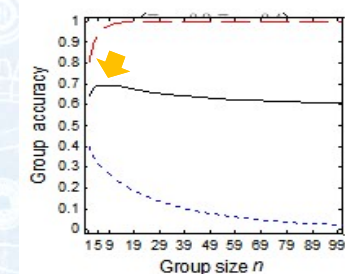
2. Model their performance in realistic task environments



and in realistic social networks



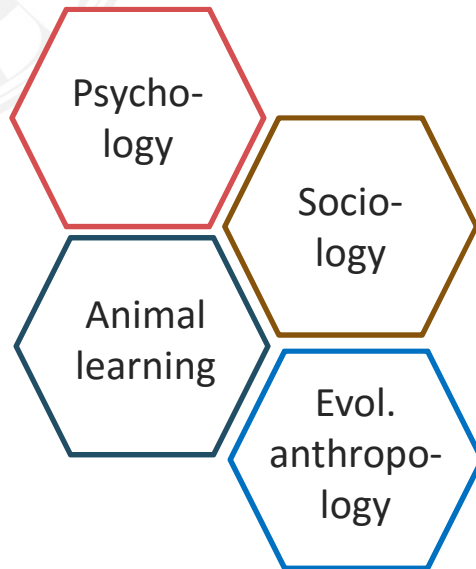
3. Compare model predictions with empirical data



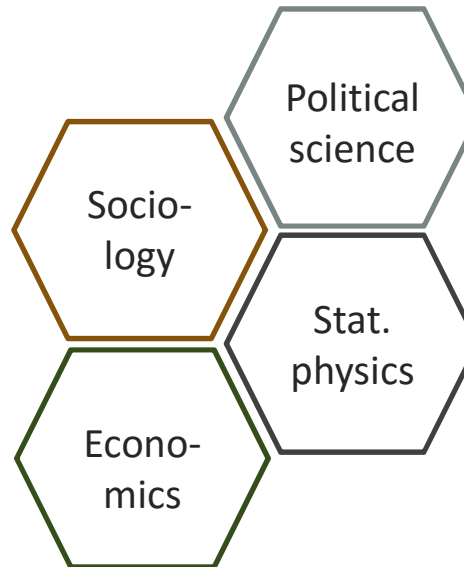
Revise

Importance of an interdisciplinary approach

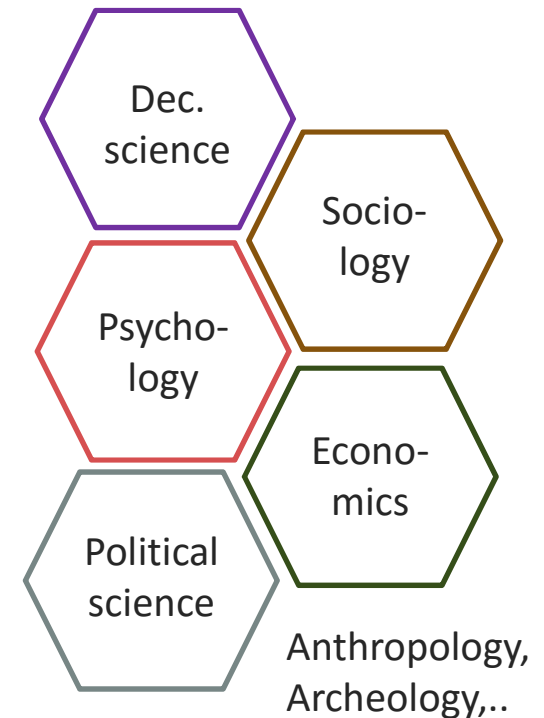
1. Determine cognitively plausible algorithms



2. Model their performance in realistic task environments and social networks



3. Compare model predictions with empirical data



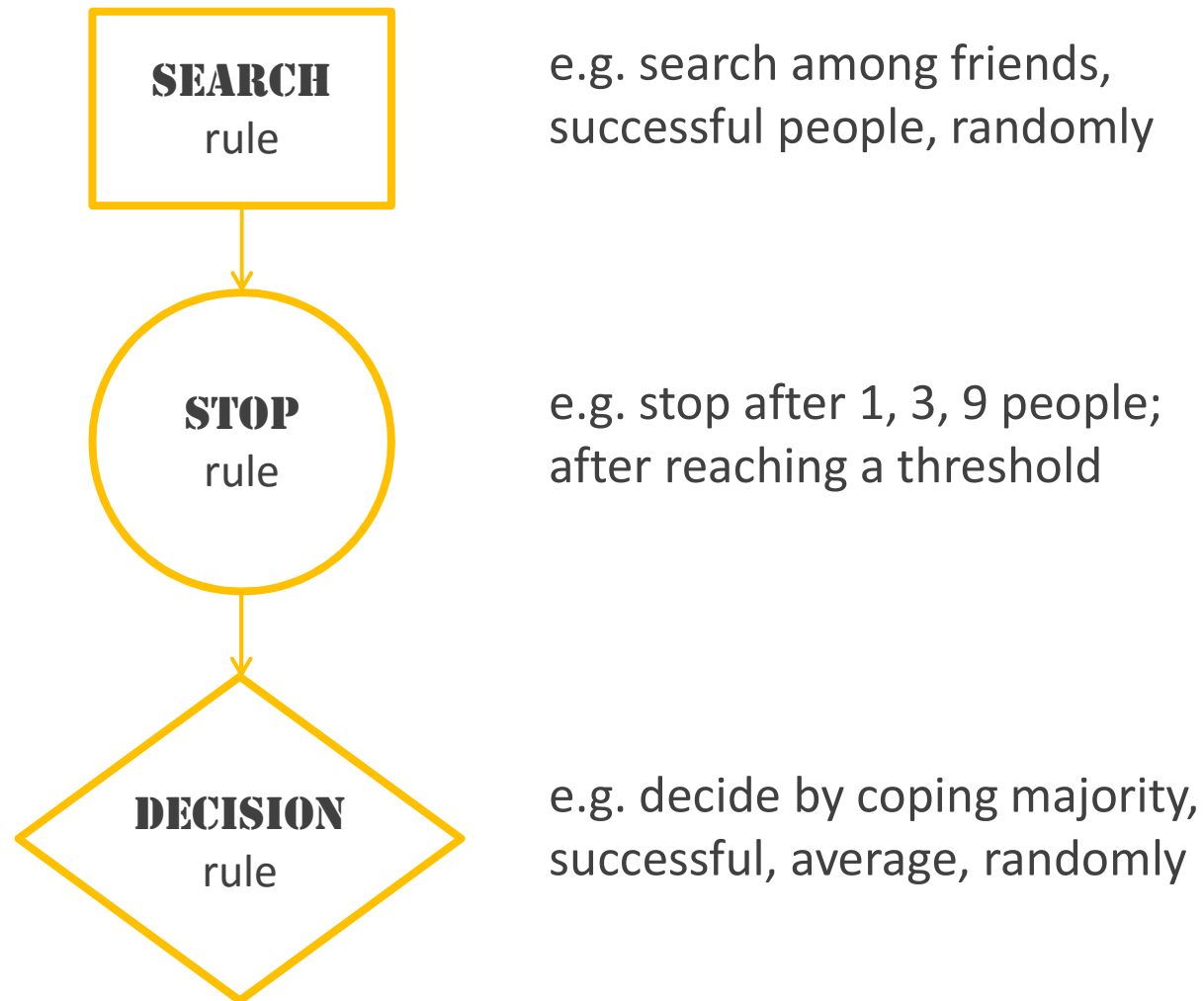
Studying collective performance

3 examples:

1. Exploration and exploitation in collective problem solving
2. The wisdom of small crowds
3. Spread of beliefs in social circles

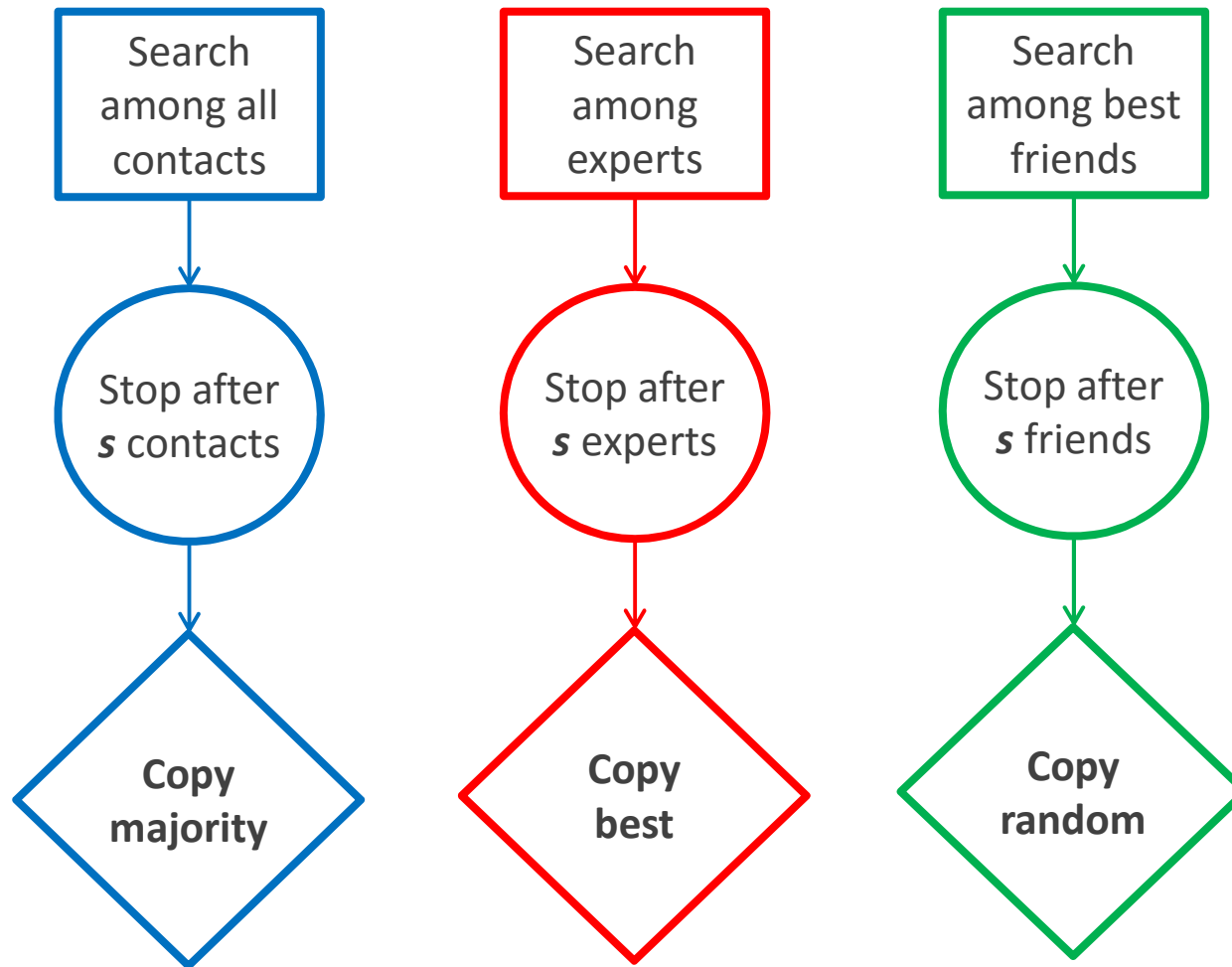


Stencil social algorithm



Barkoczi, 2015; Gigerenzer, Todd, & ABC Research Group (1999): Simple heuristics that make us smart.

Example social learning algorithms



1. Exploration and exploitation in collective problem solving

Individual exploration, or



Barkoczi & Galesic, 2016
<http://arxiv.org/abs/1606.00753>

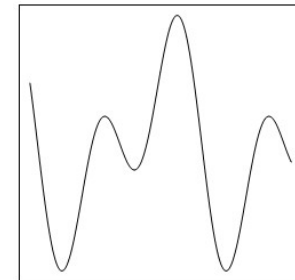
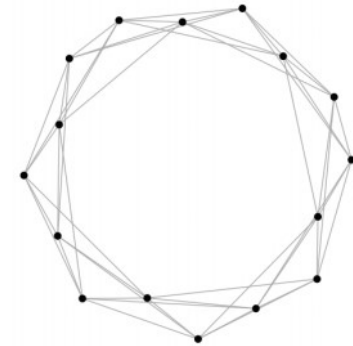
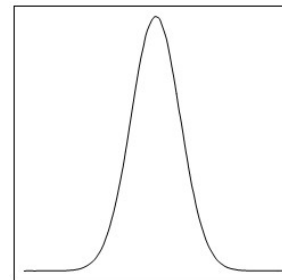
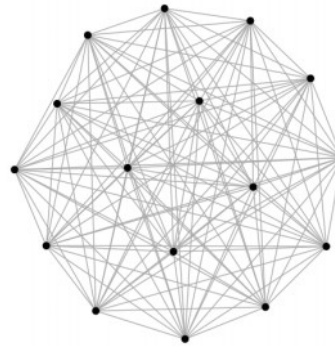
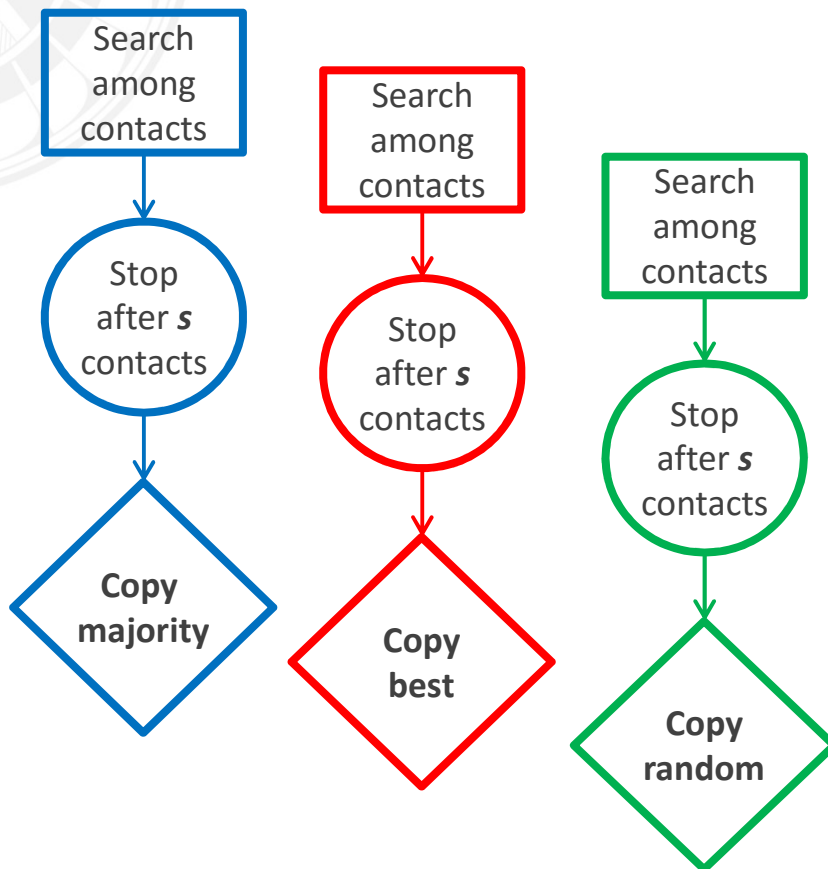
Exploitation of others'
solutions





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How do social learning algorithms, task, and social structure interact to affect exploration/exploitation and collective performance?



Simulations



Agents go through the following steps:

1. Imitation (exploitation of existing solutions)

- Search: Randomly among contacts
- Stop: Small sample ($s=3$); Large sample ($s=9$)
- Decision: Copy Best, Majority, or Random
- 6 possible social learning rules

2. Compare payoffs

- If social solution is better than own: switch, otherwise go to Step 3.

3. Innovation (exploration for new solutions)

- Search for better solutions locally

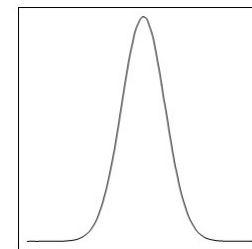
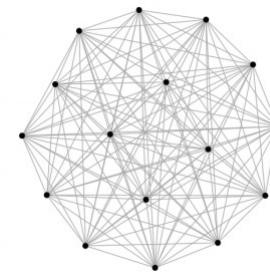
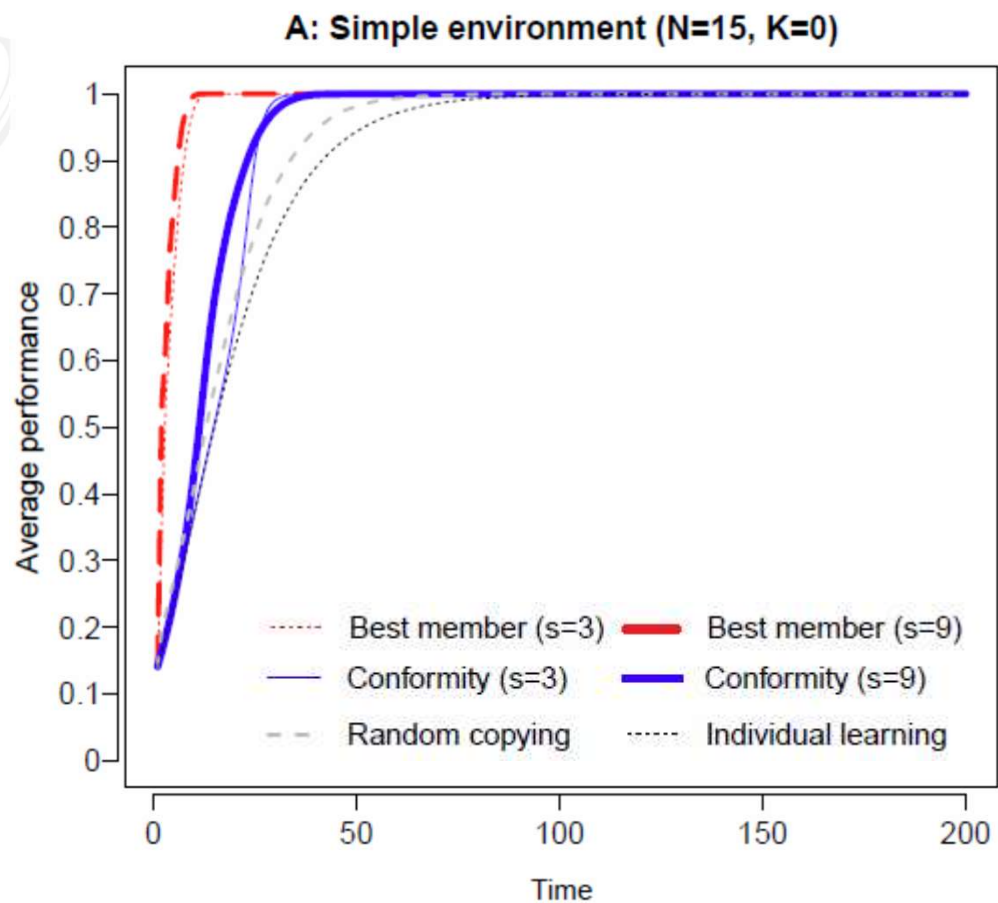
Record average payoff in the population on each time step.

Performance of social learning strategies

– full network, simple task

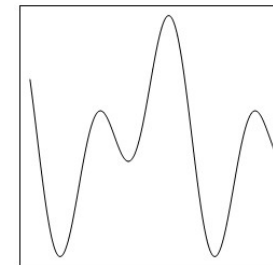
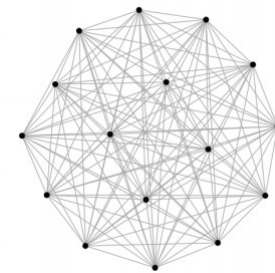
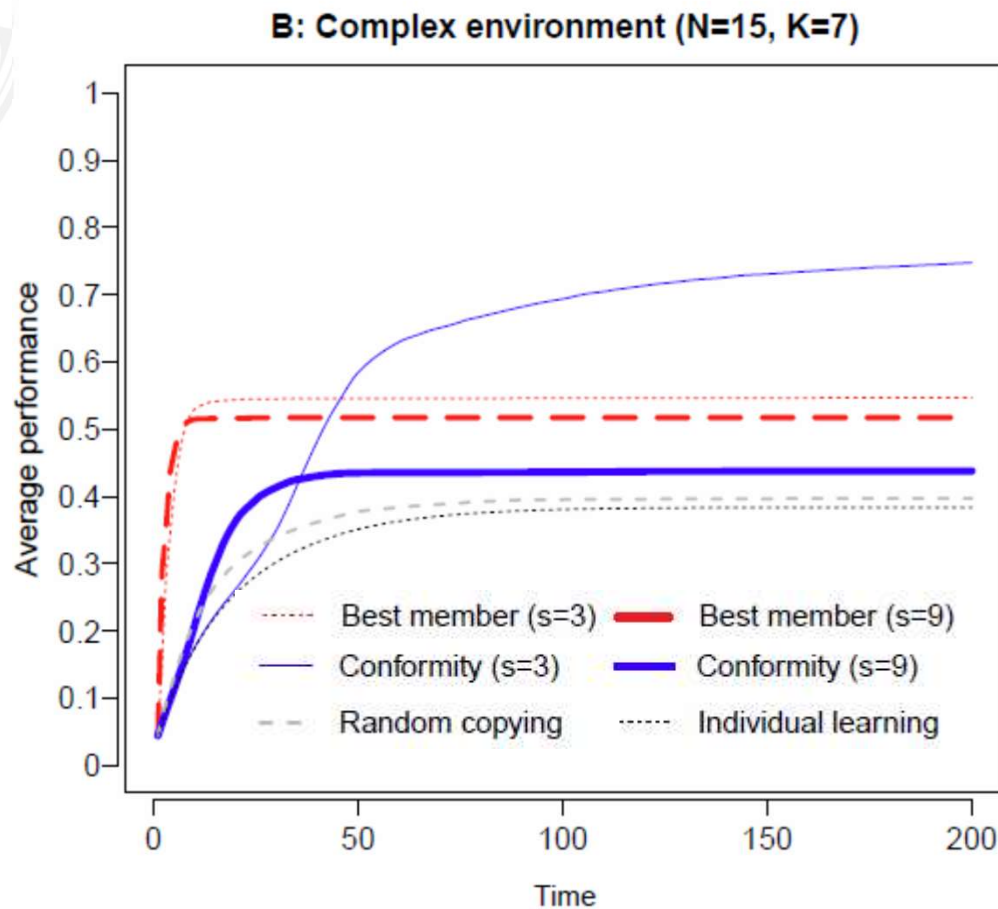


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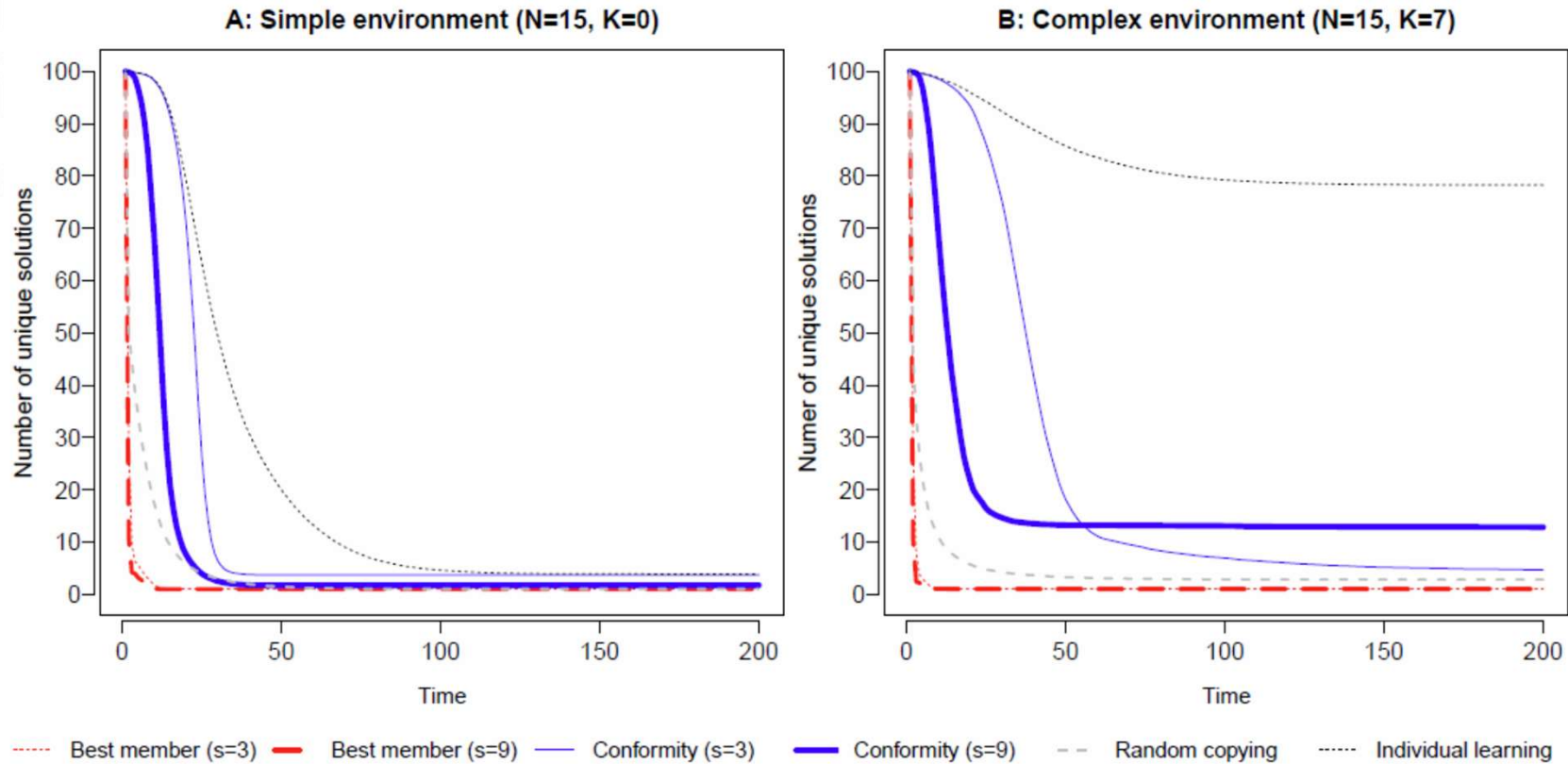
Performance of social learning strategies

– full network, complex task



Number of unique solutions

Majority of small samples:
more exploration *and* ability
to spread good solutions



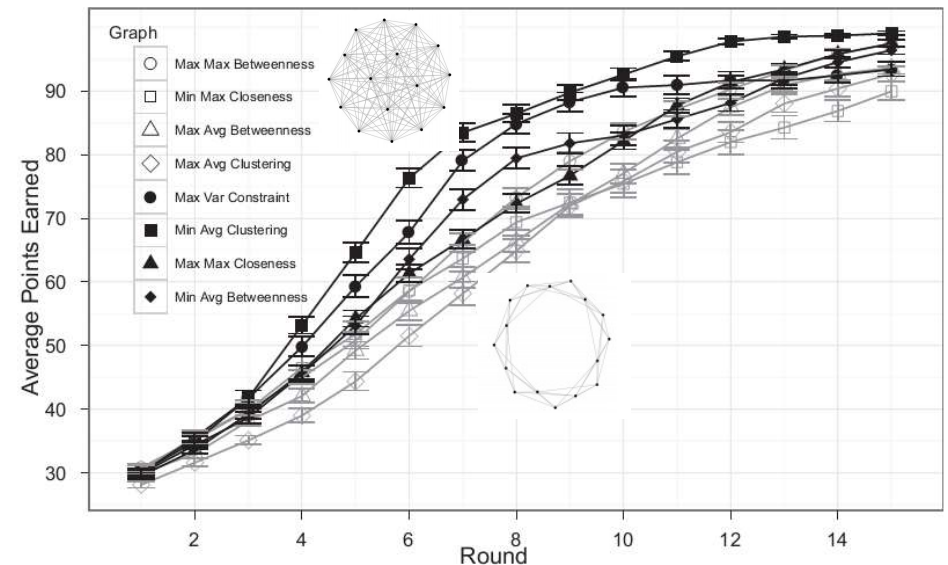
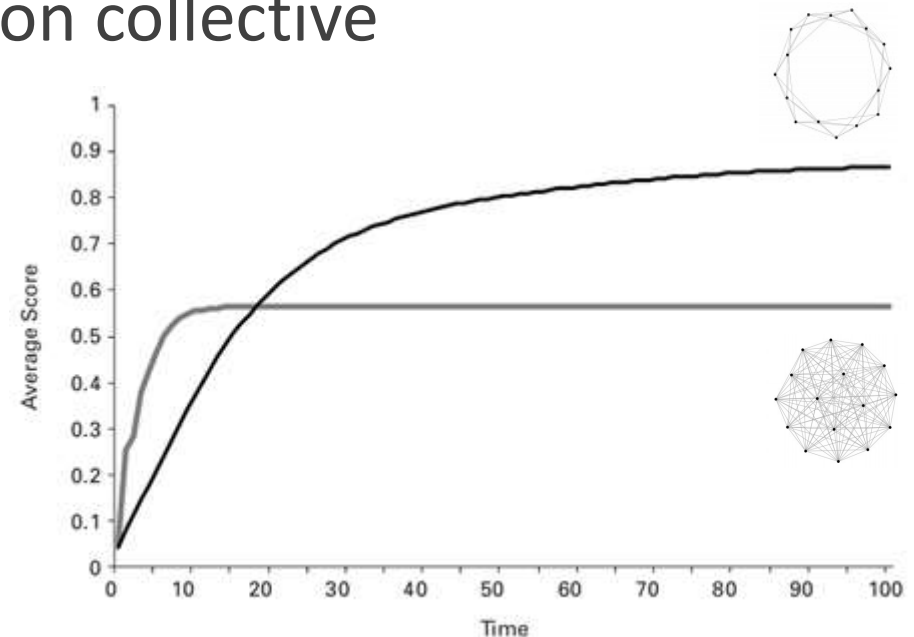
Effect of network structure on collective performance: past work

Apparent disagreement of empirical findings:

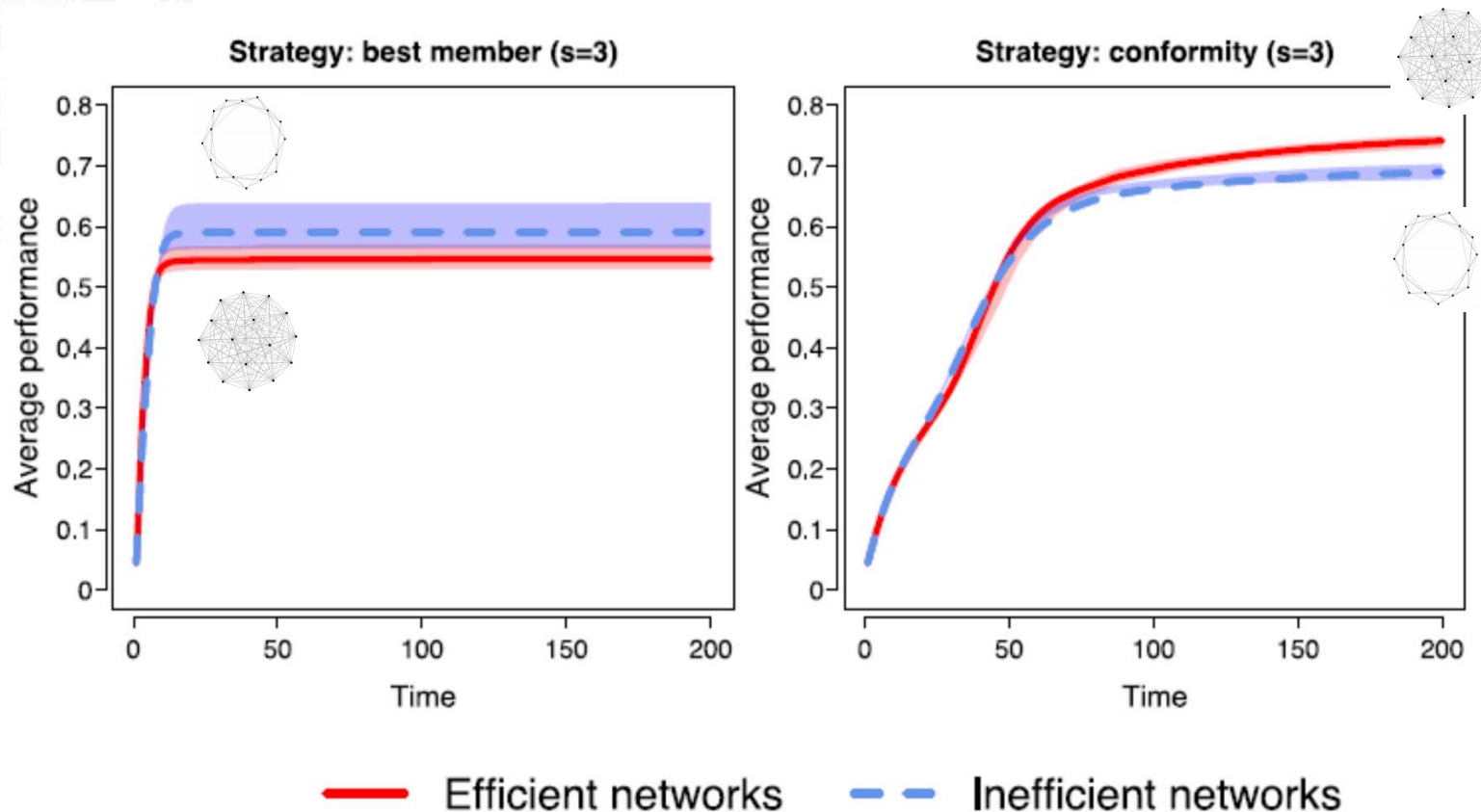
- Poorly-connected networks better (Lazer & Friedman, 2007, Derex & Boyd, 2016) →
- Well-connected networks better (Mason & Watts, 2012) →

If strategy and network structure interact:

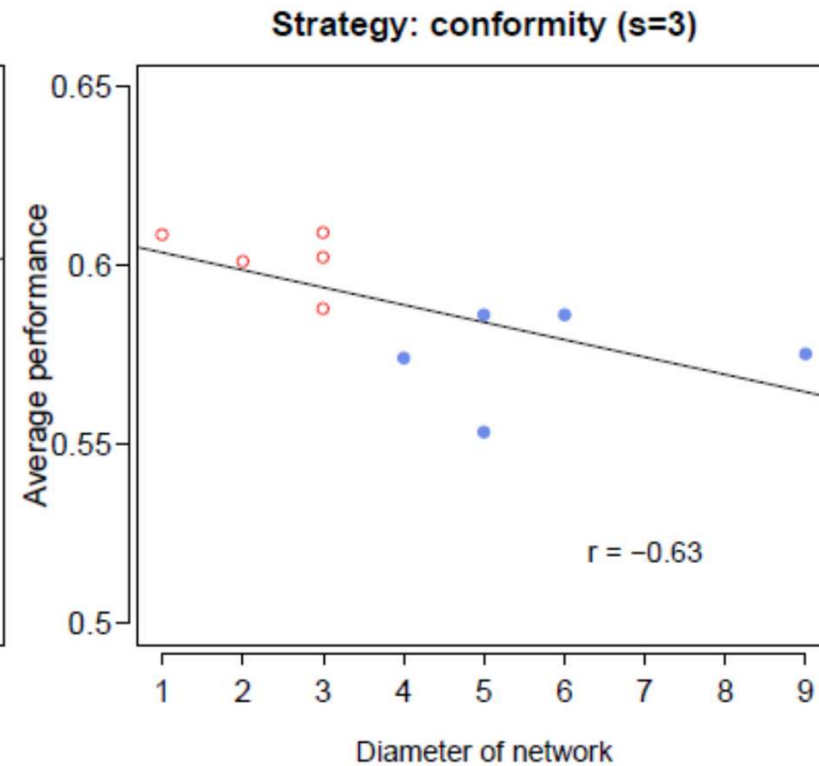
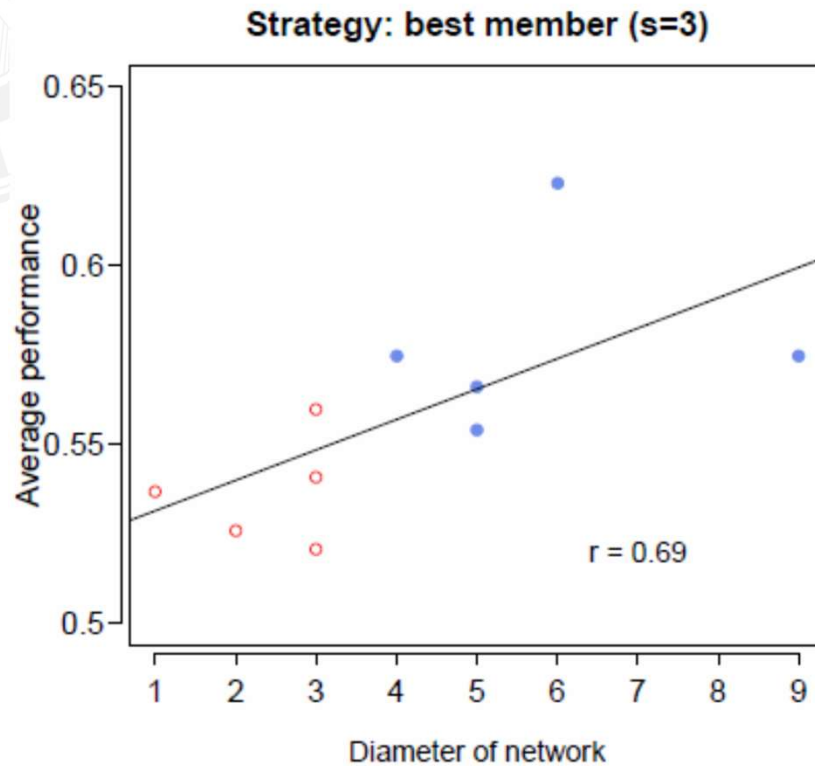
→ Both results can be obtained



Interaction of social learning strategies and network structure



Interaction of social learning strategies and network structure



1. Exploration and exploitation in collective problem solving

When using majority rule, small samples can be better than larger samples

→ more noise promotes exploration early on, while still allowing for exploitation once the signal is strong

Contradictory results in the literature can be explained

→ by considering both social learning strategies and the underlying network structure

2. Wisdom of small crowds for majority vote



<http://www.federalreserve.gov/>



www.med.upenn.edu/criticalcare/



www.rhuddlantowncouncil.gov.uk/

Galesic, Barkoczi, & Katsikopoulos, (in press), *Decision*.

Typical committee sizes in real world



Jury sizes in most countries: 6-15 people

Town councils in UK and Australia: 5-30

Parliamentary committees in US, EU, Australia: 20-40

US House and Senate subcommittees: 10-15

Central bank boards: 5-12

Number of close friends: 6 or less

Number of online reviews read: average 5, max 30

Shouldn't groups be larger (wisdom of crowds)?

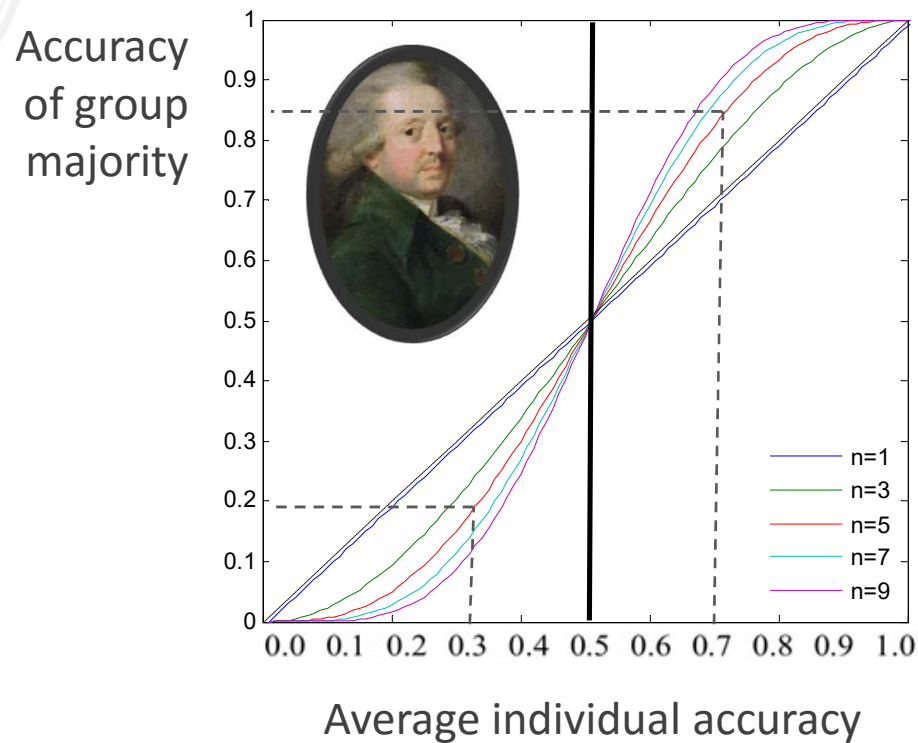
Typical committee tasks



- Group of experts vote by **simple majority** to make predictions about:
 - Will the economy grow or fall in the next period?
 - Which policy to adopt?
 - Who is going to win presidential elections?
 - What is patient's diagnosis?
 - Should we attack or not?

Accuracy of simple majority rule for a **single** task

Condorcet Jury Theorem



$$M = \sum_{i=m}^n \binom{n}{i} p^i (1-p)^{n-i}$$

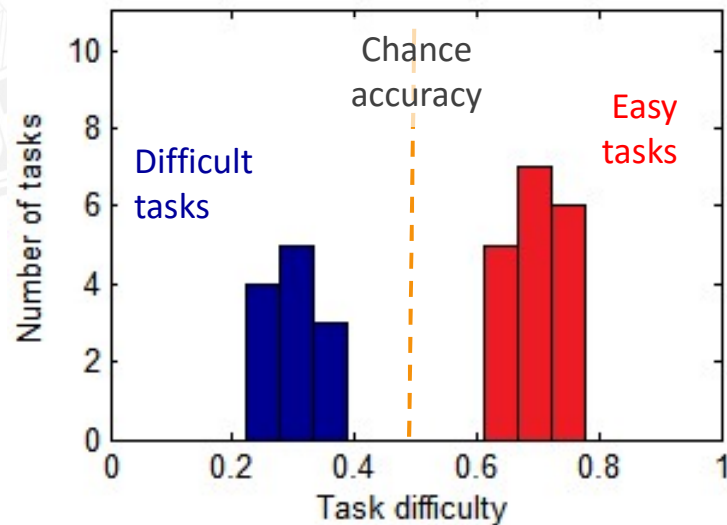
Accuracy of simple majority rule across **many** tasks



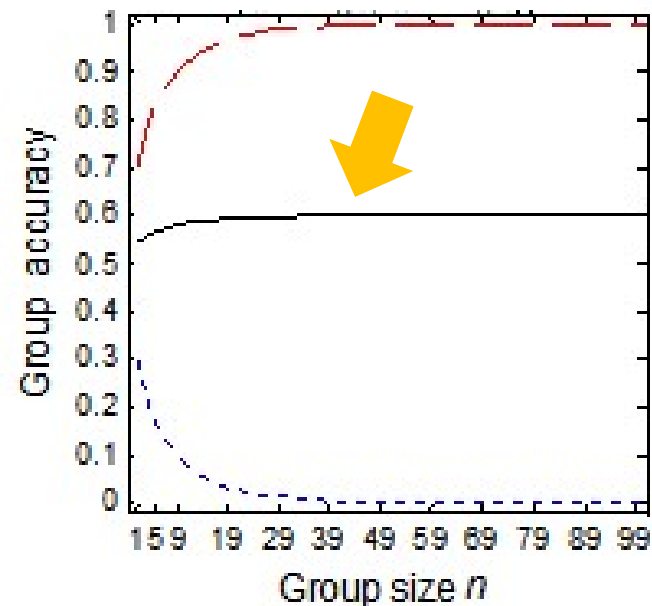
- Committees encounter many tasks over the course of their existence
 - Some are easy
 - Some are surprisingly difficult
 - **We do not know in advance how easy or difficult the next task is going to be**

Accuracy of simple majority rule across many tasks

“Neutral” task environment



Proportion of easy tasks: $e = 0.6$



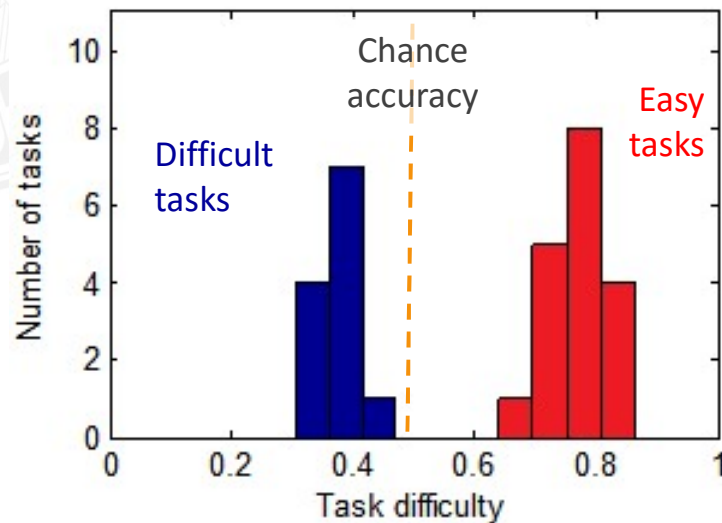
- Group accuracy for easy tasks
- Group accuracy for difficult tasks
- Average group accuracy

Accuracy of simple majority rule across many tasks

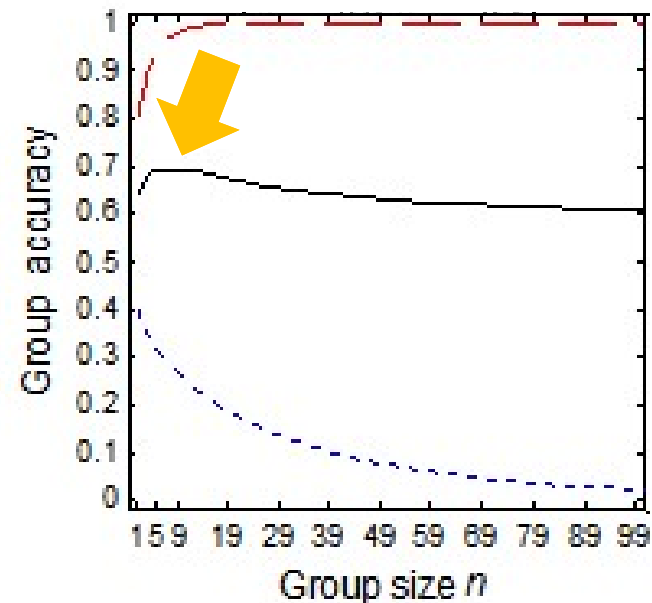


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“Friendly” task environment



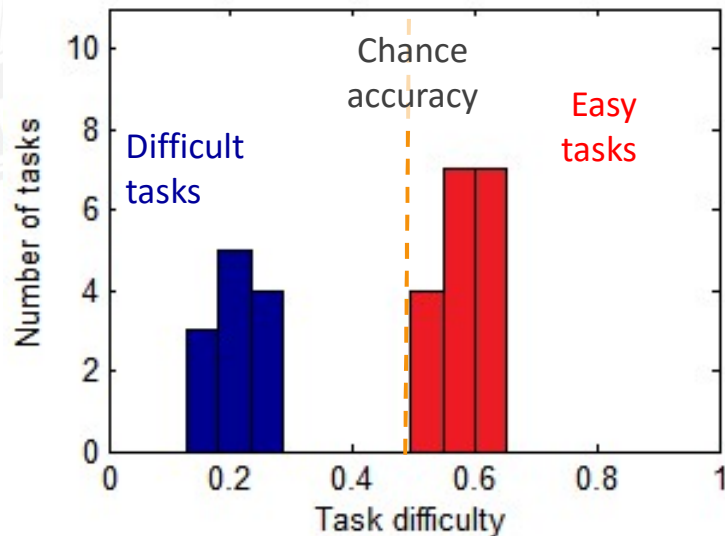
Proportion of easy tasks: $e = 0.6$



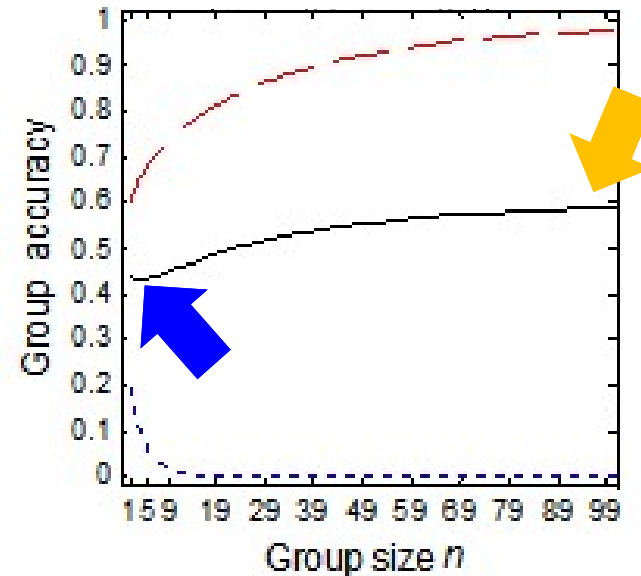
- Group accuracy for easy tasks
- Group accuracy for difficult tasks
- Average group accuracy

Accuracy of simple majority rule across many tasks

“Unfriendly” task environment



Proportion of easy tasks: $e = 0.6$



- Group accuracy for easy tasks
- Group accuracy for difficult tasks
- Average group accuracy

More formally



Average group accuracy across many tasks:

$$\bar{P}_n = e P_{E,n} + (1 - e) P_{D,n}$$

$\bar{P}_n \rightarrow$ average accuracy of group of size n across tasks

$e \rightarrow$ proportion of easy tasks that group needs to solve

$P_{E,n} (P_{D,n}) \rightarrow$ accuracy of group of size n on easy (difficult) tasks

Friendly environment:

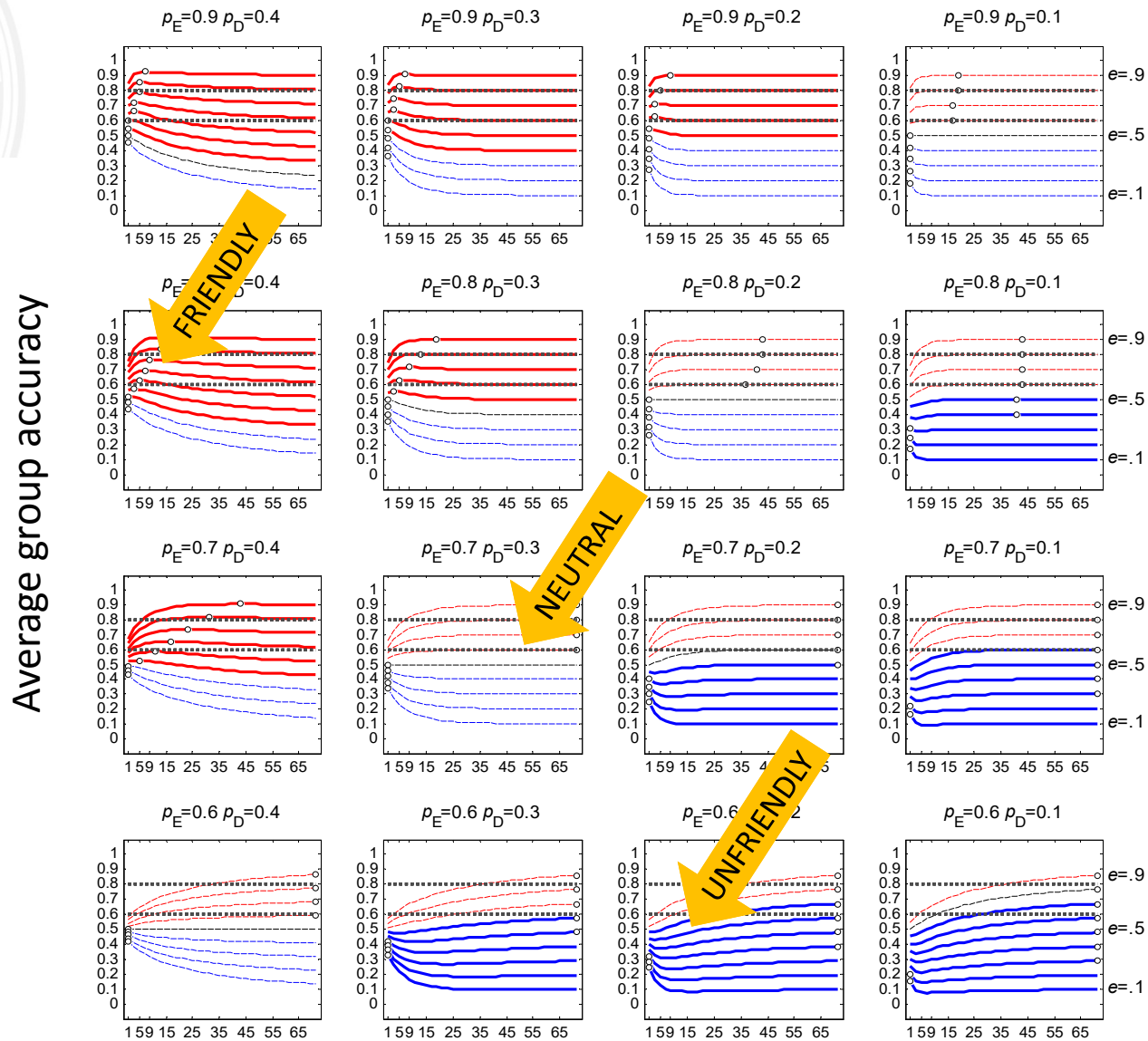
$$\bar{p}_E - 0.5 > 0.5 - \bar{p}_D \rightarrow \bar{p}_E + \bar{p}_D > 1$$

$\bar{p}_E (\bar{p}_D) \rightarrow$ individual accuracy on easy (difficult) tasks

Complete set of results



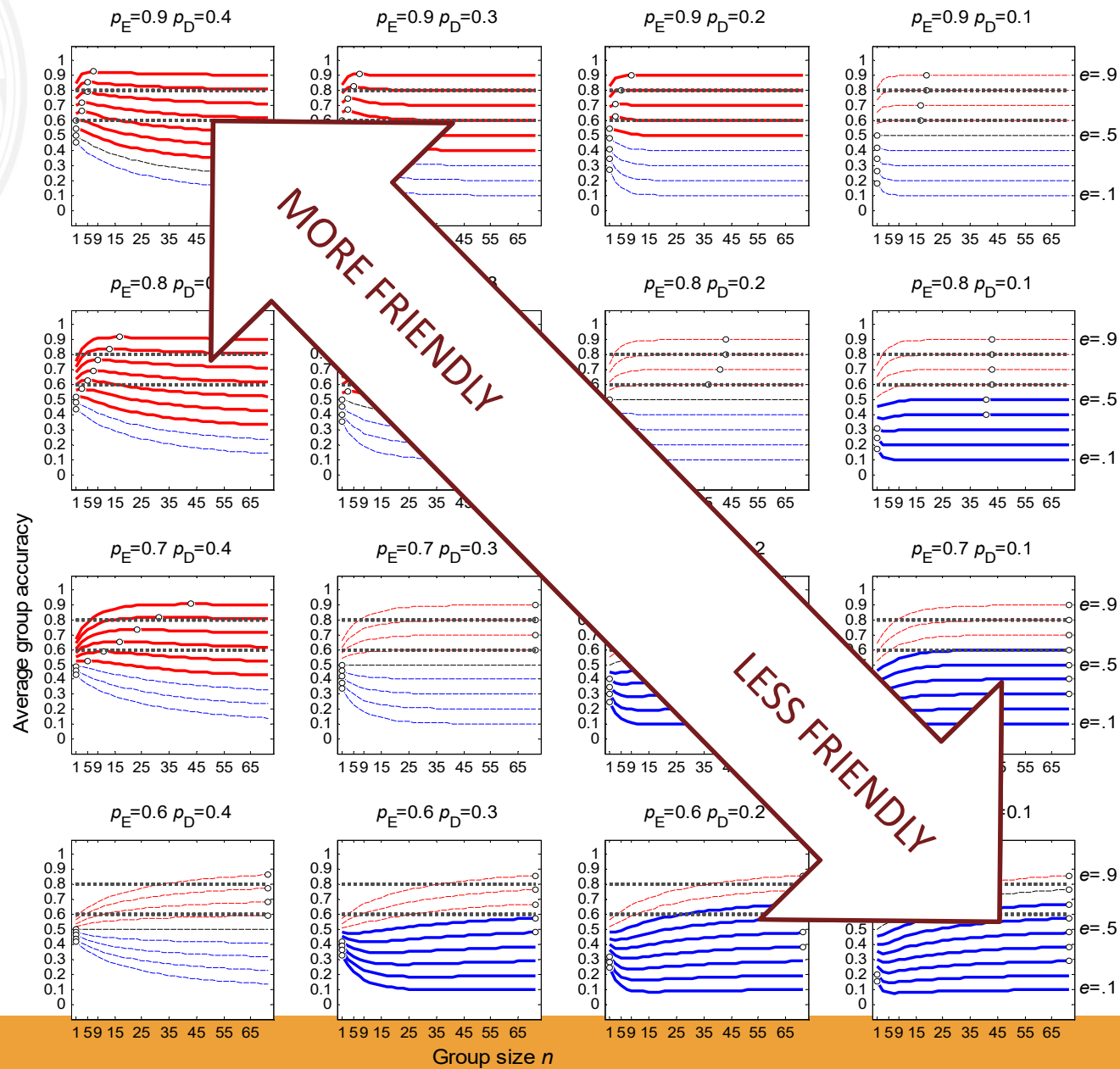
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Complete set of results



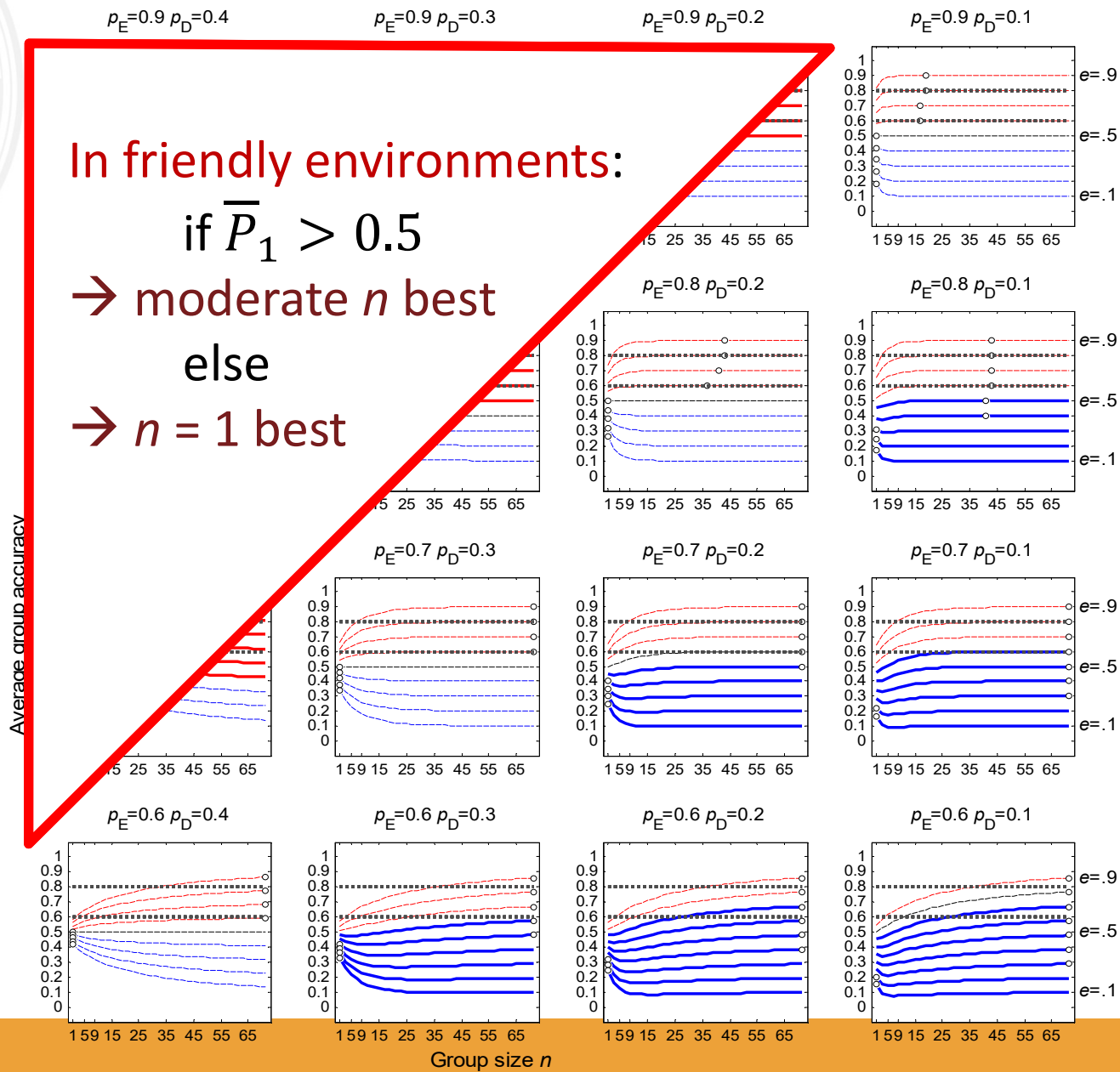
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Complete set of results



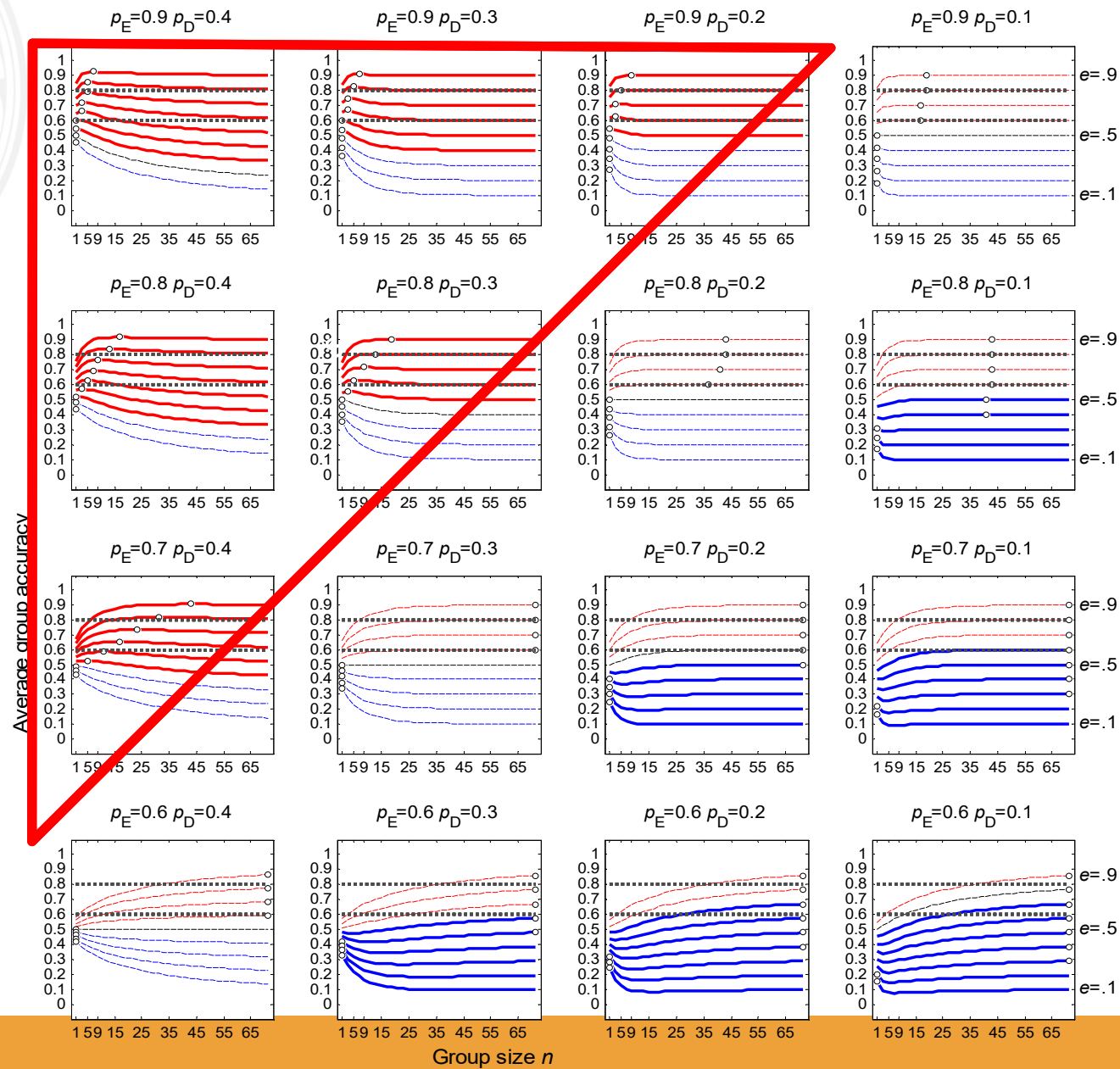
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Complete set of results



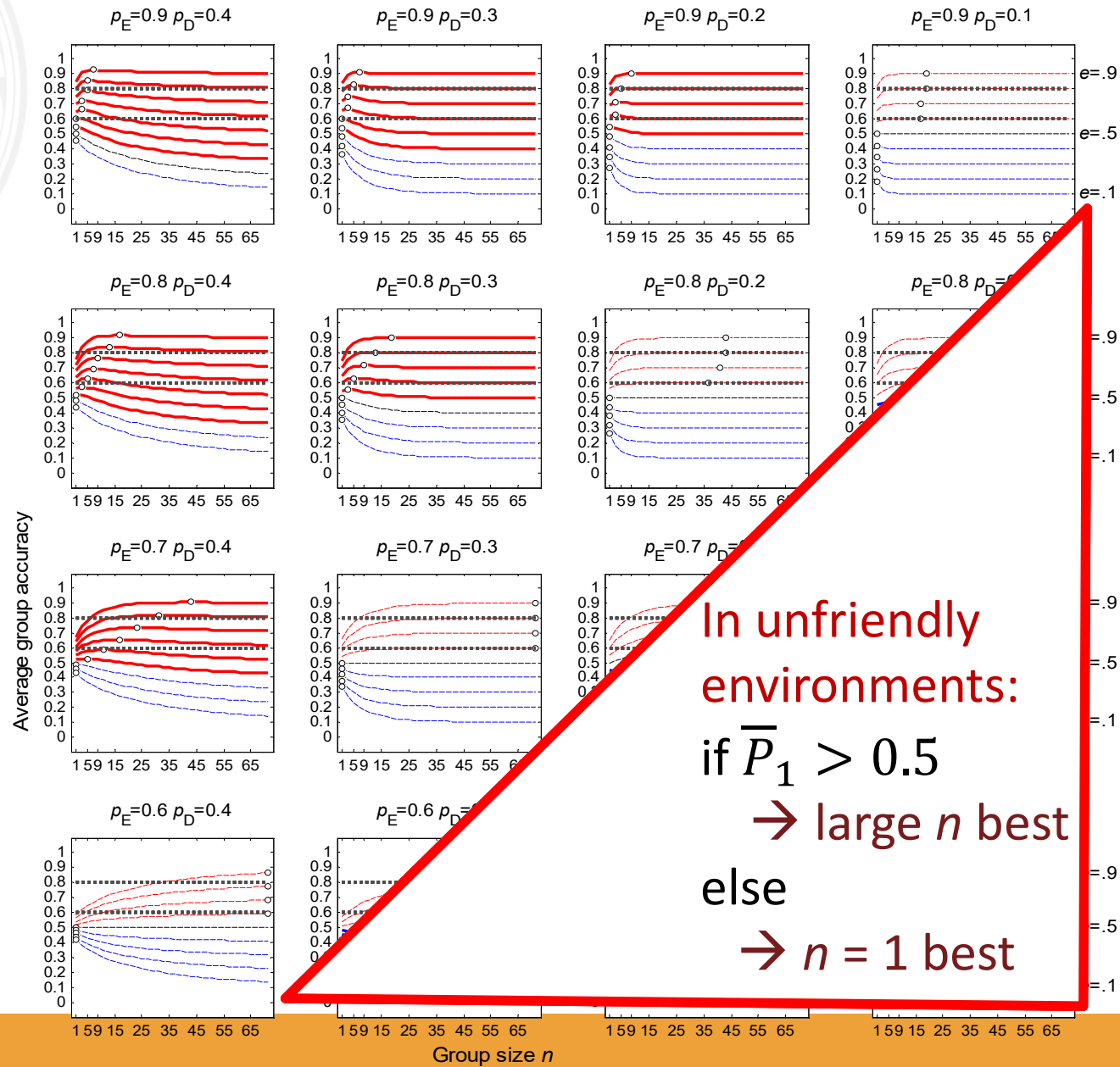
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Complete set of results



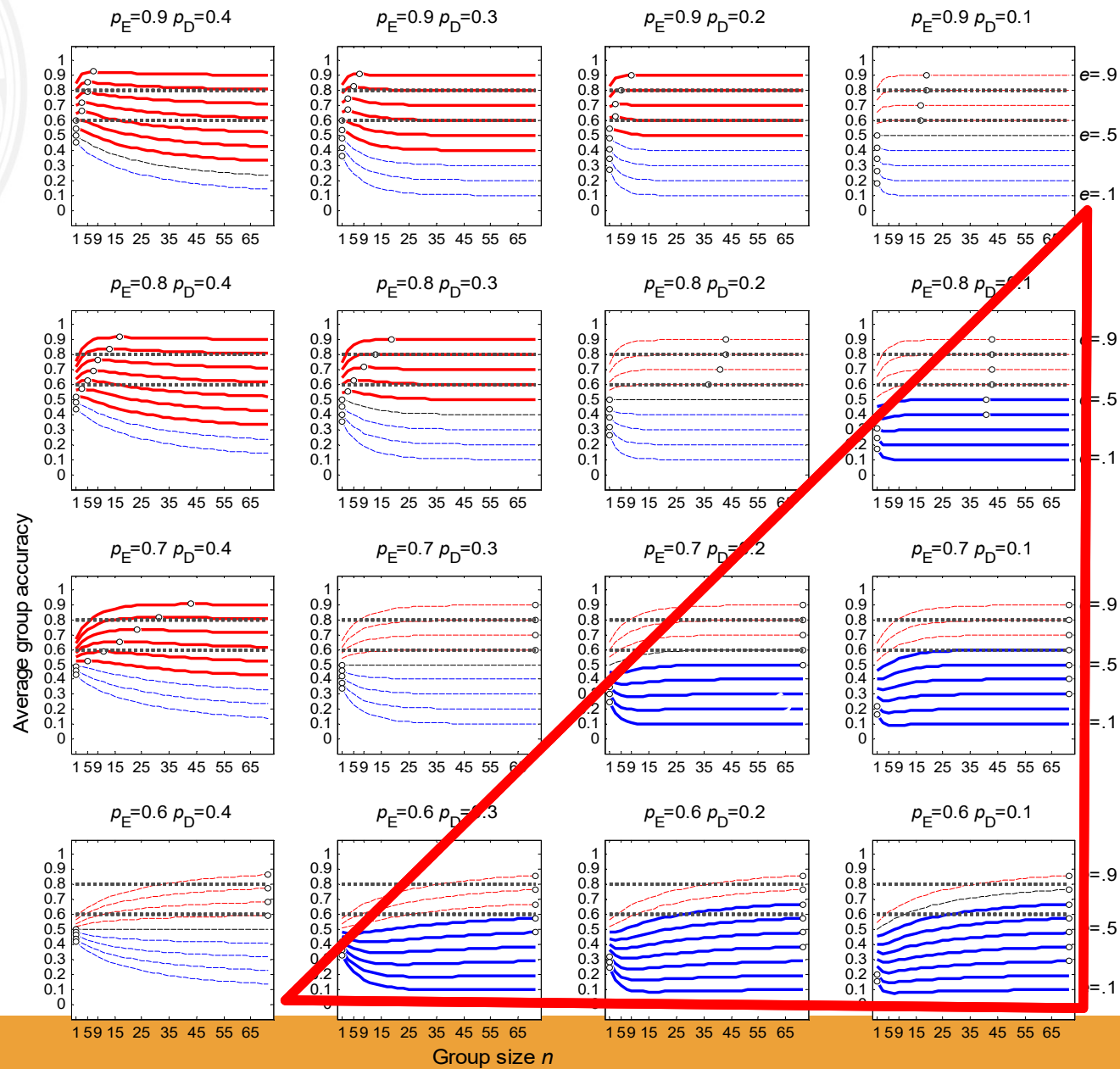
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Complete set of results



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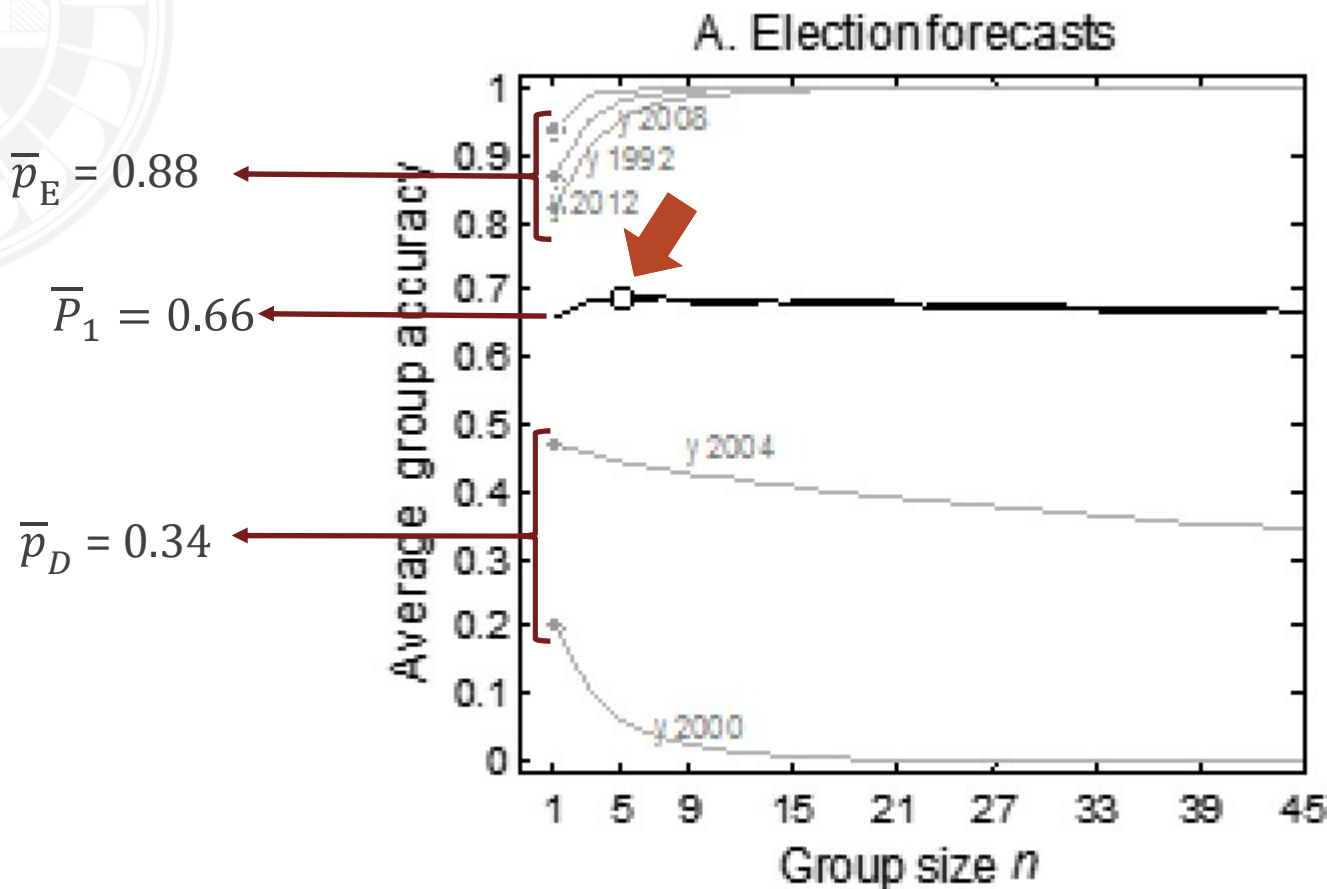


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Is the real world friendly or unfriendly?



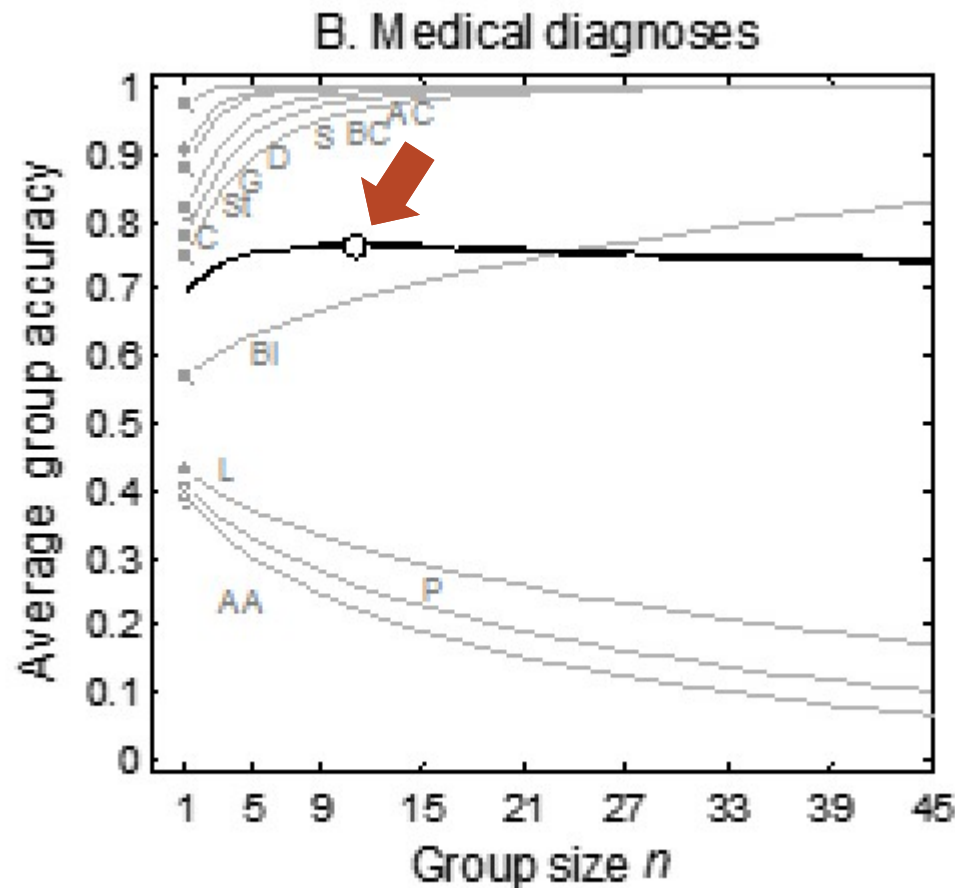
Real-world task environments: Elections (Graefe, 2014)



$$\rightarrow \bar{p}_E + \bar{p}_D > 1 \text{ and } \bar{P}_1 > 0.5$$

(friendly environment, and average expert more accurate than chance across tasks)

Real-world task environments: Medicine (Schiff et al, 2009)



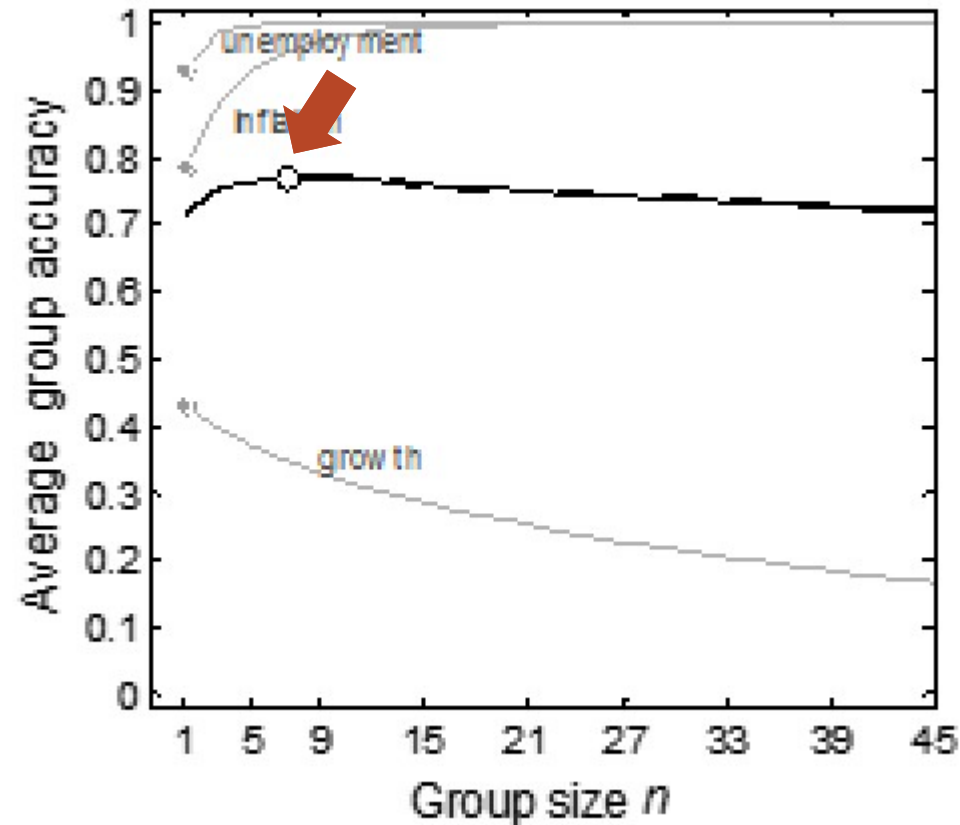
$\rightarrow \bar{p}_E + \bar{p}_D > 1$ and $\bar{P}_1 > 0.5$

(friendly environment, and average expert more accurate than chance across tasks)

Real-world task environments: Economics (Hilsenrath & Peterson, 2013)



C. Economic forecasts



$$\bar{p}_E = 0.86$$

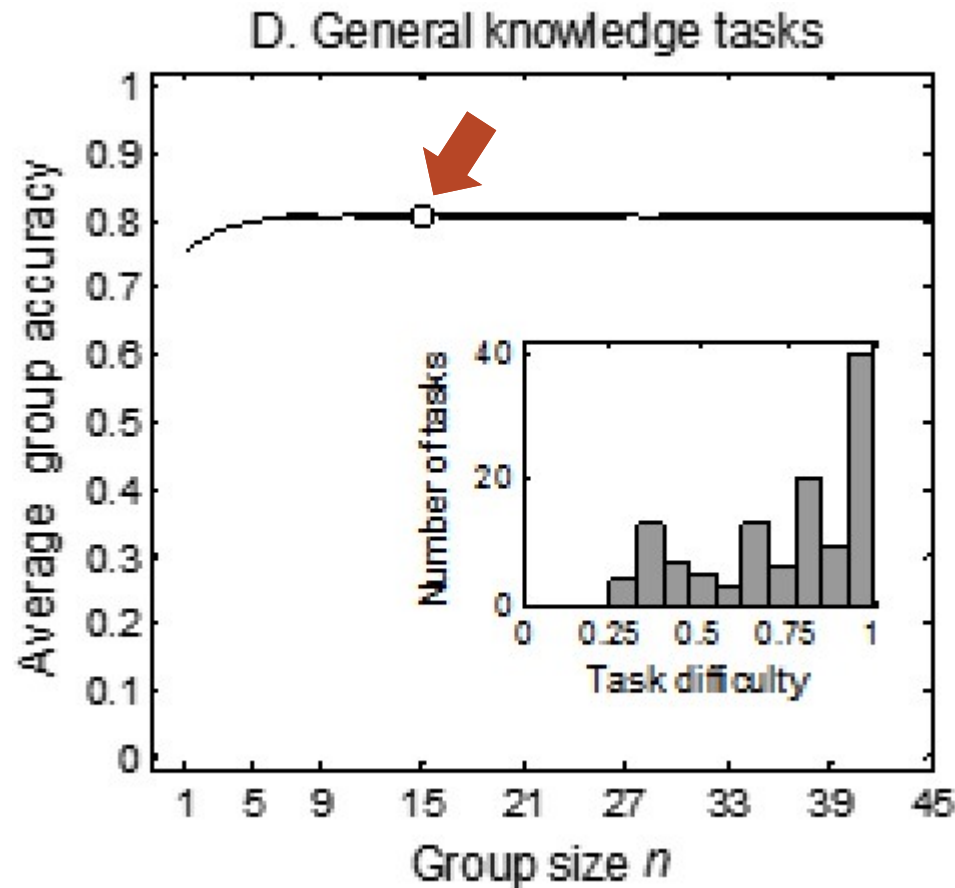
$$\bar{P}_1 = 0.71$$

$$\bar{p}_D = 0.43$$

$$\rightarrow \bar{p}_E + \bar{p}_D > 1 \text{ and } \bar{P}_1 > 0.5$$

(friendly environment, and average expert more accurate than chance across tasks)

Real-world task environments: General knowledge (Juslin, 1997)



$\rightarrow \bar{p}_E + \bar{p}_D > 1$ and $\bar{P}_1 > 0.5$

(friendly environment, and average expert more accurate than chance across tasks)

2. Wisdom of small crowds for majority vote

Moderately sized groups outperform large groups and individuals

- in realistic circumstances for expert groups: most tasks relatively easy, some surprisingly difficult

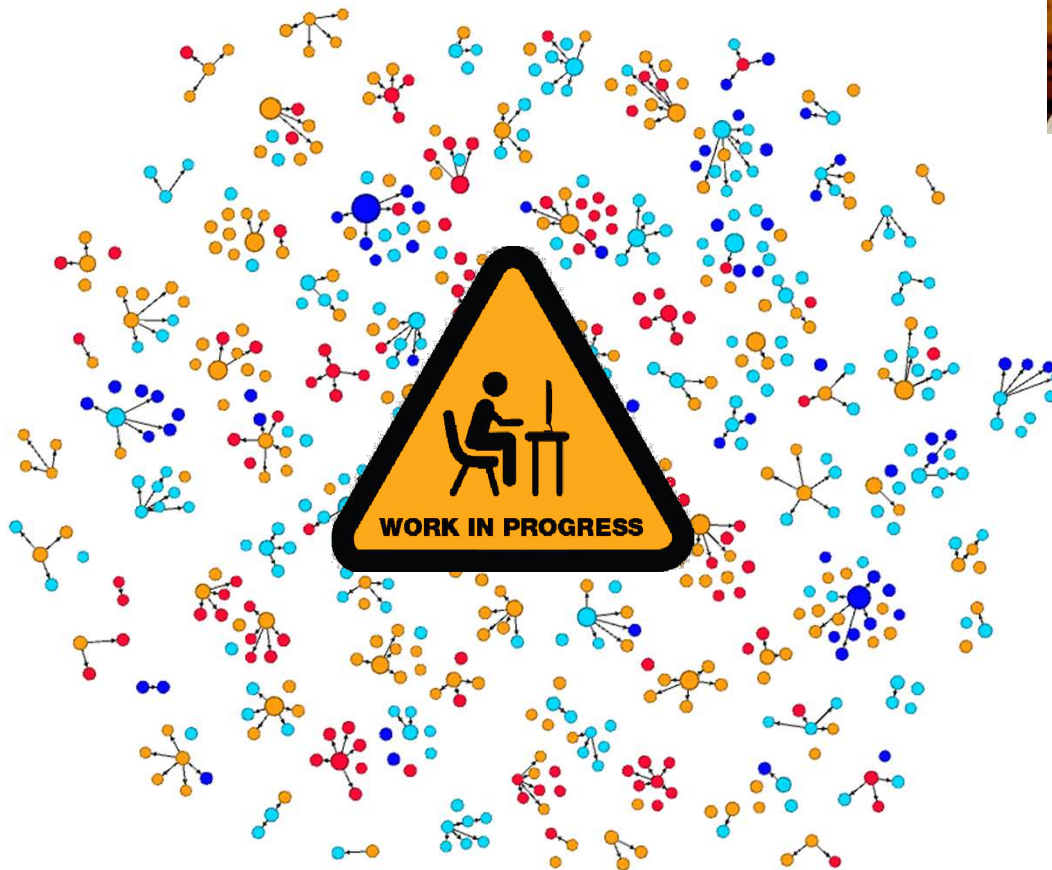
Results hold

- for more than two task difficulties
- for more than two options
- when votes are correlated due to leader or a common cue

3. Spread of beliefs in social circles



Dan Stein, NYU



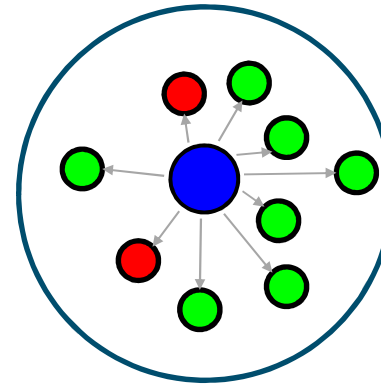
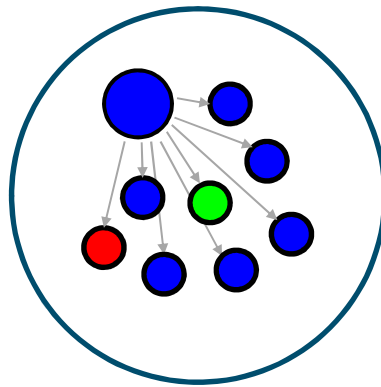
Study: Different opinions, every 2 weeks, 4 waves



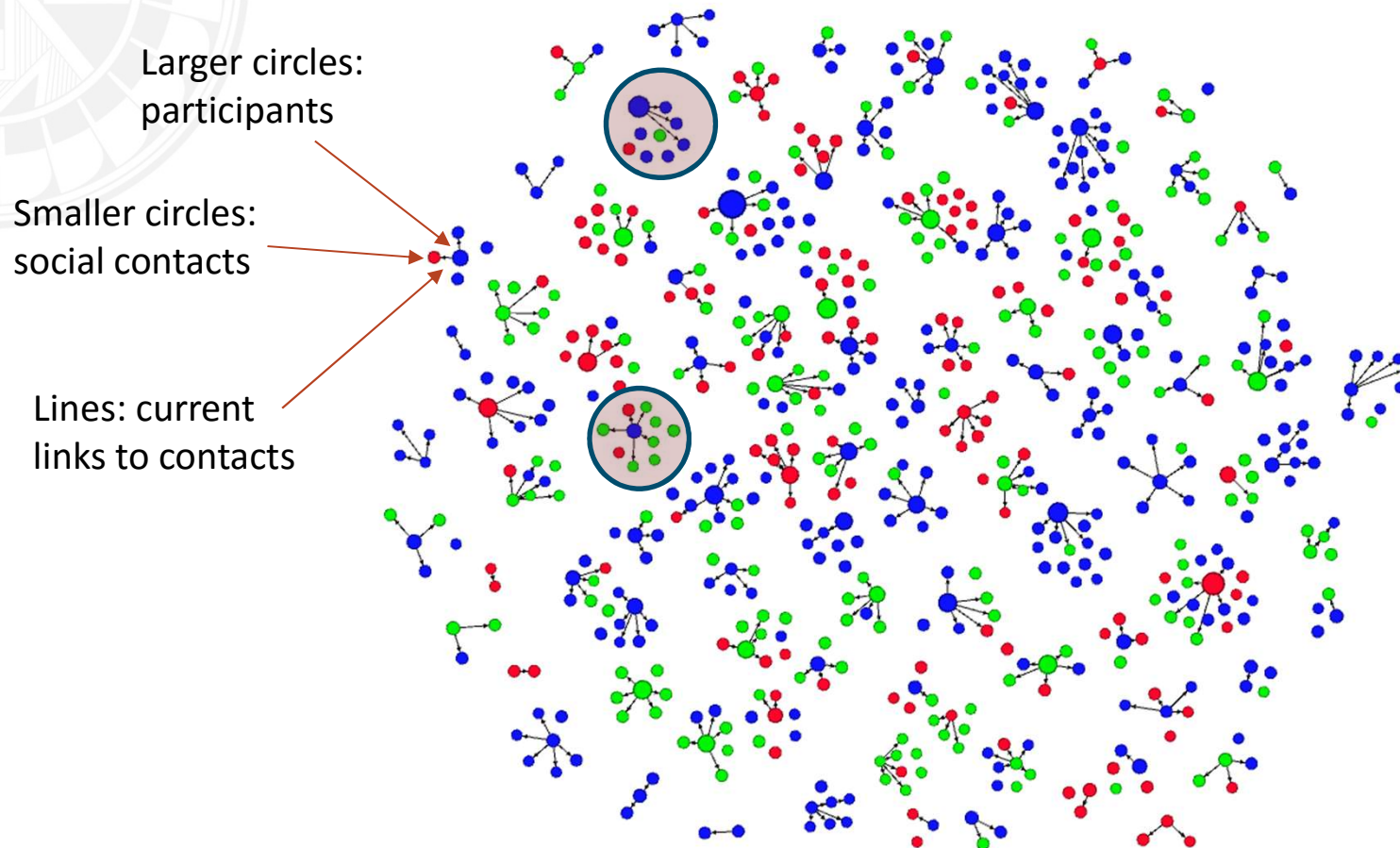
1. Muslims need more scrutiny
2. Islam encourages violence
3. Gun laws need to be less strict
4. Latino immigrants have negative impact
5. Middle East immigrants have negative impact
6. Worry about terrorist attack
7. Global warming is not happening
8. Vaccination of children should be optional
9. GMOs are unsafe to eat
10. PSA test is very effective in preventing prostate cancer deaths
11. Mammography is very effective in preventing breast cancer deaths

Social circles

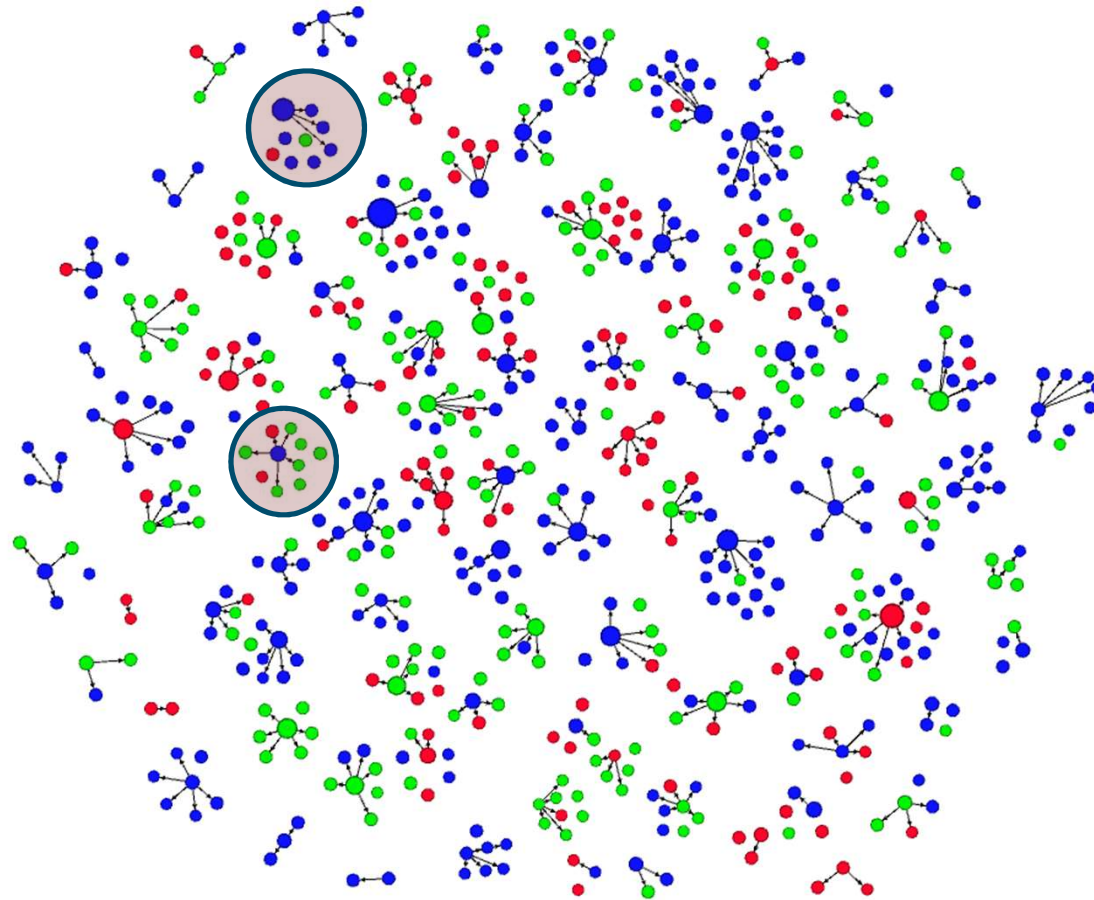
- “People you discuss these issues with”



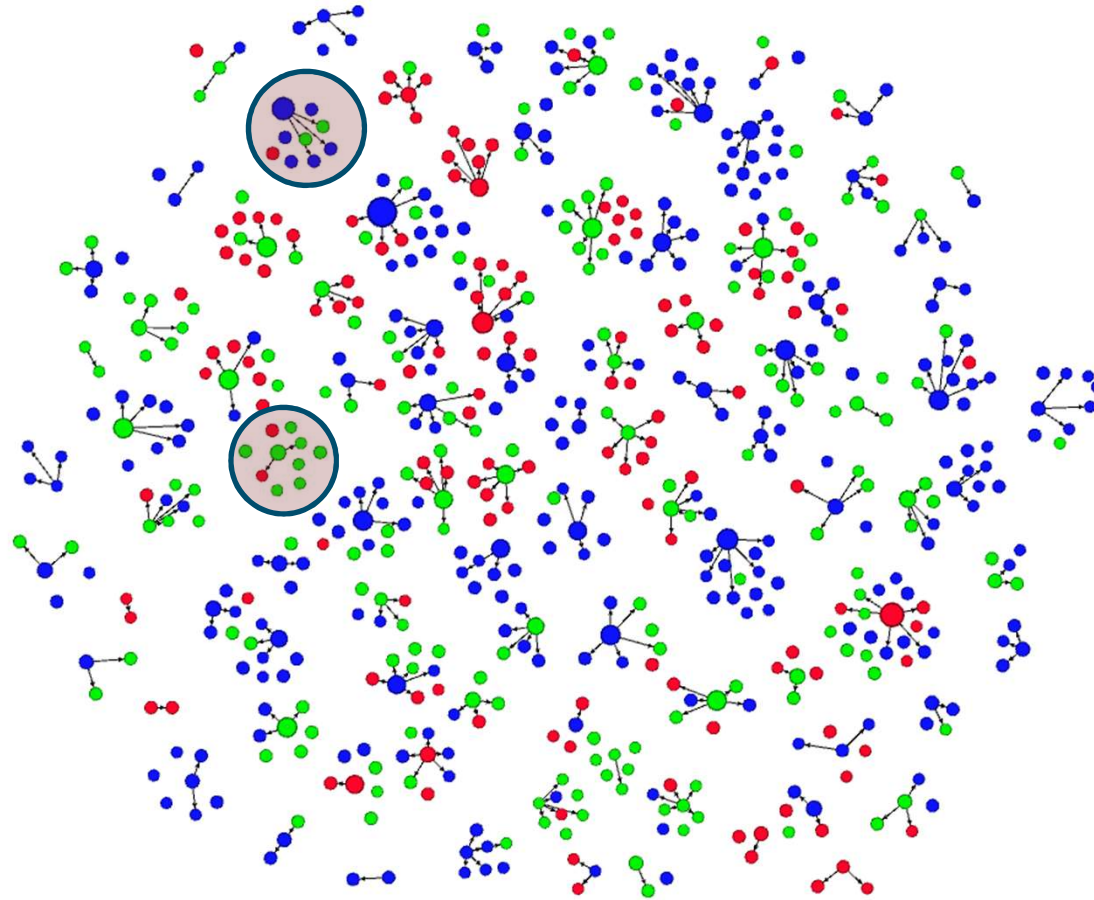
~100 participants answered about their and their friends' beliefs across 4 study waves...



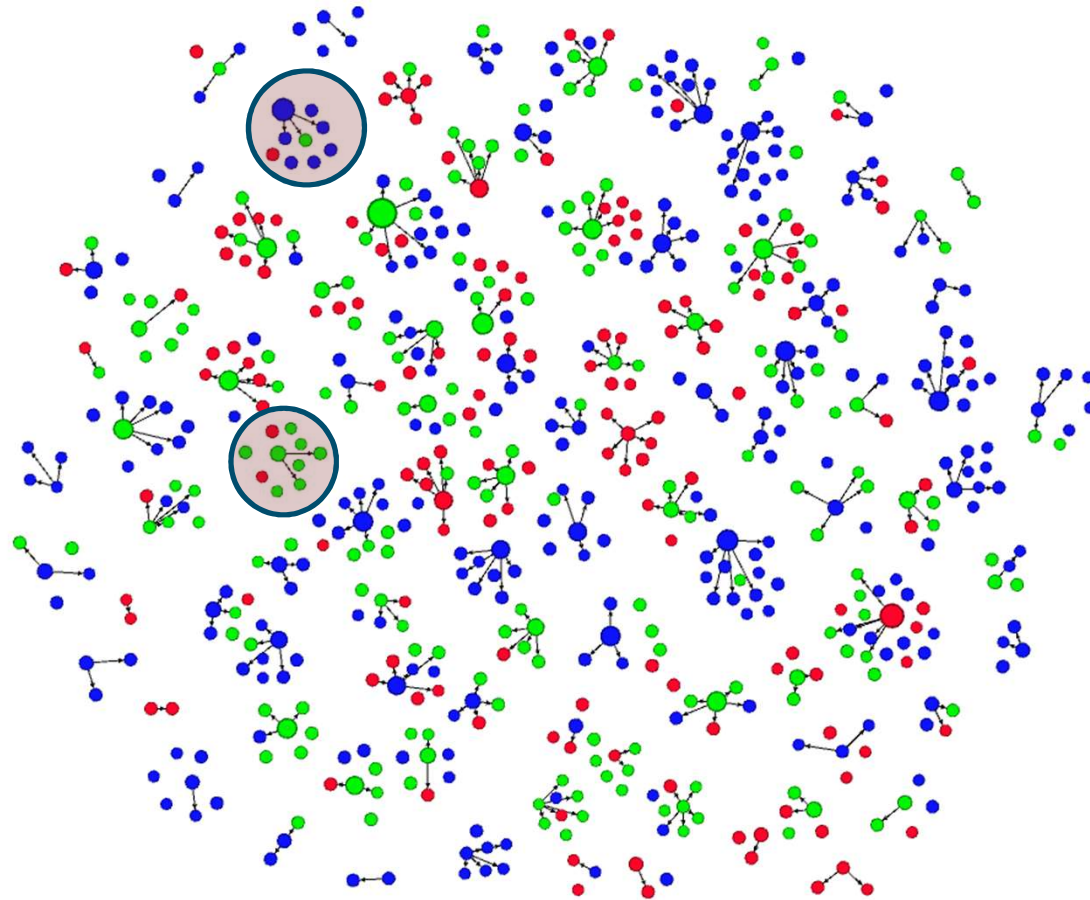
Muslims in the US should be subject to ... much more scrutiny – bit more –
no additional scrutiny ... than people in other religious groups
Wave 1 (Jan 17, 2016)



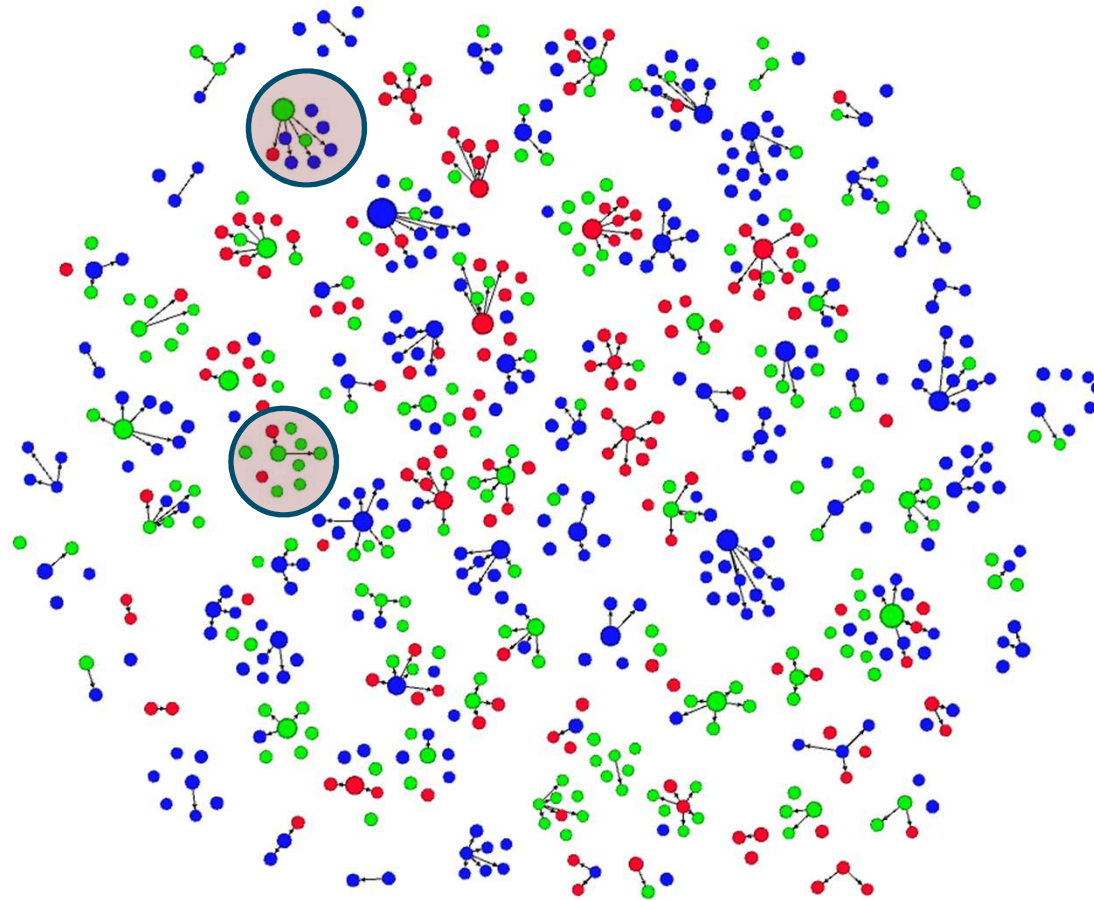
Muslims in the US should be subject to ... much more scrutiny – bit more –
no additional scrutiny ... than people in other religious groups
Wave 2 (Jan 31, 2016)



Muslims in the US should be subject to ... much more scrutiny – bit more –
no additional scrutiny ... than people in other religious groups
Wave 3 (Feb 14, 2016)

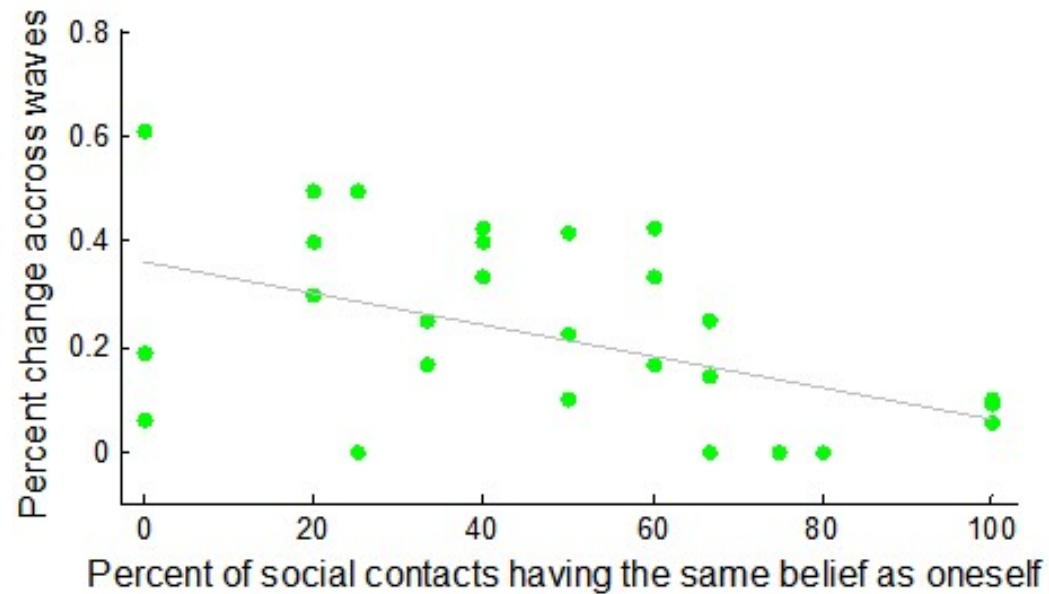


Muslims in the US should be subject to ... much more scrutiny – bit more –
no additional scrutiny ... than people in other religious groups
Wave 4 (Feb 28, 2016)





Likelihood of belief change is related to homophily in social circles

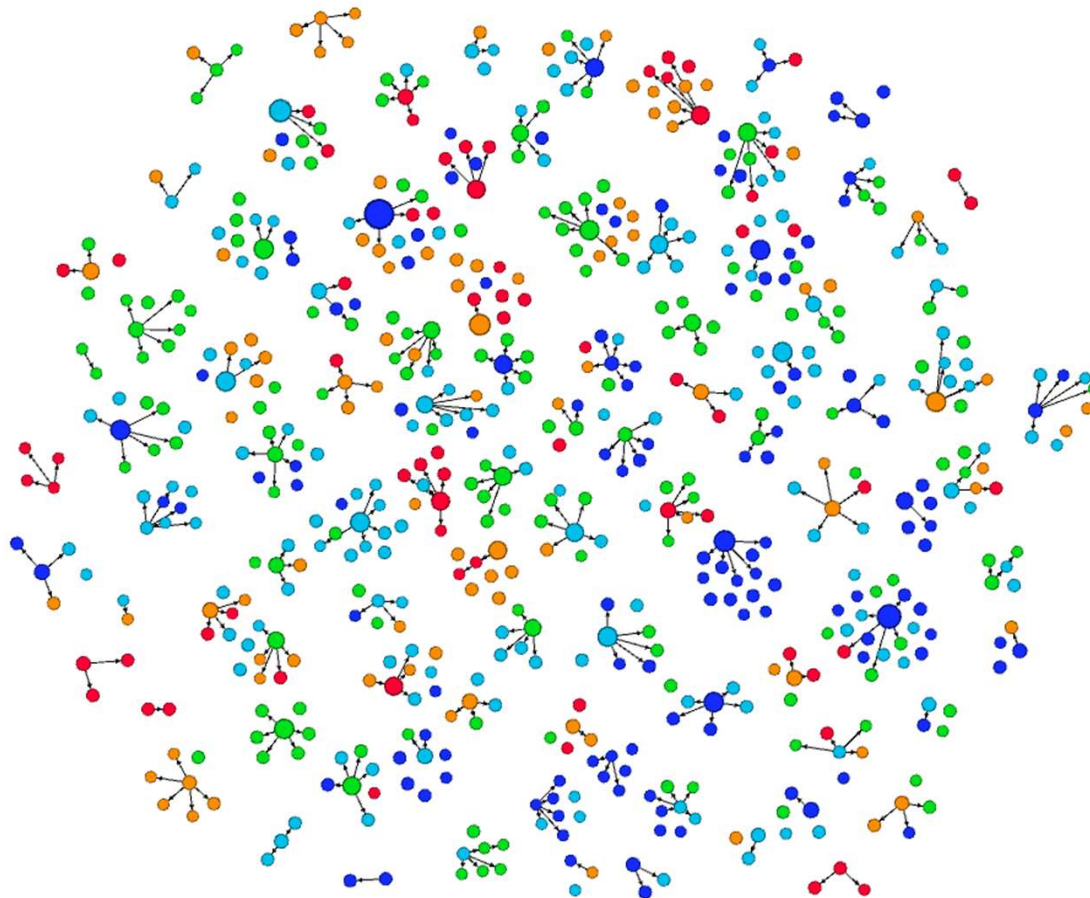


Effect of science education



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GM crops are: **very unsafe** – **somewhat unsafe**
– **neither nor** – **somewhat safe** – **very safe** for human health



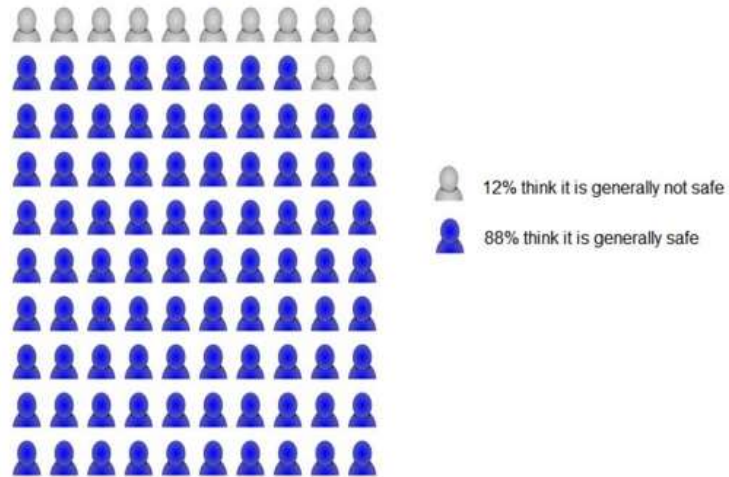
Scientific facts



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Here is some information about GENETICALLY MODIFIED (GM) CROPS. Please review it carefully.

A survey of members of the American Association for the Advancement of Science, the world's largest scientific society, revealed that 88% of scientists think that it is generally safe to eat genetically modified foods. This is shown in the following picture:



Source: Pew Research Center (2014). Public and scientists' views on science and society. <http://www.pewinternet.org/2015/01/29/public-and-scientists-views-on-science-and-society/>

Picture below shows that genetically modified corn (top) repels the kinds of insects that damage unmodified corn (bottom). This reduces the need to spray insecticides that kill insects non-selectively.

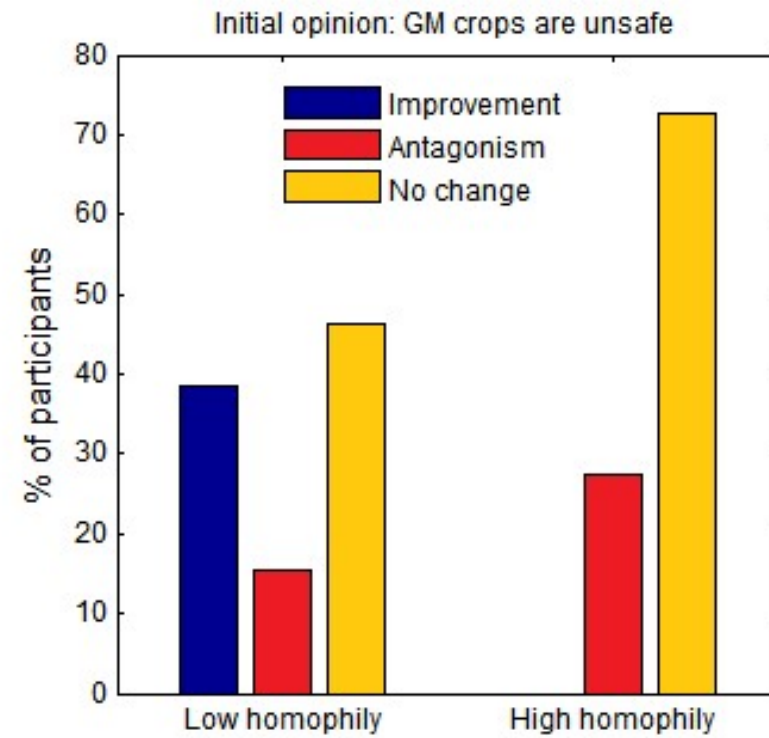
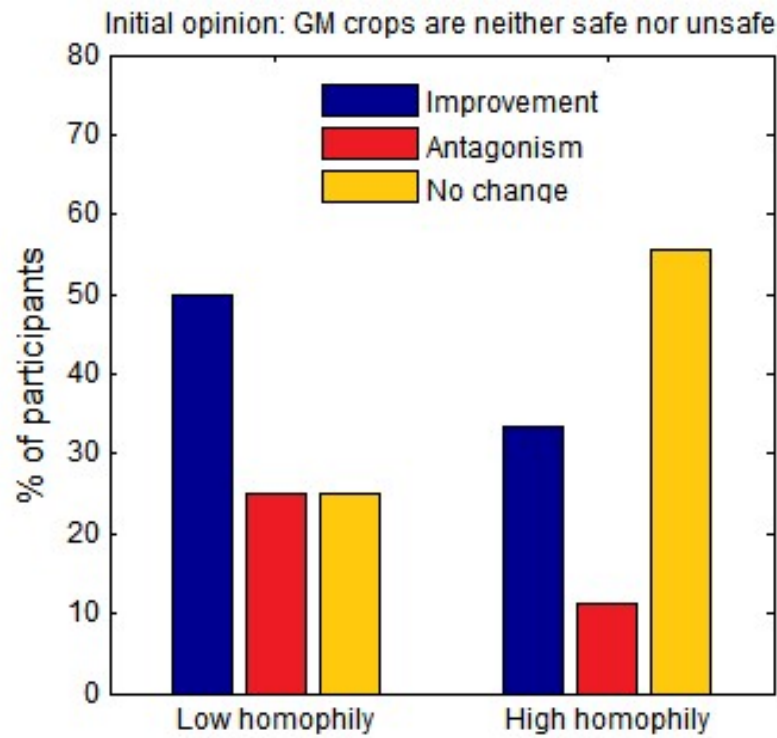


Source: http://www.ift.org/~media/Food%20Technology/Feature%20Images/2014/01/F2GMOs/0114F2_GMOsHero.jpg

Please click Continue when you are ready.

Effect of science education

Likelihood of change by initial opinion and homophily of social circles



Homophily of social circles

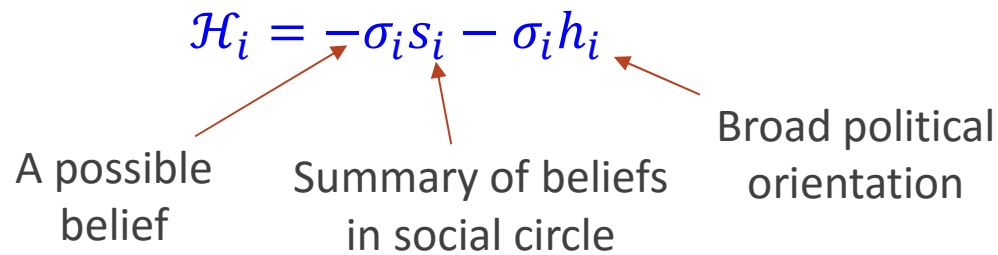
Modeling belief change

Framework:

Models of spread of magnetization from statistical physics

$$\mathcal{H}_i = -\sigma_i s_i - \sigma_i h_i$$

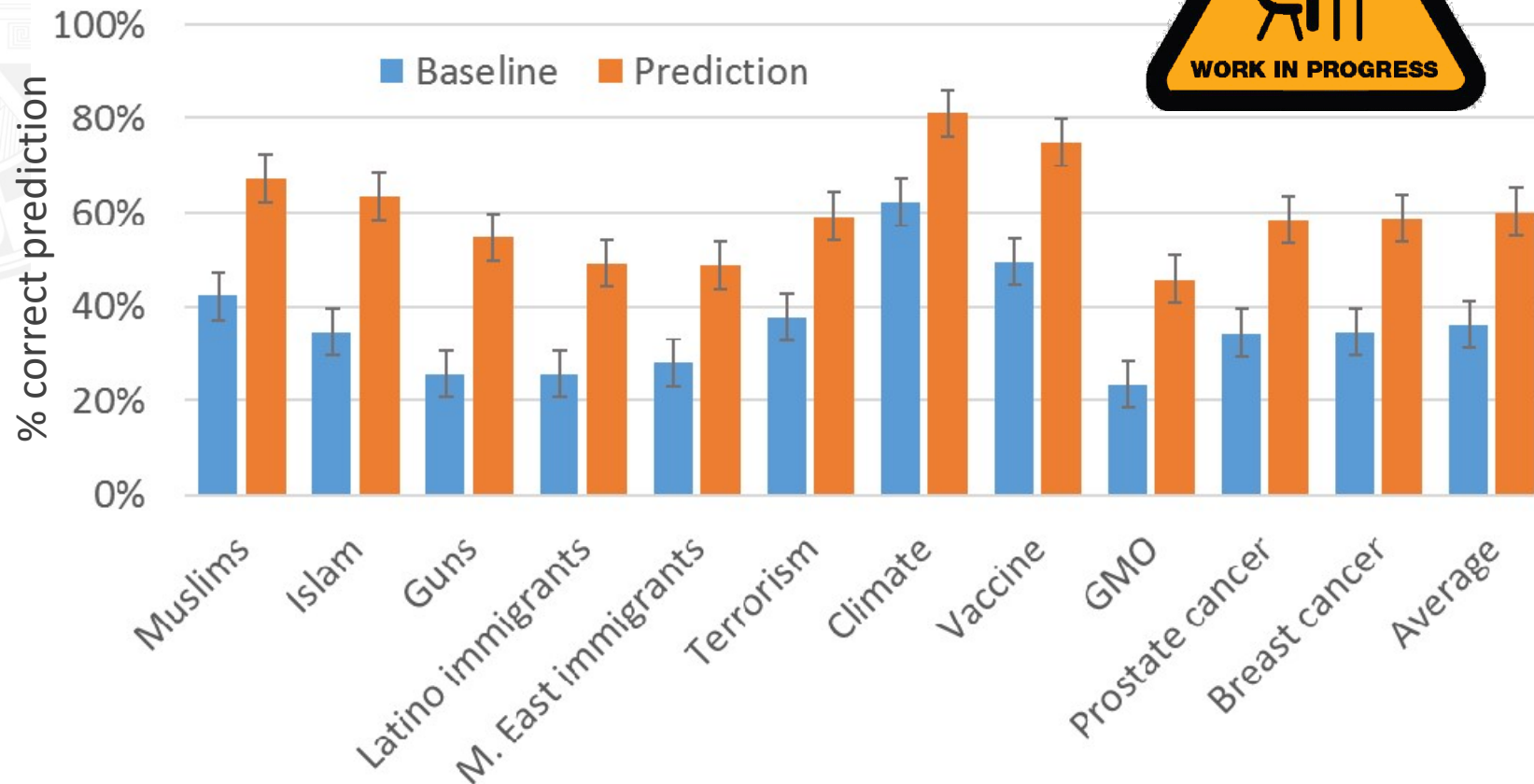
A possible belief Summary of beliefs in social circle Broad political orientation



But with realistic rules for summarizing beliefs in social circle:

- Follow majority
- Follow best expert
- Follow random
- ...

Predicting beliefs in the next wave

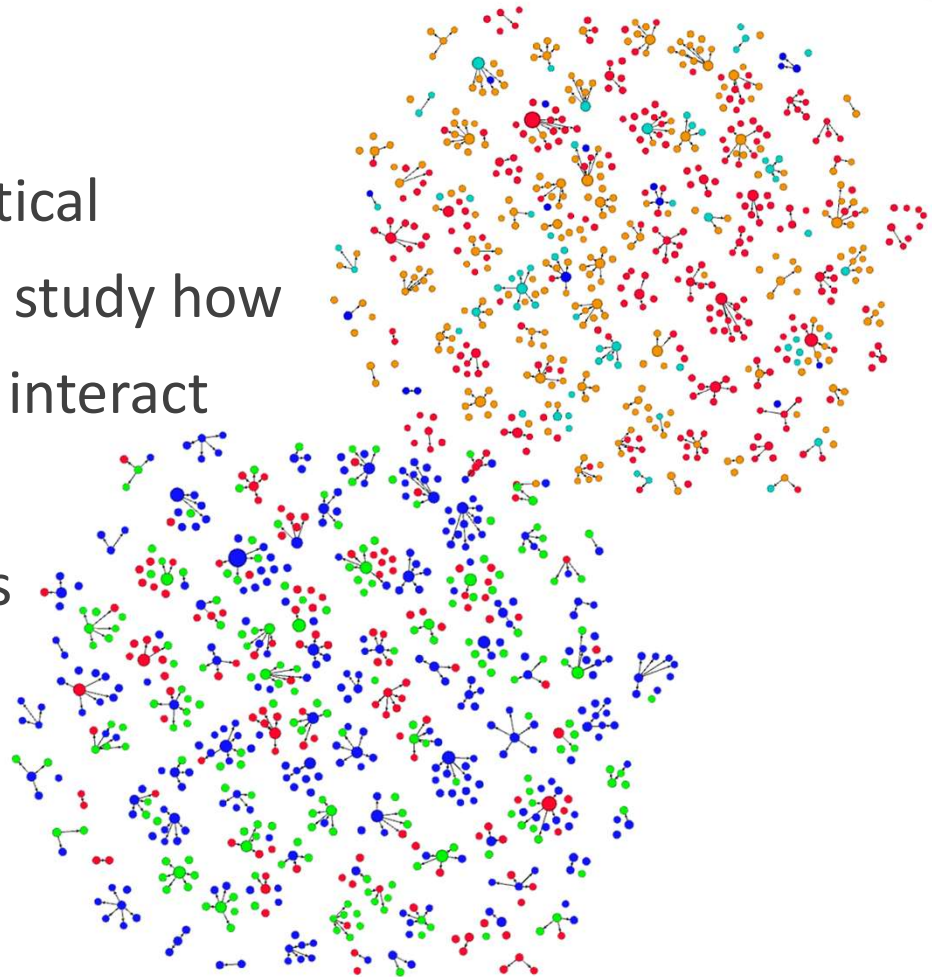


Baseline: Frequency of different beliefs in the sample in the previous study wave

Prediction: Model based on friends' beliefs in the previous study wave and own political orientation

3. Spread of beliefs in social circles

We can use models of magnetization from statistical physics as a framework to study how social learning algorithms interact with task and network structure to spread beliefs



A blueprint for modeling social phenomena



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1. Determine cognitively plausible algorithms

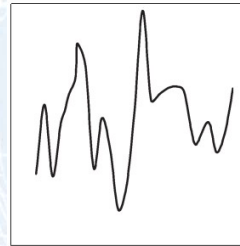
Representing social environments

Social learning

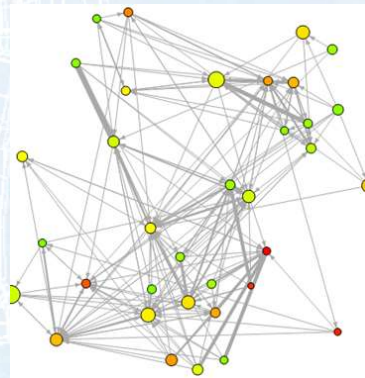
Network building & revision

Cooperation & competition

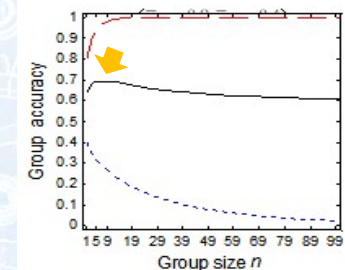
2. Model their performance in realistic task environments



and in realistic social networks



3. Compare model predictions with empirical data



Revise



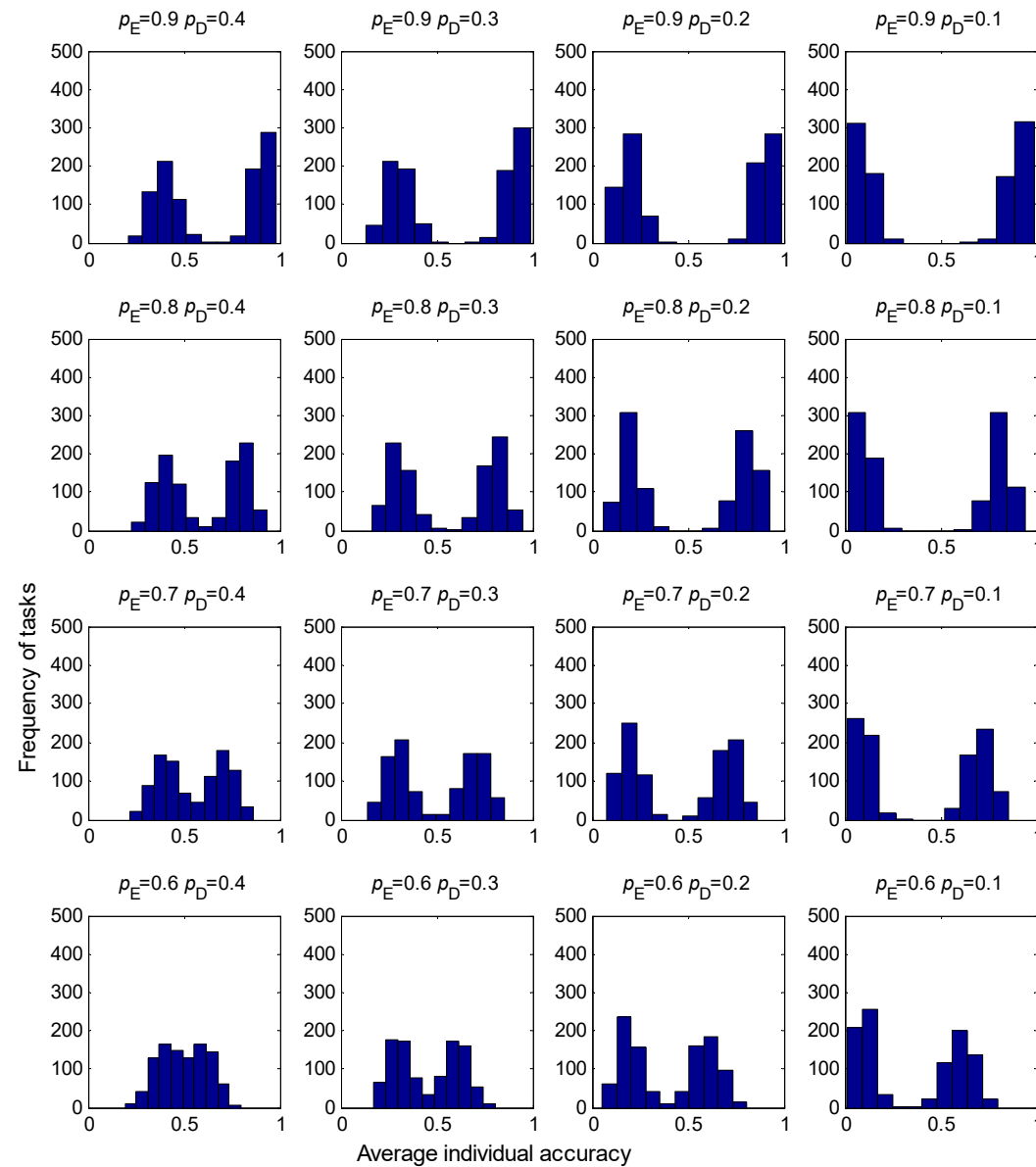
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More than two task difficulties



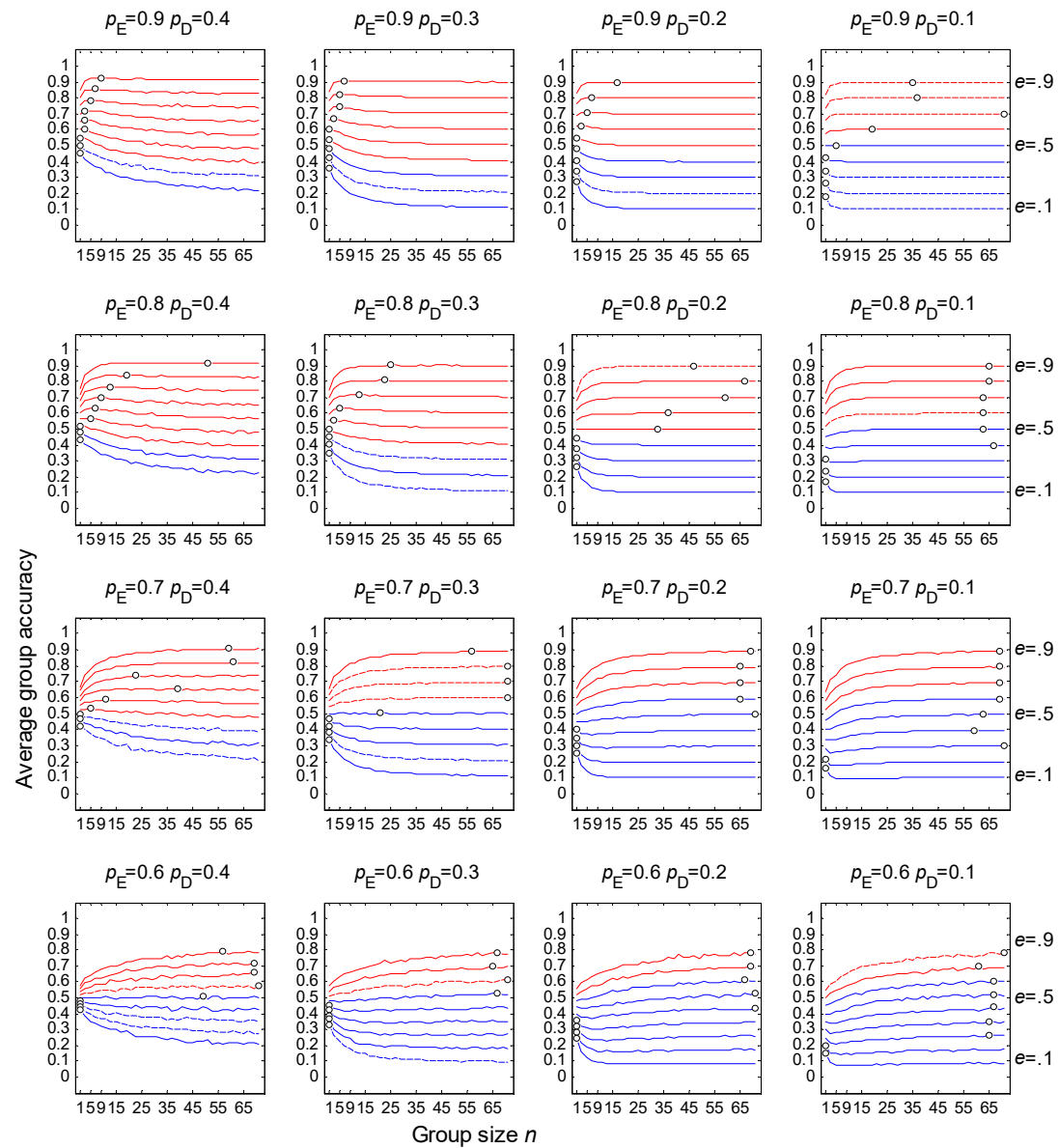
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More than two task difficulties



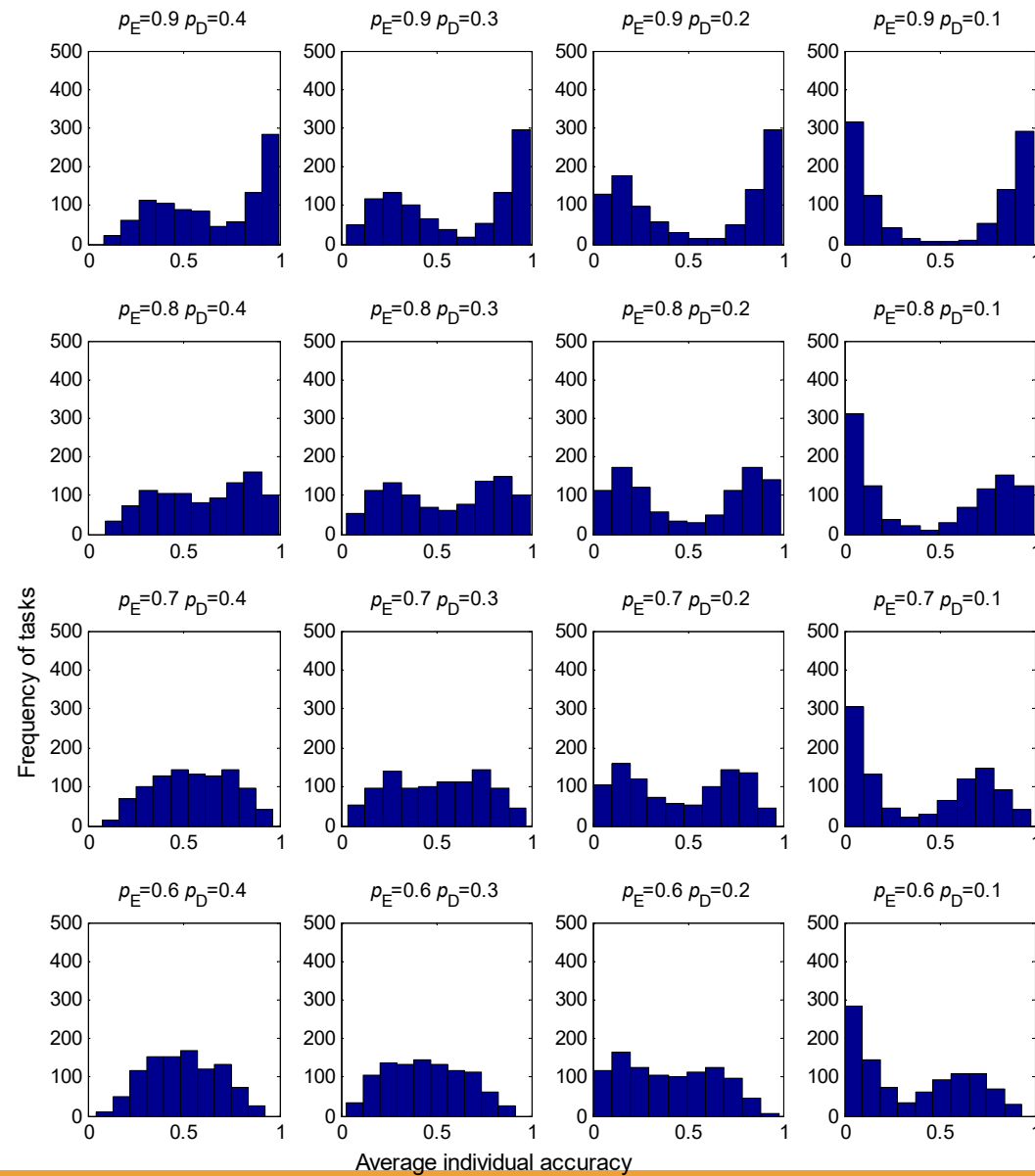
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More than two task difficulties



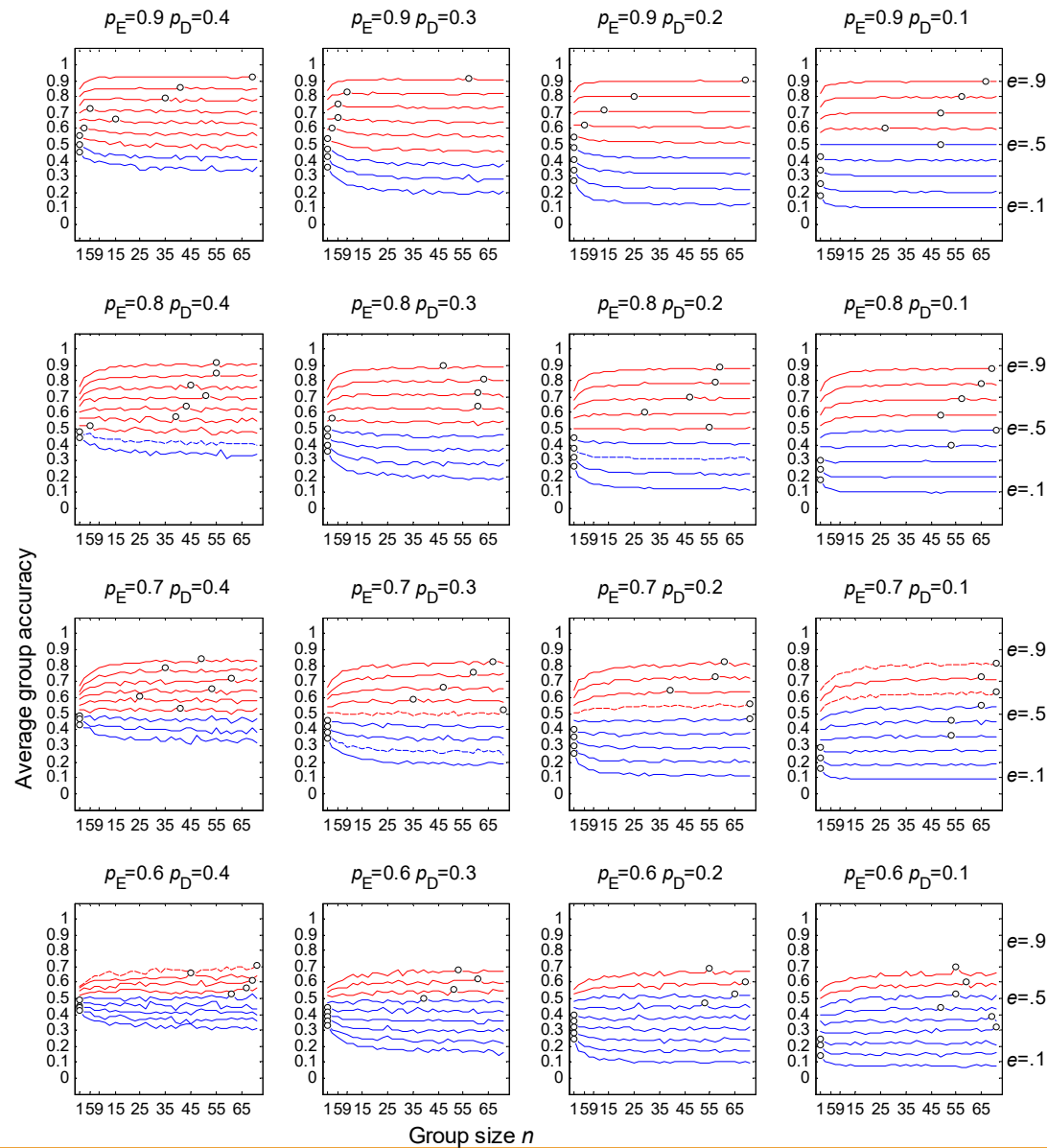
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More than two task difficulties



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Correlated votes



$$\bar{P}_n = l(P_n | \bar{p}(1 - r) + r) + (1 - l)(P_n | \bar{p}(1 - r))$$

\bar{P}_n → average accuracy of group of size n across tasks

l → probability that an opinion leader is accurate on any task

\bar{P}_n → average accuracy of group of size n across tasks

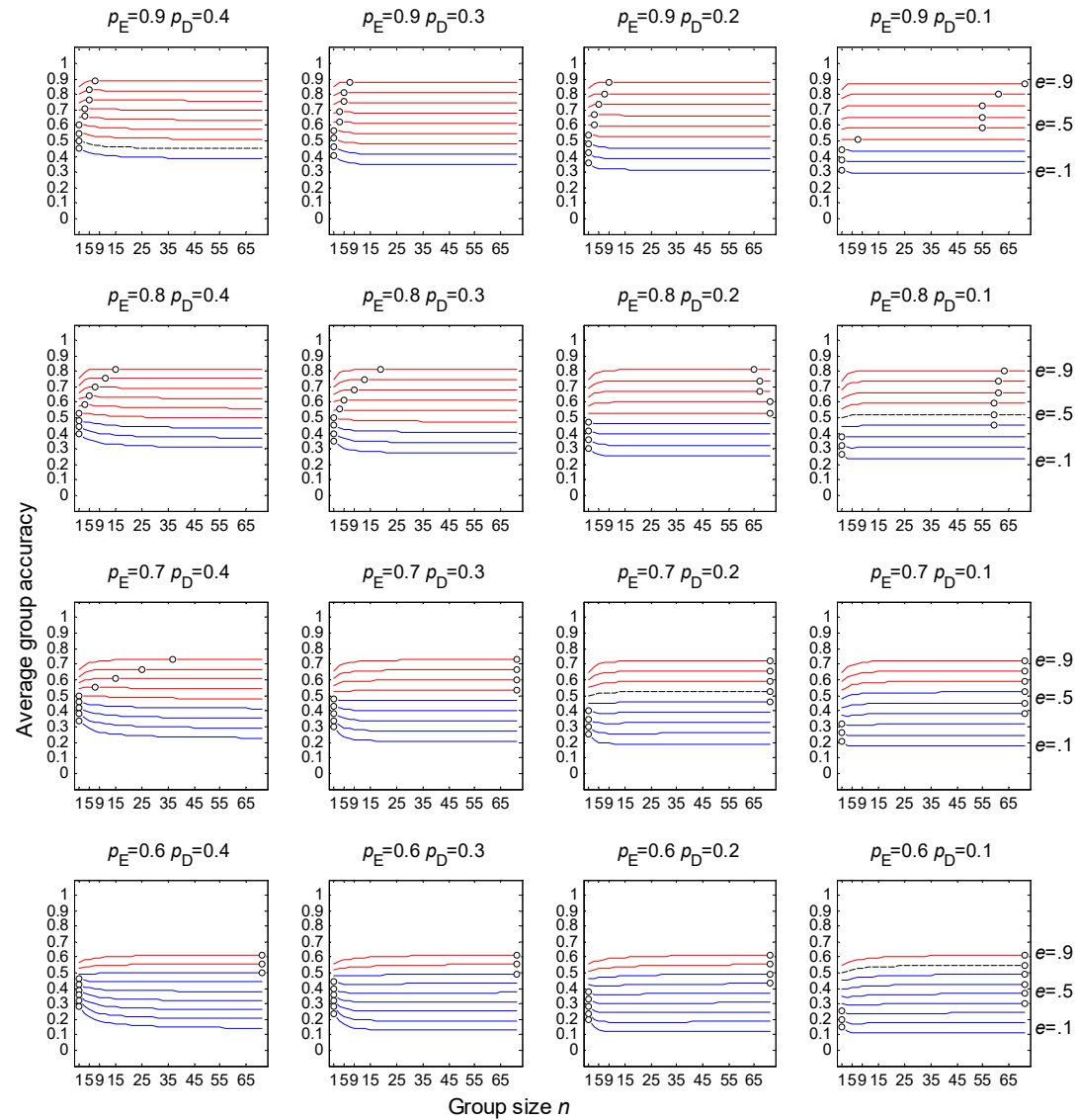
\bar{p} → average individual accuracy that group members would have without the opinion leader

r → proportion of group members who are following the opinion leader

Correlated votes



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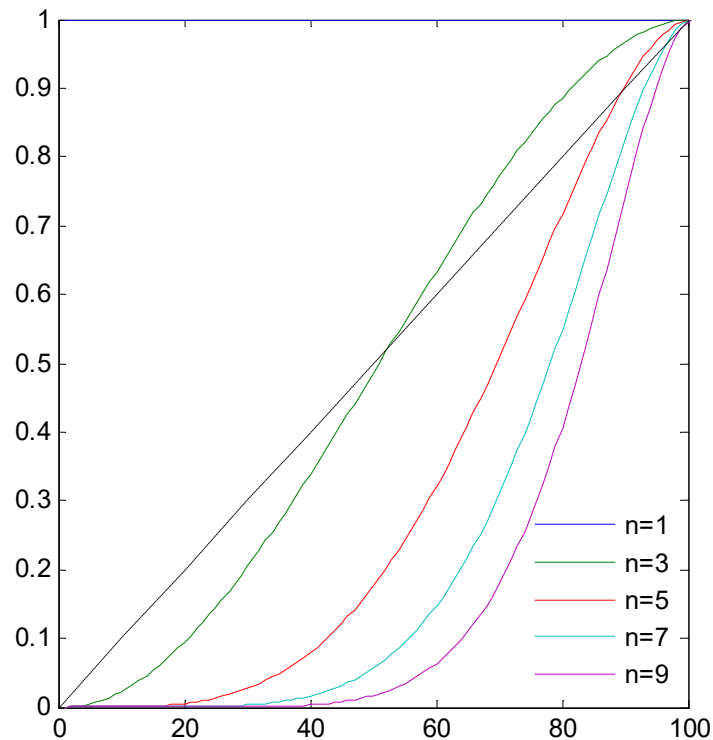


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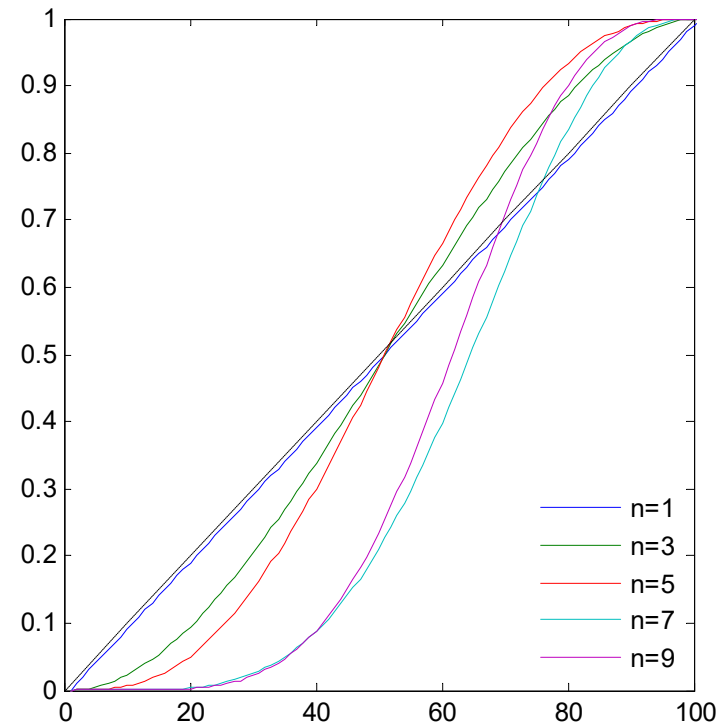
Other rules

All but 1

Probability
that majority
in one's
sample
believes X



2/3 majority



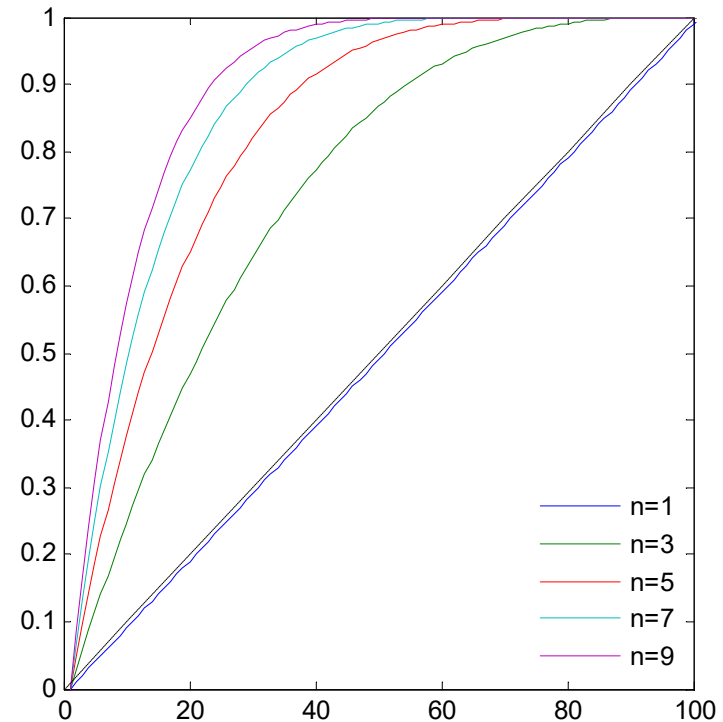
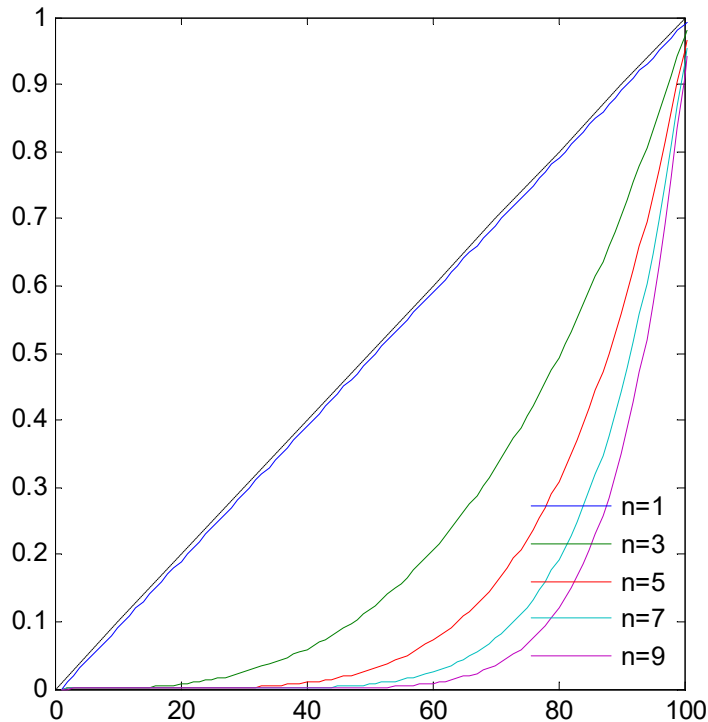
Probability that a random individual
believes X

Other rules

Unanimous

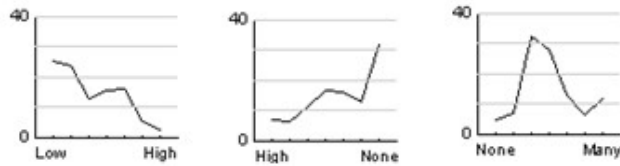
At least 1

Probability
that majority
in one's
sample
believes X

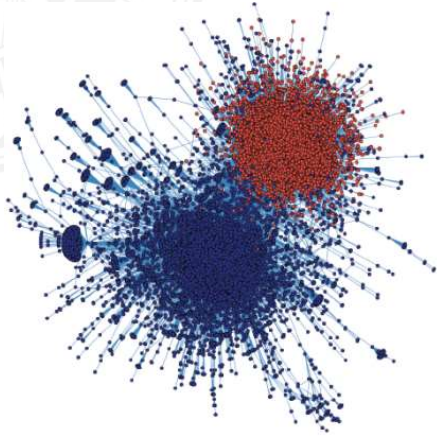


Probability that a random individual
believes X

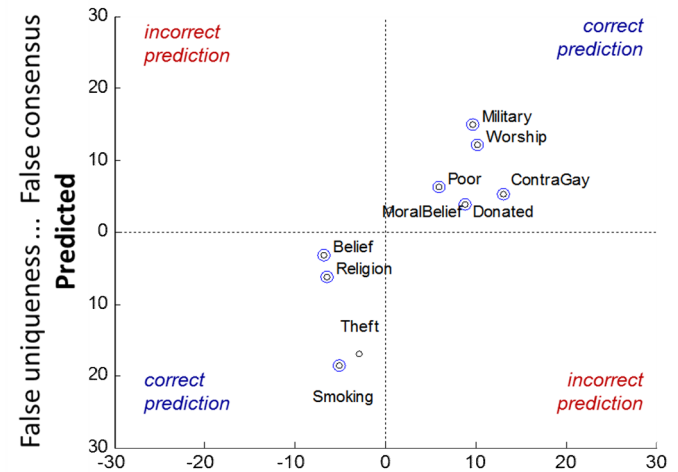
Thank you



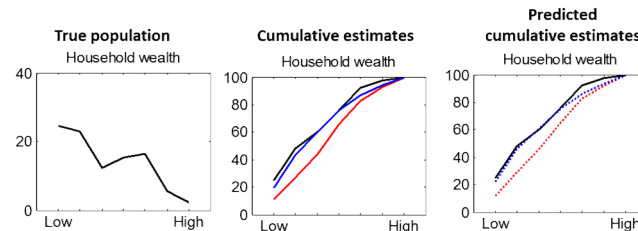
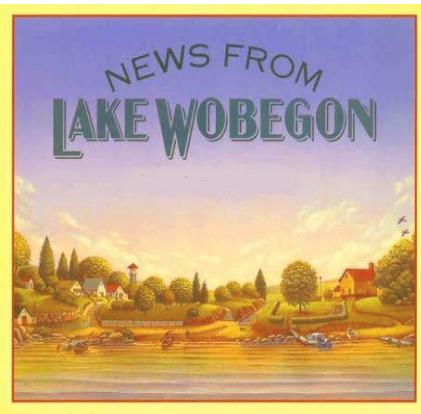
$$\text{Population estimate } p(C|R) = \frac{\sum_{i=1}^n \alpha \times A_{Ci} \times A_{Ri}}{\sum_{i=1}^n A_{Ri}}$$



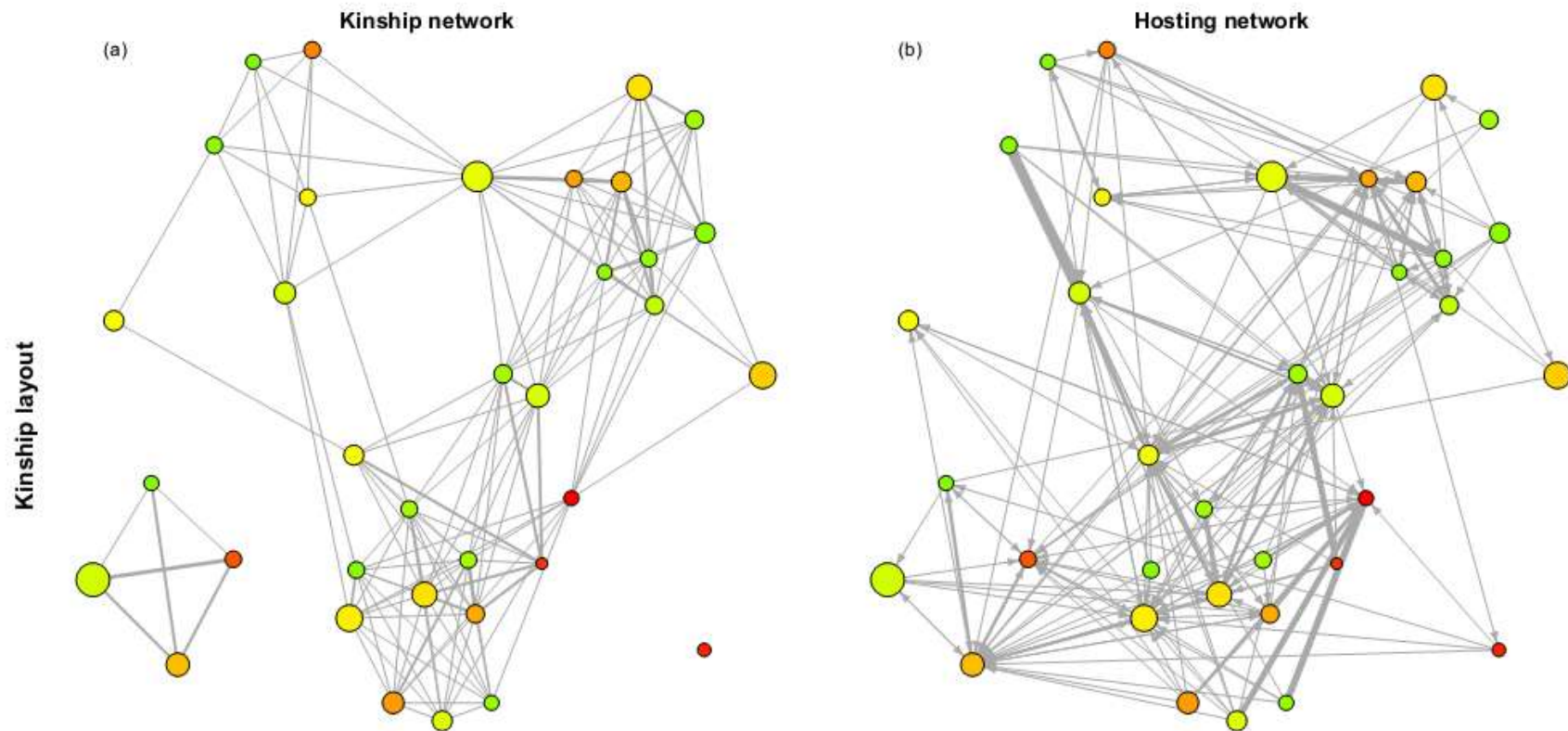
United States, $n = 50$



False uniqueness ... False consensus
Empirical



Network structure



From: Hooper, DeDeo, Caldwell-Hooper, Gurven, & Kaplan (2013, Entropy)

... and many other examples in:



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